

PUBLISHER

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Global Polymer Insights

- Zhejiang Petrochemical to Shut LDPE Unit in May.
- Haldia Petrochemicals to Shut Ethylene Unit for Maintenance

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1160 - 1190	1160 - 1190	00.00	9 April 2025
LDPE GP CFR South East Asia	USD/MT	1150 - 1180	1150 - 1180	00.00	9 April 2025
LDPE GP CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	9 April 2025
LDPE GP CFR Far East Asia	USD/MT	1120 - 1150	1100 - 1130	-20.00	9 April 2025
LDPE GP CFR Bangladesh	USD/MT	1140 - 1170	1120 - 1150	-20.00	9 April 2025
LDPE GP CFR Sri Lanka	USD/MT	1210 - 1180	1210 - 1180	00.00	9 April 2025

Asia LDPE prices decline in Far East Asia; Maintain stability in India and Southeast Asia this week

LDPE prices decrease in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in Far East Asia LDPE prices is attributed to weak export demand, high exchange rates, and reduced buying interest amid tariff concerns, while stability in India and Southeast Asia is maintained by balanced supply, limited import volumes, and routine necessity-driven purchasing.

India : LDPE prices were evaluated at the USD 1160-1190/mt CFR levels, showing no change week on week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1100-1130/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1150-1180/mt CFR levels, maintain stability week on week.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1040 - 1070	1030 - 1060	-10.00	12 April 2025
LDPE GP CFR Brazil	USD/MT	1130 - 1160	1110 - 1140	-20.00	12 April 2025
LDPE GP CFR West Coast South America	USD/MT	1140 - 1170	1140 - 1170	00.00	12 April 2025

US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to weakened global demand, increased order cancellations, and growing tariff-related uncertainty in key export markets.

LDPE export prices were evaluated at the USD 1030-1060/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America Brazil LDPE prices decrease while WCSA prices stable this week

LDPE Brazil prices decrease, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LDPE prices is attributed to weak demand and increasingly competitive domestic offers, while the stability in WCSA is due to cautious buying and balanced supply-demand conditions.

Brazil : LDPE film prices were evaluated at the USD 1110-1140/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1140-1170/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	PreviousPrice Min - Max	Price Min–Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1210 - 1240	1210 - 1240	00.00	12 April 2025
LDPE GP FCA Antwerp	EUR/MT	1220 - 1250	1220 - 1250	00.00	12 April 2025
LDPE GP FD NWE	EUR/MT	1230 - 1260	1230 - 1260	00.00	12 April 2025

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.The stability in Europe LDPE prices is attributed to weak demand, cautious contract negotiations, and limited exposure to US imports.

LDPE spot prices were evaluated at the Euro 1230-1260/mt FD Northwest Europe levels, showing no change from the previous week

Turkey LDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week. The stability Turkey LDPE prices is attributed to weak post-Ramadan demand, currency volatility, and limited market activity, despite declining ethylene prices and falling global benchmarks.

LDPE prices were evaluated at the USD 1210-1240/mt CFR levels, showing no change week on week.

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	860 - 890	--20.00	12 April 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	860 - 890	--20.00	12 April 2025
Ethylene FOB Korea	USD/MT	790 - 820	770 - 800	--20.00	12 April 2025
Ethylene FOB Japan	USD/MT	780 - 810	760 - 790	--20.00	12April 2025
Ethylene FD US Gulf	CENTS/LB	21.5– 22	18.5– 19	--3.00	12 April 2025
Ethylene FD NWE	EUR/MT	810 - 840	790- 820	--20.00	12 April 2025
Ethylene CIF NWE	EUR/MT	840 - 870	800 - 830	--40.00	12 April 2025

Asia Ethylene prices decline this week

Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts. The decline in Asia Ethylene prices is attributed to weak demand and subdued market activity.

India : Ethylene prices were evaluated at USD 860-890/mt levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 860-890/mt levels, reflecting decline of USD -20/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at USD 760-790/mt levels, marking a decline of USD -20/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at USD 770-800/mt levels, marking a decline of USD -20/mt compared to the previous week.

US Ethylene prices decrease this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-level deals being finalized, reflecting a slowdown in market activity.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decrease of -3.00 cents/lb compared to the previous week.

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak demand, increased supply, and ongoing tariff uncertainty impacting market sentiment and trade flows.

Spot Ethylene prices in North West Europe were evaluated at the Euro 790-820/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 800-830/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week

PLANT NEWS: Zhejiang Petrochemical

AA Plasticupdates source reported that Zhejiang Petrochemical is planning to shut its Low-density polyethylene (LDPE) unit located in Zhoushan, Zhejiang, China, at the start of May. The unit has a production capacity of 400,000 tons/year..

PLANT NEWS: Haldia Petrochemicals

.A Plasticupdates source reported that Haldia Petrochemicals Ltd (HPL) is planning to shut its Ethylene unit located in Haldia, West Bengal, India, in mid-April 2025 for maintenance turnaround. The shutdown is expected to remain in force until end May 2025. The unit has a production capacity of 700,000 tons/year.

Plastic Updates: Open Market Prices for 12th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	119.75	121	122	121.75	121.25	121	122.25
16MA400	125	126.5	128	127	128	125.5	128
1070LA17	134	134	136	134	134.25	135	134.5

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