

## **PUBLISHER**

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## **Overview**

### **Product Insights**

- Asia LDPE prices decline this week
- US LDPE export prices decline this week
- Latin America LDPE prices increase this week
- Europe LDPE prices increase this week
- Turkey LDPE prices increase this week

### **Global Polymer Insights**

- Saudi Arabia Raises Oil Prices for Asia Amid Tightening Supply
- LyondellBasell's Ethylene Unit remains shut due to technical issues since H1 December 2024.
- LyondellBasell's LDPE Unit remains shut due to technical issues since H1 December 2024
- Saudi Arabian Producer offered its products for North African Market

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1070 - 1100	1060 - 1090	-10.00	08 Jan 2025
LDPE GP CFR South East Asia	USD/MT	1130 - 1160	1120 - 1150	-10.00	08 Jan 2025
LDPE GP CFR Pakistan	USD/MT	1090 - 1120	1090 - 1120	00.00	08 Jan 2025
LDPE GP CFR Far East Asia	USD/MT	1120 - 1150	1110 - 1140	-10.00	08 Jan 2025
LDPE GP CFR Bangladesh	USD/MT	1090 - 1120	1090 - 1120	00.00	08 Jan 2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1150 - 1180	-10.00	08 Jan 2025

## Asia LDPE prices decline this week

LDPE (Low-Density Polyethylene) export prices in the Asia region have experienced a decrease, as reported by Global Market

Plasticupdates analysts.

The decline in Asia LDPE prices is attributed to softer downstream demand, reduced import offers, the depreciation of local currencies against the US dollar, and increased supply from the restart of production plants and the introduction of new production capacities.

India : LDPE prices were evaluated at the USD 1060-1090/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : LDPE prices were evaluated at the USD 1120-1150/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Far East Asia : LDPE prices were evaluated at the USD 1110-1140/mt CFR levels, showing a similar decrease of USD -10/mt compared to the previous week.

## PLANT NEWS :- LyondellBasell's

A Plasticupdates source reported that LyondellBasell's Ethylene Unit remains shut due to technical issues since H1 December 2024.

The Unit is located in Berre, France with a production capacity of 465,000 Tons/Year.

## PLANT NEWS :- LyondellBasell Industries

A Plasticupdates source reported that LyondellBasell's LDPE Unit remains shut due to technical issues since H1 December 2024. The Unit is located in Berre, France with a production capacity of 320,000 Tons/Year.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1030 - 1060	1000 - 1030	-30.00	11 Jan 2025
LDPE GP CFR Brazil	USD/MT	1100 - 1130	1120 - 1150	+20.00	11 Jan 2025
LDPE GP CFR West Coast South America	USD/MT	1130 - 1160	1170 - 1200	+40.00	11 Jan 2025

### US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to market reluctance amid a potential port strike and an uncertain market outlook.

FAS Houston LDPE export prices were evaluated at USD 1000- 1030/mt levels, marking a decrease USD -30/mt compared to the previous week.

### Latin America LDPE prices increase this week

LDPE prices in the Latin America have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Latin America LDPE prices is attributed to tight supply conditions and cautious purchasing activity, which drove prices higher amid a cautious market sentiment.

CFR Brazil : LDPE export prices were evaluated at USD 1120-1150/mt levels, indicating a increase of USD +20/mt compared to the previous week.

CFR West Coast South America : LDPE film prices were evaluated at USD 1170-1200/mt levels, showing a notable increase of USD

+40 compared to the prior week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1150 - 1180	1170 - 1200	+20.00	11 Jan 2025
LDPE GP FCA Antwerp	EUR/MT	1100 - 1130	1120 - 1150	+20.00	11 Jan 2025
LDPE GP FD NWE	EUR/MT	1100 - 1130	1120 - 1150	+20.00	11 Jan 2025

## Europe LDPE prices increase this week

LDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LDPE spot prices is attributed to supply constraints and rising ethylene prices.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at Euro 1120-1150/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

## Turkey LDPE prices increase this week

LDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in LDPE prices in Turkey is attributed to reduced US offers, tightened Middle East supply, and a boost in restocking activity, further supported by higher ethylene spot prices.

LDPE prices were evaluated at USD 1170-1200/mt CFR levels, indicating a increased of +20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1105 - 1135	1125 - 1155	+20.00	06 Jan 2025
LDPE GP FOB Middle East	USD/MT	1080 - 1110	1070 - 1100	-10.00	08 Jan 2025

## Saudi Arabian Producer offered its products for North African Market

LD Blown Film : Euro 1090/mt

EVA : Euro 1240/mt

Shipment Date : January 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	11 Jan 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	11 Jan 2025
Ethylene FOB Korea	USD/MT	800 - 830	800 - 830	00.00	11 Jan 2025
Ethylene FOB Japan	USD/MT	790 - 820	790 - 820	00.00	11 Jan 2025
Ethylene FD US Gulf	CENTS/LB	27.5 - 28	29.5 - 30	+1.50	11 Jan 2025
Ethylene FD NWE	EUR/MT	760 - 790	810 - 840	+50.00	11 Jan 2025
Ethylene CIF NWE	EUR/MT	700 - 730	720 - 750	+30.00	11 Jan 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The Price Stability attributed to subdued market momentum in the region.

CFR India ethylene prices were evaluated at USD 880-910/mt levels, showing no change compared to the previous week.

CFR South east Asia ethylene prices were evaluated at USD 880-910/mt levels, maintain stability compared to the previous week.

FOB Korea ethylene prices were evaluated at USD 800-830/mt levels, showing no change compared to the previous week.

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain ethylene prices in the United States is attributed to strong market activity.

Ethylene prices was evaluated at 29.50-30.00 cents/lb FD US Gulf levels, indicating a Increase of +1.50 cents/lb compared to the previous week.

## Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in European ethylene prices is attributed to firmer upstream crude values, which supported the price increase despite a generally weak market sentiment.

Spot ethylene prices in North West Europe were evaluated at Euro 810-840/mt FD (Free on Board) levels, indicating a increase of Euro +50/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at USD 720-750/mt, showing a increase of USD +30/mt compared to the previous week's assessment.

## Saudi Arabia Raises Oil Prices for Asia Amid Tightening Supply

Saudi Arabia has raised the price of its Arab Light crude for February shipments to Asia by \$0.60 per barrel, surpassing expectations.

This increase comes as OPEC+ production cuts and reduced volumes from Iran and Russia tighten supply in the region.

 RIL prices w.e.f 9 <sup>th</sup> January 2025:  LDPE :- Up by Rs. 1/Kg  Other LDPE : Roll Over	 HMEL prices w.e.f 9 <sup>th</sup> January 2025:  All Other PE : Roll Over
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## Plastic Updates: Open Market Prices for 11th January 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
<b>LDPE</b>							
<b>24FS040</b>	111	112.25	113.25	113	112.5	112.25	113.5
<b>16MA400</b>	117.25	118.75	120.25	119.25	120.25	117.75	120.25
<b>1070LA17</b>	127.75	127.75	129.75	127.75	128.25	128.75	128.25

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