

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

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- India Set to Save RS 1.8 Lakh Crore on Energy Imports in FY2026, Boosting Economic Relief

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1120 - 1150	-10.00	7 May 2025
LDPE GP CFR South East Asia	USD/MT	1100 - 1130	1100 - 1130	-20.00	7 May 2025
LDPE GP CFR Pakistan	USD/MT	1120 - 1150	1110 - 1140	-10.00	7 May 2025
LDPE GP CFR Far East Asia	USD/MT	1030 - 1060	1020 - 1050	-10.00	7 May 2025
LDPE GP CFR Bangladesh	USD/MT	1100 - 1130	1100 - 1130	-10.00	7 May 2025
LDPE GP CFR Sri Lanka	USD/MT	1150 - 1180	1140 - 1170	-10.00	7 May 2025

Asia LDPE prices decline in India and Far East Asia; Maintain stability in Southeast Asia this week

LDPE prices decrease in India and Far East Asia, Remain steady in Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in India and Far East Asia LDPE prices is attributed to weak demand, high inventory levels, and price cuts from overseas suppliers, while stability in Southeast Asia is supported by steady supply levels and cautious purchasing behavior amidst regional market uncertainties.

India : LDPE prices were evaluated at the USD 1120-1150/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	990 - 1020	960 - 990	-30.00	10 May 2025
LDPE GP CFR Brazil	USD/MT	1100 - 1130	1070 - 1100	-30.00	10 May 2025
LDPE GP CFR West Coast South America	USD/MT	1110 - 1140	1110 - 1140	00.00	10 May 2025

US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to persistent demand weakness and mixed inventory signals, despite a modest recovery in buying interest.

LDPE export prices were evaluated at the USD 960-990/mt FAS Houston levels, marking a substantial decline of USD -30/mt compared to the previous week.

Latin America Brazil LDPE prices decrease while WCSA prices remain stable this week

LDPE Brazil prices decrease, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LDPE prices is attributed to uncertainties regarding US import tariffs and logistical issues, while the stability in WCSA prices is due to a lack of new offers and minimal trading activity, with participants awaiting clearer policy direction.

Brazil : LDPE film prices were evaluated at the USD 1070-1100/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1110-1140/mt CFR levels, showing no change compared to the previous week

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1160 - 1190	1160 - 1190	00.00	10 May 2025
LDPE GP FCA Antwerp	EUR/MT	1190 - 1220	1160- 1190	-30.00	10 May 2025
LDPE GP FD NWE	EUR/MT	1200 - 1230	1160 - 1190	-40.00	10 May 2025

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LDPE prices is attributed to weak demand, limited trading activity, and increased competitive offers.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1160-1190/mt FD (Free on Board) levels, marking a substantial decline of Euro -40/mt compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to consistent supply flows and the anticipation of new shipments, despite concerns surrounding the disruption caused by recent sanctions and logistical challenges.

LDPE prices were evaluated at the USD 1160-1190/mt CFR levels, showing no change compared to the previous week

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	830 - 860	00.00	10 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	10 May 2025
Ethylene FOB Korea	USD/MT	720 - 750	720 - 750	00.00	10 May 2025
Ethylene FOB Japan	USD/MT	740 - 710	740 - 710	00.00	10 May 2025
Ethylene FD US Gulf	CENTS/LB	18– 18.5	19– 19.5	+1.00	10 May 2025
Ethylene FD NWE	EUR/MT	720 - 750	700- 730	–20.00	10 May 2025
Ethylene CIF NWE	EUR/MT	760 - 790	730 - 760	–30.00	10 May 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to balanced supply-demand dynamics and steady market sentiment.

India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 710-740/mt CFR levels, showing no change week on week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to active market discussions and transactions closed at higher levels, which drove prices up.

Ethylene prices were evaluated at the 19.00-19.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak spot demand, limited trading activity, and cautious buying amid sufficient contract allocations and market uncertainty.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 730-760/mt levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its LDPE for North African Market

LDPE Blown Film : USD 1070/mt

Shipment Date : May 2025

PLANT NEWS: Zhejiang Petrochemical

A PlasticUpdates source reported that Zhejiang Petrochemical is planning to shut its Low Density Polyethylene (LDPE) unit in Zhoushan, China for maintenance, with shutdown expected mid-May and restart by mid-June.

The unit has a production capacity of 400,000 mt/year.

PLANT NEWS: Sinopec Qilu Petrochemical

A PlasticUpdates source reported that Sinopec Qilu Petrochemical is planning to shut its Low Density Polyethylene (LDPE) unit in Zibo, Shandong, China for maintenance, with shutdown expected mid-May and restart by end-June.

The unit has a production capacity of 140,000 mt/year.

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India Gears Up for Major Economic Relief with ₹1.8 Lakh Crore Windfall from Lower Oil and Gas Import Costs

Bharat India is projected to save up to RS1.8 lakh crore on crude oil and LNG imports in FY2026, including RS 6,000 crore from LNG alone.

This substantial cut in the energy import bill is set to bolster the country's trade balance and overall fiscal health.

Despite reduced profits of around RS 25,000 crore for upstream oil companies, downstream oil marketing firms are expected to benefit from improved margins, supported by lower LPG under-recoveries and continued government compensation.

These factors are likely to offset potential inventory losses and any future increases in excise duties.

Plastic Updates: Open Market Prices for 10th May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	119.75	121	122	121.75	121.25	121	122.25
16MA400	128.25	129.75	131.25	130.25	131.25	128.75	131.25
1070LA17	134	134	136	134	134.25	135	134.5

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