

PUBLISHER

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Overview

Product Insights

- Asia LDPE prices remain stable this week
- US LDPE export prices remain stable this week
- Latin America LDPE prices remain stable this week
- Europe LDPE prices remain stable this week
- Turkey LDPE prices remain stable this week
- Asia Ethylene prices continue to be stable this week
- US Ethylene prices decrease this week
- Europe Ethylene prices increase this week

Global Polymer Insights

- OPEC+ to Increase Oil Output in April Amid Market Uncertainty and Global Pressures
- Formosa Plastics Corp (FPC) has restarted its No. 1 Ethylene Vinyl Acetate (EVA) plant in Mailiao, Taiwan.
- A Saudi Arabian Producer offered its LDPE for KSA Market :

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1140 - 1170	1140 - 1170	00.00	05 Mar 2025
LDPE GP CFR South East Asia	USD/MT	1160 - 1190	1160 - 1190	00.00	05 Mar 2025
LDPE GP CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	05 Mar 2025
LDPE GP CFR Far East Asia	USD/MT	1140 - 1170	1140 - 1170	00.00	05 Mar 2025
LDPE GP CFR Bangladesh	USD/MT	1120 - 1150	1120 - 1150	00.00	05 Mar 2025
LDPE GP CFR Sri Lanka	USD/MT	1170 - 1200	1170 - 1200	00.00	05 Mar 2025

Asia LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Asian region remained flat during the week.

The stability in Asia LDPE prices is attributed to limited spot offers, cautious buying activity, and maintenance-related plant shutdowns, with market participants adopting a wait-and-see approach amidst broader market uncertainty.

India : LDPE prices were evaluated at the USD 1140-1170/mt CFR levels, showing no change from the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1140-1170/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1160-1190/mt CFR levels, remaining unchanged compared to the previous week.

PLANT NEWS :- Formosa Plastics Corp

A Plasticupdates source reported that Formosa Plastics Corp (FPC) has restarted its No. 1 Ethylene Vinyl Acetate (EVA) plant in Mailiao, Taiwan. The plant has a production capacity of 190,000 tons per year.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1070 - 1100	1070 - 1100	00.00	08 Mar 2025
LDPE GP CFR Brazil	USD/MT	1180 - 1210	1180 - 1210	00.00	08 Mar 2025
LDPE GP CFR West Coast South America	USD/MT	1190 - 1220	1190 - 1220	00.00	08Mar 2025

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to stable trading amid ongoing discussions for March offers, while February exports faced delays due to logistical bottlenecks and tariff uncertainties.

LDPE export prices were evaluated at the USD 1070-1100/mt FAS Houston levels, showing no change compared to the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week. The stability in LDPE prices in Latin America is attributed to steady market fundamentals, with participants focused on analyzing future price trends amid unchanged upstream ethylene costs.

Brazil : LDPE export prices were evaluated at the USD 1180-1210/mt CFR levels, showing no change compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1190-1220/mt CFR levels, maintain stability compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1200 - 1230	1200 - 1230	00.00	08 Mar 2025
LDPE GP FCA Antwerp	EUR/MT	1240 - 1270	1240 - 1270	00.00	08 Mar 2025
LDPE GP FD NWE	EUR/MT	1240 - 1270	1240 - 1270	00.00	08 Mar 2025

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to subdued trading activity and cautious market sentiment, with buyers adopting a wait-and-see approach amid political uncertainties.

LDPE spot prices were evaluated at the Euro 1240-1270/mt FD Northwest Europe levels, showing no change compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to reduced demand during Ramadan and macroeconomic pressures such as inflation and high interest rates, limiting market activity.

LDPE prices were evaluated at the USD 1200-1230/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1135 - 1165	1135 - 1165	00.00	03 Mar 2025
LDPE GP FOB Middle East	USD/MT	1100 - 1130	1100 - 1130	00.00	05 Mar 2025

A Saudi Arabian Producer offered its LDPE for KSA Market :

LDPE : USD 1295/mt

Shipment Date : March 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	08 Mar 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	08 Mar 2025
Ethylene FOB Korea	USD/MT	820 - 850	830 - 860	+10.00	08 Mar 2025
Ethylene FOB Japan	USD/MT	810 - 840	820 - 850	+10.00	08 Mar 2025
Ethylene FD US Gulf	CENTS/LB	27 – 27.5	25 – 25.5	-2.00	08 Mar 2025
Ethylene FD NWE	EUR/MT	800 - 830	810 - 840	+10.00	08 Mar 2025
Ethylene CIF NWE	EUR/MT	880 - 910	910 - 940	+30.00	08 Mar 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low trading activity and subdued weak demand

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

US Ethylene prices decrease this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-level deals being finalized, reflecting a slowdown in market activity.

Ethylene prices were evaluated at the 25.00-25.50 cents/lb FD US Gulf levels, marking a decrease of -2.00 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to limited availability due to production restrictions and logistical issues,

while subdued trading activity is due to low demand from downstream sectors such as plastics and chemicals.

Spot ethylene prices in North West Europe were evaluated at the Euro 810-840/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 910-940/mt levels, showing a substantial increase of USD +30/mt compared to the previous week.

OPEC+ to Increase Oil Output in April Amid Market Uncertainty and Global Pressures

OPEC+ will raise oil output by 138,000 barrels per day in April, the first increase since 2022, despite pressure from President Trump to lower prices and Saudi Arabia to bring down prices.

Oil prices have fluctuated between \$70 and \$82 due to factors like sanctions on Iran, Russia, and Venezuela, and the Russia-Ukraine war. OPEC+ will monitor market conditions and adjust output if necessary.

Plastic Updates: Open Market Prices for 8th March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	115	116.25	117.25	117	116.5	116.25	117.5
16MA400	121.25	122.75	124.25	123.25	124.25	121.75	124.25
1070LA17	129.5	129.5	131.5	129.5	129.75	130.5	130

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