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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1090 - 1120	1130 - 1160	+40.00	05 Feb 2025
LDPE GP CFR South East Asia	USD/MT	1140 - 1170	1140 - 1170	00.00	05 Feb 2025
LDPE GP CFR Pakistan	USD/MT	1120 - 1150	1150 - 1180	+30.00	05 Feb 2025
LDPE GP CFR Far East Asia	USD/MT	1110 - 1140	1140 - 1170	00.00	05 Feb 2025
LDPE GP CFR Bangladesh	USD/MT	1120 - 1150	1140 - 1170	00.00	05 Feb 2025
LDPE GP CFR Sri Lanka	USD/MT	1170 - 1200	1140 - 1170	00.00	05 Feb 2025

Asia LDPE prices increase in India; Maintain stability in Southeast Asia and Far East Asia this week

LDPE prices increase in India, Remain steady in Southeast Asia and Far East Asia according to the analysis by Global Market plasticupdates analysts.

The gain in India LDPE prices is attributed to strong demand and new offers in the market, while price stability in Southeast Asia and Far East Asia is maintained by holiday closures and limited market activity.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, indicating a increase of USD +40/mt compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1110-1140/mt CFR levels, showing no change week on week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1140-1170/mt CFR levels, maintain stability from the previous week.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1080 - 1110	1090 - 1120	+10.00	08 Feb 2025
LDPE GP CFR Brazil	USD/MT	1150 - 1180	1170 - 1200	+20.00	08 Feb 2025
LDPE GP CFR West Coast South America	USD/MT	1200 - 1230	1200 - 1230	00.00	08 Feb 2025

US LDPE export prices increase this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in US LDPE export prices is attributed to higher offers and limited spot availability amid minimal demand.

LDPE export prices were evaluated at the USD 1090-1120/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

Latin America LDPE Brazil prices increase while West coast south America prices stable this week

LDPE Brazil prices increase, West Coast south America prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The stability in West Coast South America LDPE prices is attributed to steady market conditions, while the increase in LDPE prices is due to improve demand.

Brazil LDPE film prices were evaluated at the USD 1170-1200/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

West Coast South America LDPE film prices were evaluated at the USD 1200-1230/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1170 - 1200	1180 - 1210	+10.00	08 Feb 2025
LDPE GP FCA Antwerp	EUR/MT	1150 - 1180	1170 - 1200	+20.00	08 Feb 2025
LDPE GP FD NWE	EUR/MT	1150 - 1180	1170 - 1200	+20.00	08 Feb 2025

Europe LDPE prices increase this week

LDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LDPE prices is attributed to strong market momentum, higher upstream values.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1170-1200/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

Turkey LDPE prices increase this week

LDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in LDPE prices in Turkey is attributed to higher ethylene prices, despite weak demand driven by economic challenges.

LDPE prices were evaluated at the USD 1180-1210/mt CFR levels, indicating a increased of +10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1155	1125 - 1155	00.00	03 Feb 2025
LDPE GP FOB Middle East	USD/MT	1070 - 1100	1070 - 1100	00.00	05 Feb 2025

A Saudi Arabian Producer offered its LDPE products for GCC Market :

LDPE Film : USD 1180/mt

Shipment Date : February 2025

Payment terms : LC payable upon sight. (LC 90days)

A Saudi Arabian producer offered its LDPE for KSA Market :

LDPE : USD 1285/mt

Shipment Date : February 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	08 Feb 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	08 Feb 2025
Ethylene FOB Korea	USD/MT	790 - 820	790 - 820	00.00	08 Feb 2025
Ethylene FOB Japan	USD/MT	790 - 820	790 - 820	00.00	08 Feb 2025
Ethylene FD US Gulf	CENTS/LB	30.5 - 31	29.5 - 30	-1.00	08 Feb 2025
Ethylene FD NWE	EUR/MT	870 - 900	890 - 920	+20.00	08 Feb 2025
Ethylene CIF NWE	EUR/MT	910- 940	920 - 950	+10.00	08 Feb 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued market momentum in the region.

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change from the previous week.

South east Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability from the previous week.

Japan : Ethylene prices were evaluated at the USD 790-820/mt FOB levels, showing no change from the previous week.

Korea : Ethylene prices were evaluated at the USD 790-820/mt FOB levels, maintain stability from the previous week.

US Ethylene prices decrease this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in ethylene prices in the United states is attributed to deals concluded at lower levels, supply rebounds, and logistical logjams contributing to the downtrend in pricing.

Ethylene prices was evaluated at the 29.5-30 cents/lb FD US Gulf levels, marking a decrease of -1 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to tighter supply, higher upstream crude and naphtha costs.

Spot ethylene prices in North West Europe were evaluated at Euro 920-950/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 890-920/mt levels, showing a substantial increase of USD +20/mt compared to the previous week's assessment.

BPCL CMD G Krishnakumar's Tenure Ending Soon, PESB Fails to Find Replacement

BPCL's CMD G Krishnakumar is nearing the end of his tenure, but the Public Enterprises Selection Board (PESB) has been unable to select a suitable candidate for the role.

After interviewing twelve candidates on February 1, 2025, PESB did not recommend anyone, leaving the company in leadership limbo.

The CMD post in BPCL is set to fall vacant on May 1, 2025. BPCL is now considering alternative options, including forming a Search-cum-Selection Committee (SCSC), pending approval from the competent authorities.

Plastic Updates: Open Market Prices for 8th February 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	114.75	116	117	116.75	116.25	116	117.25
16MA400	120	121.5	123	122	123	120.5	123
1070LA17	129	129	131	129	129.25	130	129.5

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