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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	6 August 2025
HDPE Injection CFR Far East Asia	USD/MT	820 - 850	820 - 850	00.00	6 August 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	860 - 890	860– 890	00.00	6 August 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	6 August 2025
HDPE Yarn CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	6 August 2025
HDPE Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	6 August 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	850 - 880	850-880	00.00	6 August 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	6 August 2025
HDPE Yarn CFR India	USD/MT	900 - 930	900 - 930	00.00	6 August 2025
HDPE Injection CFR India	USD/MT	920 - 950	920 - 950	00.00	6 August 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	6 August 2025
HDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	6 August 2025
HDPE Yarn CFR Bangladesh	USD/MT	940 - 970	930 - 960	-10.00	6 August 2025
HDPE Injection CFR Bangladesh	USD/MT	940 - 970	930 - 960	-10.00	6 August 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	950 - 980	940 - 970	-10.00	6 August 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 980	940 - 970	-10.00	6 August 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	6 August 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	6 August 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	950 - 980	00.00	6 August 2025
HDPE Film CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	6 August 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	6 August 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	6 August 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	6 August 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	6 August 2025

Asia HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in across Asia region HDPE prices is attributed to balanced supply-demand dynamics, limited trading activity, steady feedstock ethylene costs, and cautious market sentiment as buyers adopt a wait-and-see approach amid global uncertainties.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were also evaluated remained flat at the USD 860-890/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	810-840	810-840	00.00	9 August 2025
HDPE Blow Moulding FAS Houston	USD/MT	810 -840	810 - 840	00.00	9 August 2025
HDPE Film FAS Houston	USD/MT	850 - 880	850 – 880	00.00	9 August 2025
HDPE Injection CFR West Coast South America	USD/MT	880 - 910	880 - 910	-10.00	9 August 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	9 August 2025
HDPE Film CFR West Coast South America	USD/MT	960 - 990	930 - 960	-30.00	9 August 2025
HDPE Injection CFR Brazil	USD/MT	920 – 950	910 - 940	-10.00	9 August 2025
HDPE Blow Moulding CFR Brazil	USD/MT	920 - 950	910 - 940	-10.00	9 August 2025
HDPE Film CFR Brazil	USD/MT	960– 990	950 - 980	-10.00	9 August 2025

US HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the US remained flat during the week.

The stability in US HDPE prices is attributed to sellers avoiding significant price reductions despite weak global demand and cautious buyer sentiment amid ongoing macroeconomic uncertainty.

HDPE film export prices were evaluated at the USD 850-880/mt FAS Houston levels, showing no change from the previous week.

HDPE injection molding prices were evaluated at the USD 810-840/mt FAS Houston levels, maintain stability from the previous week.

HDPE BM export prices were evaluated at the USD 810-840/mt FAS Houston levels, remaining unchanged from the previous week.

Latin America HDPE prices decline in Brazil and WCSA, Maintain stability in WCSA HD BM this week

HDPE prices decline in Brazil and WCSA, Remain steady in WCSA HD BM, according to the analysis by Global market Plasticupdates analysts.

The decline in Brazil HDPE and WCSA prices is attributed to weak demand, ample supply, and competitive import pressures, while the stability in WCSA HDPE Blow Moulding prices is due to steady buying interest and balanced supply in that specific grade.

Brazil :

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 910-940/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

West Coast South America :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 900-930/mt CFR levels, showing no change from the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	970 - 1000	970 - 1000	00.00	9 August 2025
HDPE Blow Moulding FD NWE	EUR/MT	980 - 1010	980 - 1010	00.00	9 August 2025
HDPE Film FD NWE	EUR/MT	990 – 1020	990 - 1020	00.00	9 August 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	970 - 1000	00.00	9 August 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	990 - 1020	990-1020	00.00	9 August 2025
HDPE Film FCA Antwrap	EUR/MT	1010 - 1040	1010 - 1040	00.00	9 August 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	9 August 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	930 - 960	930 - 960	00.00	9 August 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	940 - 970	-10.00	9 August 2025

Europe HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Europe remained flat during the week.

The stability in Europe HDPE prices is attributed to abundant supply supported by competitively priced US imports, limited buying interest due to the summer holiday slowdown, and buyers maintaining inventories at manageable levels amid weak demand.

HDPE film grade prices were evaluated at Euro 990-1020/mt FD North West Europe levels, showing no change from the previous week.

HDPE BM grade prices were assessed at Euro 980-1010/mt FD North West Europe levels, maintain stability from the previous week.

HDPE injection grade prices evaluated at Euro 970-1000/mt FD North West Europe levels, remaining unchanged from the previous week.

Turkey HDPE Film prices decrease while HDPE BM and Injection prices remain stable this week

HDPE Film prices have experienced decrease; HD BM and Injection prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE Film prices is attributed to reduced demand driven by subdued seasonal activity and ongoing macroeconomic challenges such as currency devaluation and tight credit conditions. Meanwhile, the stability in HDPE Blow Moulding and Injection prices is due to steady supply and somewhat stronger demand for these grades despite the overall weak market environment.

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE BM prices were evaluated at the USD 930-960/mt CFR levels, maintain stability week on week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1005	945- 1005	00.00	4 August 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 995	955 - 995	00.00	4 August 2025
HDPE Film CFR Middle East	USD/MT	935 - 995	935 - 995	00.00	4 August 2025
HDPE Film FOB Middle East	USD/MT	830 – 860	830 - 860	00.00	6 August 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	9 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	9 August 2025
Ethylene FOB Korea	USD/MT	740 - 770	740 - 770	00.00	9 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	9 August 2025
Ethylene FD US Gulf	CENTS/LB	27– 27.5	24-24.5	-3.00	9 August 2025
Ethylene FD NWE	EUR/MT	670 - 700	700 - 730	+30.00	9 August 2025
Ethylene CIF NWE	EUR/MT	760 - 790	800 - 830	+40.00	9 August 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low market activity and minimal downstream buying interest despite rising upstream naphtha costs.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change from the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 24.00-24.50 cents/lb FD US Gulf levels, marking a decline of -3.00 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to unexpected plant production issues tightening supply despite weak summer demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, indicating a substantial increase of Euro +30/mt compared to the previous week.

CIF NWE Ethylene prices were evaluated at the USD 800-830/mt levels, showing a significant increase of USD +40/mt compared to the previous week..

Heard : A Saudi Arabian producer offered its HDPE products for GCC Market

HDPE Blow Moulding : USD 1090/mt

HD Caps and Closures : USD 1130/mt

HDPE Pipe (NPP Black) : USD 1110/mt

HDPE Pipe (PE 100 Black) : USD 1160/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight.(LC 90days)

Heard : A Saudi Arabian Producer offered its HDPE products for KSA

Market

HD IM : USD 1130/mt

HD Blown Film : USD 1080/mt

HD Blow : USD 1150/mt

Shipment Date : August 2025

PLANT NEWS : Orlen Unipetrol

A Plasticupdates source reported that Orlen Unipetrol restarted its ethylene unit in Litvinov, Czech Republic, by late July 2025, after it was shut down in early July 2025. The unit has a production capacity of 585,000 mt/year.

PLANT NEWS : Hainan Refining and Chemical

A Plasticupdates source reported that Hainan Refining and Chemical is planning to shut down its High-density polyethylene (HDPE) unit in Hainan, China, for maintenance, starting early December and lasting until mid-December. The unit has a production capacity of 300,000 mt/year.

India Scrambles for New Oil Sources as U.S. Targets Russian Crude

Buyers

India's top refiner, Indian Oil Corporation has bought 7 million barrels of crude from the U.S., Middle East, and Canada after halting Russian imports. The move follows U.S. President Trump's warning of secondary sanctions on countries continuing to buy Russian oil.

In response, India's state refiners are quickly diversifying supply. With Russian tankers idling offshore and discounts fading, WTI crude from the U.S. has become a more attractive alternative amid rising Middle Eastern prices.

PE : Roll Over

Plastic Updates: Open Market Prices for 9th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	94.5	96.5	96.75	95.25	97.25	96	93.75
W50A009	96.25	96	97.5	98.25	98.5	97.25	99.5
HDPE Blow Molding							
B 6003	92.5	94.75	95.75	94	94	94	95.75
B 6401	94	96.25	96.75	95.25	96	96	97
B56003	94	95.75	97	96	95.75	96	97
HDPE Injection Molding							
50MA180	92.5	95	95.25	95.25	95	93.75	94.75
M5018L	93	94.75	94.75	96	95.75	94.25	95.5
I50A180	93.75	95	95.25	95.75	95.5	95.25	95.75
HM HDPE Film & Pipe							
F5400	95.5	97.5	97	97.5	97.75	96.5	96.5
F55HM0003	95	97	96.5	96.5	97.5	96	97
HM Pipe PE100	94	94.5	95.75	94.25	94.25	95	94.25

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