

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	4 June 2025
HDPE Injection CFR Far East Asia	USD/MT	810 - 840	810 - 840	00.00	4 June 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	850 - 880	850– 880	00.00	4 June 2025
HDPE Film CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	4 June 2025
HDPE Yarn CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	4 June 2025
HDPE Injection CFR South East Asia	USD/MT	850 - 880	850 - 880	00.00	4 June 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	840 - 870	840-870	00.00	4 June 2025
HDPE Film CFR South East Asia	USD/MT	890 - 920	890 - 920	00.00	4 June 2025
HDPE Yarn CFR India	USD/MT	870 - 900	870 - 900	00.00	4 June 2025
HDPE Injection CFR India	USD/MT	890 - 920	890 - 920	00.00	4 June 2025
HDPE Blow Moulding CFR India	USD/MT	870 - 900	870 - 900	00.00	4 June 2025
HDPE Film CFR India	USD/MT	880 - 910	880 - 910	00.00	4 June 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	4 June 2025
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	4 June 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	4 June 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 980	940 - 970	-10.00	4 June 2025
HDPE Yarn CFR Pakistan	USD/MT	920 - 950	920 - 950	00.00	4 June 2025
HDPE Injection CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	4 June 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	920 – 950	920 - 950	00.00	4 June 2025
HDPE Film CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	4 June 2025
HDPE Yarn CFR Sri Lanka	USD/MT	960 - 990	950 - 980	-10.00	4 June 2025
HDPE Injection CFR Sri Lanka	USD/MT	950 - 980	940 - 970	-10.00	4 June 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	960 - 990	950 - 980	-10.00	4 June 2025
HDPE Film CFR Sri Lanka	USD/MT	960 - 990	950 - 980	-10.00	4 June 2025

Asia HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in Asia region HDPE prices is attributed to balanced supply and demand, cautious buyer sentiment, stable feedstock costs, and limited new spot offers amid freight and seasonal uncertainties.

India :

HDPE film prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 860- 890/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 810-840/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 850-880/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 890-920/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 840-870/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 910-940/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	7 June 2025
HDPE Blow Moulding FAS Houston	USD/MT	800 - 830	800 - 830	00.00	7 June 2025
HDPE Film FAS Houston	USD/MT	820 - 850	820 - 850	00.00	7 June 2025
HDPE Injection CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	7 June 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	870 - 900	870 - 900	00.00	7 June 2025
HDPE Film CFR West Coast South America	USD/MT	890 - 920	890 - 920	00.00	7 June 2025
HDPE Injection CFR Brazil	USD/MT	890 – 920	890 - 920	00.00	7 June 2025
HDPE Blow Moulding CFR Brazil	USD/MT	880 - 910	880 - 910	00.00	7 June 2025
HDPE Film CFR Brazil	USD/MT	930– 960	930 - 960	00.00	7 June 2025

US HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the US remained flat during the week.

The stability in US HDPE prices is attributed to minimal changes in market fundamentals, subdued trading amid geopolitical and trade uncertainties, and the postponement of anticipated US-EU tariffs.

HDPE film export prices were evaluated at the USD 840-870/mt FAS Houston levels, showing no change from the previous week.

HDPE injection molding prices were evaluated at the USD 800-830/mt FAS Houston levels, maintain stability from the previous week.

HDPE BM export prices were evaluated at the USD 800-830/mt FAS Houston levels, remaining unchanged from the previous week.

Latin America HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Latin America remained flat during the week.

The stability in Latin America HDPE prices is attributed to weak purchasing interest, ample inventory levels, and limited supply offers from US suppliers.

Brazil :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, showing no change week on week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged from the previous week.

West Coast South America:

HDPE film prices were evaluated at the USD 920-950/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, remaining unchanged week on week

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	980 - 1010	960 - 990	-20.00	7 June 2025
HDPE Blow Moulding FD NWE	EUR/MT	990 - 1020	990 - 1020	00.00	7 June 2025
HDPE Film FD NWE	EUR/MT	1010 – 1040	1010 - 1040	00.00	7 June 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	960 - 990	-10.00	7 June 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1000 - 1030	1000-1030	00.00	7 June 2025
HDPE Film FCA Antwrap	EUR/MT	1030 - 1060	1030 - 1060	00.00	7 June 2025
HDPE Injection CFR Turkey	EUR/MT	930 - 960	920 - 950	-10.00	7 June 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	7 June 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	7 June 2025

Europe HDPE Injection prices decline while HDPE Film and BM prices remain stable this week

HDPE Injection prices decrease while Europe HD Film and BM prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe HDPE Injection prices is attributed to weak demand, ample supply, and ongoing public holidays limiting market activity, while the stability in HDPE film and blow moulding prices is due to steady upstream ethylene costs and initial signs of market stabilization after prior price drops.

HDPE film grade prices were evaluated at the Euro 1010-1040/mt FD North West Europe levels, showing no change compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 990-1020/mt FD North West Europe levels, maintain stability compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 980-1010/mt FD North West Europe levels, marking a decline of Euro -20/mt compared to the previous week.

Turkey HDPE Injection prices decline while HDPE Film and BM prices remain stable this week

HDPE Injection prices decrease while Turkey HD Film and BM prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE Injection prices is attributed to weak demand and holiday slowdown, while stability in Film and Blow Moulding prices is due to steady costs and limited Middle East supply.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	955 - 1025	945- 1015	-10.00	7 June 2025
HDPE Blow Moulding CFR Middle East	USD/MT	965 - 1015	955 - 1005	-10.00	7 June 2025
HDPE Film CFR Middle East	USD/MT	945 - 1015	935 - 1005	-10.00	7 June 2025
HDPE Film FOB Middle East	USD/MT	820 – 850	820 - 850	00.00	7 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	7 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	7 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	7 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	700 - 730	00.00	7 June 2025
Ethylene FD US Gulf	CENTS/LB	19– 19.5	18.5-19	-0.50	7 June 2025
Ethylene FD NWE	EUR/MT	640 - 670	650 - 680	+10.00	7 June 2025
Ethylene CIF NWE	EUR/MT	690 - 720	700 - 730	+10.00	7 June 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued buying interest counterbalancing the impact of declining naphtha values.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to higher upstream crude oil costs, despite persistent market oversupply and weak spot demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 650-680/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 700-730/mt levels, showing a increase of USD +10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its HDPE products for Nepal Market

HDPE Blown Film : USD 970/mt

HDPE Pressure pipe Natural : USD 1010/mt

HDPE Pressure pipe PE 100 Black : USD 1040/mt

Shipment Date : June 2025

Heard : A Saudi Arabian producer offered its HDPE products for GCC Market

HDPE Blow Moulding : USD 1080/mt

HD Caps and Closures : USD 1120/mt

HDPE Pipe (NPP Black) : USD 1100/mt

HDPE Pipe (PE 100 Black) : USD 1150/mt

Shipment Date : June 2025

Payment terms : LC payable upon sight.(LC 90days)

Heard : A Saudi Arabian Producer offered its HDPE products for KSA Market

HDPE Blow HD IM : USD 1120/mt

HD Blow : USD 1140/mt

HD Blown Film : USD 1070/mt

Shipment Date : June 2025

Heard : A Saudi Arabian producer offered its HDPE products for Pakistan Market

HDPE IM : USD 990/mt

HDPE Film : USD 980/mt

HDPE Blow Moulding : USD 1020/mt

Shipment Date : June 2025

IOCL Plans Year-End 2025 Refinery Expansion, \$4 Billion Capex Fuels Growth into 2026

Indian Oil Corporation (IOCL) is set to complete major capacity expansions at its Panipat and Gujarat refineries by December 2025, significantly boosting production. A new crude pipeline from Mundra to Panipat will also be operational by year-end.

The company plans to invest \$4 billion in the upcoming fiscal year, focusing primarily on refinery upgrades, along with marketing, petrochemical, and pipeline projects. Additional expansions at Paradip and Barauni refineries are expected to be completed by 2026.

RIL prices w.e.f. 1st June 2025

PE : Roll Over

IOCL prices w.e.f. 1st June 2025

PE : Roll Over

OPAL prices w.e.f. 1st June 2025

PE : Roll Over

Plastic Updates: Open Market Prices for 7th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	93.25	95.25	95.5	94	96	94.75	93.5
W50A009	93.25	93	94.5	95.25	96	94.25	96.5
HDPE Blow Molding							
B 6003	88.25	90.5	91.5	89.75	89.75	89.75	91.5
B 6401	88.5	90.75	91.25	89.75	90.5	90.5	91.5
B56003	89	90.75	92	91	90.75	91	92
HDPE Injection Molding							
50MA180	88	90.5	90.75	90.75	90.5	89.25	90.25
M5018L	89	90.75	90.75	92	91.75	90.25	91.5
I50A180	88.25	89.5	89.75	90.25	90	89.75	90.25
HM HDPE Film & Pipe							
F5400	90.75	92.75	92.25	92.75	93	91.75	91.75
F55HM0003	90.25	92.25	91.75	91.75	92.75	91.25	92.25
HM Pipe PE100	93.75	94.25	95.5	94	94	94.75	94

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