

PUBLISHER

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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	3 September 2025
HDPE Injection CFR Far East Asia	USD/MT	820 - 850	820 - 850	00.00	3 September 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	860 - 890	860– 890	00.00	3 September 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	3 September 2025
HDPE Yarn CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
HDPE Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	3 September 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	850 - 880	850-880	00.00	3 September 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
HDPE Yarn CFR India	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
HDPE Injection CFR India	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	3 September 2025
HDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	3 September 2025
HDPE Yarn CFR Bangladesh	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
HDPE Injection CFR Bangladesh	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
HDPE Film CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	3 September 2025
HDPE Yarn CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	3 September 2025
HDPE Injection CFR Pakistan	USD/MT	930 - 960	930 - 960	00.00	3 September 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	940 - 970	00.00	3 September 2025
HDPE Film CFR Pakistan	USD/MT	930 - 960	930 - 960	00.00	3 September 2025
HDPE Yarn CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	3 September 2025
HDPE Injection CFR Sri Lanka	USD/MT	930 - 960	930 - 960	00.00	3 September 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	3 September 2025
HDPE Film CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	3 September 2025

Asia HDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in across Asia region HDPE prices is attributed to a balanced interplay of ample regional supply, cautious downstream demand, and cost support from firm crude oil and feedstock prices, with buyers and sellers maintaining a wait-and-see approach amid economic and trade uncertainties.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 860-890/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	760-790	760-790	00.00	6 September 2025
HDPE Blow Moulding FAS Houston	USD/MT	780 -810	780 - 810	00.00	6 September 2025
HDPE Film FAS Houston	USD/MT	810 - 840	810 – 840	00.00	6 September 2025
HDPE Injection CFR West Coast South America	USD/MT	880 - 910	880 - 910	00.00	6 September 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	880 - 910	880 - 910	00.00	6 September 2025
HDPE Film CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	6 September 2025
HDPE Injection CFR Brazil	USD/MT	910 – 940	910 - 940	00.00	6 September 2025
HDPE Blow Moulding CFR Brazil	USD/MT	880 - 910	880 - 910	00.00	6 September 2025
HDPE Film CFR Brazil	USD/MT	910– 940	910 - 940	00.00	6 September 2025

US HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the US remained flat during the week.

The stability in US HDPE prices is attributed to low demand and oversupply, while flat ethylene costs and sluggish trade limited any upward pricing potential.

HDPE film export prices were evaluated at the USD 810-840/mt FAS Houston levels, showing no change compared to the previous week.

HDPE injection molding prices were evaluated at the USD 760-790/mt FAS Houston levels, maintain stability compared to the previous week.

HDPE BM export prices were evaluated at the USD 780-810/mt FAS Houston levels, remaining unchanged compared to the previous week.

Latin America HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Latin America remained flat during the week.

The stability in Latin America HDPE prices is attributed to cautious market sentiment, divergent buyer-seller expectations, and pressure from competitive imports.

Brazil :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged from the previous week.

West Coast South America:

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	940 - 970	920 - 950	-20.00	6 September 2025
HDPE Blow Moulding FD NWE	EUR/MT	940 - 970	930 - 960	-10.00	6 September 2025
HDPE Film FD NWE	EUR/MT	960 – 990	960 - 990	00.00	6 September 2025
HDPE Injection FCA Antwrap	EUR/MT	940 - 970	920 - 950	-20.00	6 September 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	950 - 980	940-970	-10.00	6 September 2025
HDPE Film FCA Antwrap	EUR/MT	980 - 1010	980 - 1010	00.00	6 September 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	6 September 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	6 September 2025
HDPE Film CFR Turkey	EUR/MT	910 - 940	920 - 950	+10.00	6 September 2025

European HD BM and Injection prices decline while HDPE Film prices remain stable this week

HDPE BM and Injection prices in the Europe have experienced a decrease while HDPE Film prices stable this week,

according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HD Blow Moulding and Injection prices is attributed to weak purchasing interest, ample supply, and pressure from competitively priced imports, while HDPE Film prices remained stable due to steadier demand in certain sectors and cautious market sentiment ahead of contract negotiations.

HDPE film grade prices were evaluated at the Euro 960-990/mt FD North West Europe levels, showing no change compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 930-960/mt FD North West Europe levels, marking a decline of Euro - 10/mt compared to the previous week.

HD injection prices were evaluated at the Euro 920-950/mt FD North West Europe levels, reflecting a decrease of Euro - 20/mt compared to the previous week.

Turkey HDPE Film prices decline while HDPE Injection and BM prices remain stable this week

HDPE Film prices have experienced decrease; HD Injection and BM prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE Film prices is attributed to weak demand and ample supply, while the stability in HDPE Injection and Blow Moulding prices is due to subdued purchasing activity and elevated inventory levels.

HDPE film prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE BM prices were evaluated at the USD 910-940/mt CFR levels, maintain stability from the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	935 - 995	935- 995	00.00	1 September 2025
HDPE Blow Moulding CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	1 September 2025
HDPE Film CFR Middle East	USD/MT	925 - 985	925 - 985	00.00	1 September 2025
HDPE Film FOB Middle East	USD/MT	830 – 860	830 - 860	00.00	3 September 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	800 - 830	+10.00	6 September 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	800 - 830	+10.00	6 September 2025
Ethylene FOB Korea	USD/MT	750 - 780	760 - 790	+10.00	6 September 2025
Ethylene FOB Japan	USD/MT	750 - 780	760 - 790	+10.00	6 September 2025
Ethylene FD US Gulf	CENTS/LB	20– 20.5	20 -20.5	00.00	6 September 2025
Ethylene FD NWE	EUR/MT	700 - 730	640 - 670	-60.00	6 September 2025
Ethylene CIF NWE	EUR/MT	780 - 810	710 - 740	-70.00	6 September 2025

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to healthy regional buying sentiment despite a decline in naphtha values.

India : Ethylene prices were evaluated at the USD 800-830/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 800-830/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 760-790/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 760-790/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

US Ethylene prices remain stable this week

The analysts from Global market Plasticupdates reported that Ethylene prices in US remained flat during the week.

The stability in US Ethylene prices is attributed to slowed purchases and balanced supply-demand dynamics.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, showing no change compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak spot market demand, reduced trading activity, and cautious buyer behavior as participants awaited the September contract.

Spot Ethylene prices in North West Europe were evaluated at the Euro 640-670/mt FD (Free on Board) levels, marking a substantial decline of Euro -60/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, reflecting a significant decrease of USD -70/mt compared to the previous week.

PLANT NEWS : Shandong Jinghai Petrochemical

A Plasticupdates source reported that Shandong Jinghai Petrochemical is planning to restart its High-density polyethylene (HDPE) plant in Shandong, China, by end-August 2025, after being shut since end-July 2025.

The plant has an HDPE production capacity of 400,000 mt/year.

PLANT NEWS : Long Son Petrochemical

A Plasticupdates source reported that Long Son Petrochemical has restarted its High-density polyethylene (HDPE) unit in Ba Ria-Vung Tau province, Vietnam, mid-August 2025, after being shut since mid-October 2024.

The unit has an HDPE production capacity of 500,000 mt/year.

PLANT NEWS : Zhenhai Refining and Chemical

A Plasticupdates source reported that Zhenhai Refining and Chemical (ZRCC) in Zhenhai, China is planning to shut down its High Density Polyethylene (HDPE) plant in early September, until end October 2025.

The plant has an HDPE production capacity of 300,000 mt/year.

PLANT NEWS: Sinopec Maoming Petrochemical

A Plasticupdates source reported that Sinopec Maoming Petrochemical in Guangdong, China is planning to shut down its High Density Polyethylene (HDPE) units in early November 2025 for maintenance.

The HDPE units have a production capacity of 400,000 mt/year.

Heard : A Saudi Arabian Producer offered its HDPE products for KSA Market

HD IM : USD 1130/mt

HD Blown Film : USD 1080/mt

HD Blow : USD 1150/mt

Shipment Date : September 2025

Heard : A Saudi Arabian producer offered its HDPE products for GCC Market

HDPE Blow Moulding : USD 1070/mt

HD Caps and Closures : USD 1110/mt

HDPE Pipe (NPP Black) : USD 1070/mt

HDPE Pipe (PE 100 Black) : USD 1120/mt

Shipment Date : September 2025

Payment terms : LC payable upon sight.(LC 90days)

Heard : A Middle Eastern producer offered its HDPE Blow for Pakistan Market

HDPE Blow : USD 960/mt

Delivery : CFR Karachi port

Shipment Date : September 2025

ONGC Eyes Massive Production Surge from Mumbai High Within 2 Years in Ambitious Revival Drive

ONGC aims to boost oil recovery from Mumbai High from the current 30% to around 45% within the next 1.5 to 2 years, unlocking significant reserves and increasing output by up to 60%. This would mark a major rise in production from India’s largest offshore oil field, which currently supplies about 25% of the country’s oil.

Chairman Arun Kumar Singh explained that while small production gains may appear within months, the full-scale increase requires time for planning, installation, and commissioning. ONGC’s partnership with bp is key to achieving this ambitious target.

RIL prices w.e.f. 1st September 2025

HDPE : Roll Over

IOCL prices w.e.f. 1st September 2025

HDPE : Roll Over

OPAL prices w.e.f. 1st September 2025

HDPE : Roll Over

Plastic Updates: Open Market Prices for 6th September 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	95	96.25	96.5	95	97	95.75	93.5
W50A009	96.25	95.5	97	97.75	98	96.75	99
HDPE Blow Molding							
B 6003	89.75	92.5	93.5	91.75	91.75	91.75	93.5
B 6401	92	94.25	94.75	93.25	94	94	95
B56003	91.25	93	94.25	93.25	93	93.25	94.25
HDPE Injection Molding							
50MA180	91.5	94	94.25	94.25	94	92.75	93.75
M5018L	92.5	94.25	94.25	95.5	95.25	93.75	95
I50A180	92.5	93.75	94	94.5	94.25	94	94.5
HM HDPE Film & Pipe							
F5400	93.75	95.75	95.25	95.75	96	94.75	94.75
F55HM0003	93.5	95.5	95	95	96	94.5	95.5
HM Pipe PE100	92.75	93.25	94.5	93	93	93.75	93

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