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- ONGC's Sushma Rawat Retires After 35 Years

## High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	2 July 2025
HDPE Injection CFR Far East Asia	USD/MT	830 - 860	830 - 860	00.00	2 July 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	870 - 900	870– 900	00.00	2 July 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	880 - 910	00.00	2 July 2025
HDPE Yarn CFR South East Asia	USD/MT	910 - 940	930 - 960	+20.00	2 July 2025
HDPE Injection CFR South East Asia	USD/MT	850 - 880	870 - 900	+20.00	2 July 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	840 - 870	860-890	+20.00	2 July 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	910 - 940	+10.00	2 July 2025
HDPE Yarn CFR India	USD/MT	880 - 910	890 - 920	+10.00	2 July 2025
HDPE Injection CFR India	USD/MT	900 - 930	910 - 940	+10.00	2 July 2025
HDPE Blow Moulding CFR India	USD/MT	880 - 910	880 - 910	00.00	2 July 2025
HDPE Film CFR India	USD/MT	890 - 920	900 - 930	+10.00	2 July 2025
HDPE Yarn CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	2 July 2025
HDPE Injection CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	2 July 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	970 - 1000	960 - 990	-10.00	2 July 2025
HDPE Film CFR Bangladesh	USD/MT	970 - 1000	960 - 990	-10.00	2 July 2025
HDPE Yarn CFR Pakistan	USD/MT	940 - 970	950 - 980	+10.00	2 July 2025
HDPE Injection CFR Pakistan	USD/MT	930 - 960	940 - 970	+10.00	2 July 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	950 - 980	+10.00	2 July 2025
HDPE Film CFR Pakistan	USD/MT	930 - 960	940 - 970	+10.00	2 July 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	2 July 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	2 July 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	2 July 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	2 July 2025

## Asia HDPE prices increase in India and across Southeast Asia; Maintain Stability in India BM and Far East Asia this week

HDPE prices increase in India and across Southeast Asia; Hold steady in India BM and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The gain in India and across South East Asia HDPE prices is attributed to firmer July shipment offers from Middle Eastern producers and domestic price hikes, while stability in India's blow-moulding grades and across Far East Asia is due to soft downstream demand, weak feedstock and crude oil price momentum, and cautious buyer sentiment amid ample supply.

India :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 890-920/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Far East Asia :

HDPE film prices were evaluated at the USD 880-910/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at the USD 830-860/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels, maintain stability from the previous week.

Southeast Asia :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD +10/mt compared to the

previous week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 870-900/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 930-960/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	5 July 2025
HDPE Blow Moulding FAS Houston	USD/MT	800 - 830	800 - 830	00.00	5 July 2025
HDPE Film FAS Houston	USD/MT	850 - 880	840 - 870	-10.00.	5 July 2025
HDPE Injection CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	5 July 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	910 - 940	910 - 940	00.00	5 July 2025
HDPE Film CFR West Coast South America	USD/MT	940 - 970	940 - 970	00.00	5 July 2025
HDPE Injection CFR Brazil	USD/MT	910 – 940	970 - 1000	+60.00	5 July 2025
HDPE Blow Moulding CFR Brazil	USD/MT	880 - 910	950 - 980	+60.00	5 July 2025
HDPE Film CFR Brazil	USD/MT	930– 960	960 - 990	+30.00	5 July 2025

## US HDPE Film prices decrease, Maintain stability in HD Injection & HD BM prices this week

HDPE (High-Density Polyethylene) Film prices in the US have experienced decrease; HD Injection and HD BM prices remains stable, as reported by analysts from Global Market Plasticupdates. The decline in US HDPE Film prices is attributed to increased competition from traders and higher supply levels, leading to downward pressure on prices. Conversely, the stability in HDPE blow molding and injection prices is due to consistent demand from domestic markets, maintaining price levels despite broader market fluctuations.

HDPE film export prices were evaluated at the USD 840-870/mt FAS Houston levels, marking a decline of USD -10/mt

compared to the previous week.

HDPE injection molding prices were evaluated at the USD 800-830/mt FAS Houston levels, showing no change week on week.

HDPE BM export prices were evaluated at the USD 800-830/mt FAS Houston levels, maintain stability compared to the previous week.

## **Latin America HDPE prices increase in Brazil, Maintain stability in West Coast South America this week**

HDPE prices increase in Brazil, Remain steady in West Coast South America, according to the analysis by Global market Plasticupdates analysts.

The gain in Brazil HDPE prices is attributed to a significant reduction in supply, as major suppliers restricted spot availability, leading sellers to increase their bids. While in WCSA HDPE prices remained stable due to balanced supply and demand conditions, with no significant disruptions or changes in market dynamics.

### **Brazil:**

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, indicating a substantial increase of USD +30/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 970-1000/mt CFR levels, showing a significant increase of USD +60/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 950-980/mt CFR levels, indicating a substantial increase of USD +60/mt compared to the previous week.

### **West Coast South America:**

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 910-940/mt CFR levels, remaining unchanged compared to the previous week.

## High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	970 - 1000	980 - 1010	+10.00	5 July 2025
HDPE Blow Moulding FD NWE	EUR/MT	1010 - 1040	1010 - 1040	00.00	5 July 2025
HDPE Film FD NWE	EUR/MT	1010 – 1040	1010 - 1040	00.00	5 July 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	980 - 1010	+10.00	5 July 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1020 - 1050	1020-1050	00.00	5 July 2025
HDPE Film FCA Antwrap	EUR/MT	1030 - 1060	1030 - 1060	00.00	5 July 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	5 July 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	940 - 970	940 - 970	00.00	5 July 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	5 July 2025

## Europe HDPE Injection prices increase while HDPE Film and BM prices remain stable this week

HDPE Injection prices increase while Europe HD Film and BM prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe HDPE Injection prices is attributed to pre-buying for July delivery, with certain sellers pushing for price hikes, while the stability in HDPE film and blowmolding prices is due to weak demand, ample material availability, and a cautious market sentiment amid geopolitical uncertainty.

HDPE film grade prices were evaluated at the Euro 1010-1040/mt FD North West Europe levels, showing no change compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1010-1040/mt FD North West Europe levels, maintain stability compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 980-1010/mt FD North West Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

## Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to weak demand, economic pressures, geopolitical uncertainty, and cautious sentiment from both buyers and suppliers.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated as stable at the USD 940-970/mt CFR levels, showing unchanged compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1005	945- 1005	00.00	30 June 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 995	955 - 995	00.00	30 June 2025
HDPE Film CFR Middle East	USD/MT	935 - 995	935 - 995	00.00	30 June 2025
HDPE Film FOB Middle East	USD/MT	840 – 870	840 - 870	00.00	2 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	820 - 850	820 - 850	00.00	5 July 2025
Ethylene CFR South East Asia	USD/MT	820 - 850	820 - 850	00.00	5 July 2025
Ethylene FOB Korea	USD/MT	760 - 790	760 - 790	00.00	5 July 2025
Ethylene FOB Japan	USD/MT	750 - 780	750 - 780	00.00	5 July 2025
Ethylene FD US Gulf	CENTS/LB	22– 22.5	23.5-24	+1.50	5 July 2025
Ethylene FD NWE	EUR/MT	680 - 710	690 - 720	+10.00	5 July 2025
Ethylene CIF NWE	EUR/MT	730 - 760	790 - 820	+60.00	5 July 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to limited purchasing momentum and cautious market sentiment, with participants remaining hesitant to engage in significant buying due to weak demand and uncertainty surrounding production margins.

India : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, maintain stability compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 760-790/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt CFR levels, showing no change compared to the previous week.



## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to robust market discussions and reports of trades being concluded at higher levels, indicating increased buying interest amid anticipated supply constraints.

Ethylene prices were evaluated at the 23.50-24.00 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

## Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to rising offer prices, driven by stronger seller stances following an increase in US ethylene prices, which made lower price levels less feasible and enhanced market sentiment.

Spot Ethylene prices in North West Europe were evaluated at the Euro 690-720/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 790-820/mt levels, showing a substantial increase of USD +60/mt compared to the previous week.

## Heard : A Middle Eastern producer offered its HDPE Blow grade for Pakistan Market

HDPE Blow grade : USD 990/mt

Delivery : CFR Karachi port

Shipment Date : July 2025

# Heard : A Saudi Arabian Producer offered its HDPE products for KSA Market

HD IM : USD 1130/mt

HD Blow : USD 1150/mt

HD Blown Film : USD 1080/mt

Shipment Date : July 2025

## PLANT NEWS : ExxonMobil Chemical

A Plasticupdates source reported that ExxonMobil Chemical has shut down its Steam Cracker unit in Baytown, Texas, USA, for scheduled maintenance. The unit has a production capacity of 1.04 million mt/year of Ethylene.

## PLANT NEWS : Versalis

A Plasticupdates source reported that Versalis is planning to shut down its Ethylene cracker in Priolo, Sicily, Italy, for maintenance by early July 2025. The cracker has a production capacity of 490,000 mt/year.

## ONGC Bids Farewell to Trailblazer Sushma Rawat After 35 Years of Redefining India’s Energy Exploration

ONGC has bid farewell to Sushma Rawat, Director (Exploration), as she retires after 35 years of groundbreaking service. A pioneer in petroleum geology, she played a key role in major discoveries across India’s critical basins, including Mumbai Offshore and Assam-Arakan.

Joining ONGC in 1989, Rawat broke barriers and introduced innovation in exploration strategies. Her legacy as a mentor and leader has left a lasting impact on ONGC’s exploration journey and the future of India’s energy sector.

### 🔊 OPAL prices w.e.f. 1st July 2025

HDPE : Up by Rs. 2/Kg

### 🔊 RIL prices w.e.f. 1st July 2025

HDPE : Up by Rs. 2/Kg

### 🔊 IOCL prices w.e.f. 1st July 2025

HDPE : Up by Rs. 2/Kg

### 🔊 HMEL prices w.e.f. 1st July 2025

HDPE : Up by Rs. 2/Kg

## Plastic Updates: Open Market Prices for 5th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	93.5	95.5	95.75	94.25	96.25	95.75	93.75
W50A009	95	94.75	96.25	97	97.75	97	98.25
HDPE Blow Molding							
B 6003	95.75	98	99	97.25	97.25	99	99
B 6401	96.75	99	99.5	98	98.75	101.75	99.75
B56003	96.5	98.25	99.5	98.5	98.25	98.5	99.5
HDPE Injection Molding							
50MA180	93.5	96	96.25	96.25	96	94.75	95.75
M5018L	94.25	96	96	97.25	97	98	96.75
I50A180	94	95.25	95.5	96	95.75	98.25	96
HM HDPE Film & Pipe							
F5400	98.25	100.25	99.75	100.25	100.5	99.5	99.25
F55HM0003	97.75	99.75	99.25	99.25	100.25	99	99.75
HM Pipe PE100	100	100.5	101.75	100.25	100.25	101.25	100.25

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