

High-Density Polyethylene

Volume 4 / Issue 12 / April 5, 2025

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia HDPE prices remain stable this week
- US Ethylene prices decline this week
- Latin America HDPE prices decline in West Coast South America and Brazil HD Film, Maintain stability in other grade in Brazil this week
- US HDPE BM and Injection prices decline, Maintain stability in HD Film prices this week
- Turkey HDPE prices increase this week
- Europe HDPE prices remain stable this week
- European Ethylene prices remain stable this week
- Asia Ethylene prices continue to be stable this week

Global Polymer Insights

 GAIL to Shut Pata Ethylene Cracker in India for Maintenance

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices							
Product	Unit	Previous Price Min - Max	Price Min-Max	Change Price Min / Max	Price Date		
HDPE Yarn CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	2 April 2025		
HDPE Injection CFR Far East Asia	USD/MT	840 - 870	840 - 870	00.00	2 April 2025		
HDPE Blow Moulding CFR Far East Asia	USD/MT	870 - 900	880–910	00.00	2 April 2025		
HDPE Film CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	2 April 2025		
HDPE Yarn CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	2 April 2025		
HDPE Injection CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	2 April 2025		
HDPE Blow Moulding CFR South East Asia	USD/MT	920 - 930	920-920	00.00	2 April 2025		
HDPE Film CFR South East Asia	USD/MT	960 - 990	960 - 990	00.00	2 April 2025		
HDPE Yarn CFR India	USD/MT	890 - 920	890 - 920	00.00	2 April 2025		
HDPE Injection CFR India	USD/MT	910 - 940	910 - 940	00.00	2 April 2025		
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	2 April 2025		
HDPE Film CFR India	USD/MT	900 - 930	900 - 930	00.00	2 April 2025		
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	2 April 2025		
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	2 April 2025		
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	2 April 2025		
HDPE Film CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	2 April 2025		
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	2 April 2025		
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	2 April 2025		
HDPE Blow Moulding CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	2 April 2025		
HDPE Film CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	2 April 2025		
HDPE Yarn CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025		
HDPE Injection CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	2 April 2025		
HDPE Blow Moulding CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025		
HDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025		

Asia HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in across Asia region HDPE prices is attributed to balanced supply-demand dynamics, with steady import prices

despite weak purchasing interest, limited restocking activities ahead of holidays, and stable feedstock ethylene prices supporting

price levels.

India:

HDPE film prices were evaluated at USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at USD 910-940/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at USD 890-920/mt CFR levels.

Far East Asia:

HDPE film prices were evaluated at USD 880-910/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at USD 880-910/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at USD 840-870/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at USD 880-910/mt CFR levels.

Southeast Asia:

HDPE film prices were evaluated at USD 960-990/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at USD 920-950/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at USD 920-950/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were evaluated remained flat at USD 950-980/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices								
Product	Unit	Previous Price Min - Max Min - Max		Change Price Min / Max	Price Date			
HDPE Injection FAS Houstan	USD/MT	810 - 840	720-750	-90.00	5 April 2025			
HDPE Blow Moulding FAS Houstan	USD/MT	850 - 880	830 - 860	-20.00	5 April 2025			
HDPE Film FAS Houstan	USD/MT	870 - 900	870 - 900	00.00	5 April 2025			
HDPE Injection CFR West Coast South America	USD/MT	940 - 970	930 - 960	-10.00	5 April 2025			
HDPE Blow Moulding CFR West Coast South America	USD/MT	1000 - 1030	970 - 1000	-30.00	5 April 2025			
HDPE Film CFR West Coast South America	USD/MT	930 - 960	930 - 960	00.00	5 April 2025			
HDPE Injection CFR Brazil	USD/MT	950 – 980	950 - 980	00.00	5 April 2025			
HDPE Blow Moulding CFR Brazil	USD/MT	950 - 980	950 - 980	00.00	5 April 2025			
HDPE Film CFR Brazil	USD/MT	1010 – 1040	1010 - 1040	00.00	5 April 2025			

US HDPE BM and Injection prices decline, Maintain stability in HD Film prices this week

HDPE (High-Density Polyethylene) BM and Injection prices in the US have experienced decrease; HD Film remains stable, as reported by analysts from Global Market Plasticupdates.

The decline in US HDPE BM and Injection prices is attributed to an oversupply, weak demand, and tariff-related uncertainties, while price stability in HDPE film is due to consistent demand and balanced supply conditions.

HDPE film export prices were evaluated at the USD 870-900/mt FAS Houston levels, showing no change compared to the previous week.

HDPE injection molding prices were evaluated at the USD 720-750/mt FAS Houston levels, marking a substantial decline of USD -90/mt compared to the previous week.

HDPE BM export prices were evaluated at the USD 830-860/mt FAS Houston levels, reflecting a decrease of USD -20/mt compared to the previous week.

Latin America HDPE prices decline in West Coast South America and Brazil HD Film, Maintain stability in other grade in Brazil this week

HDPE prices decline in West Coast South America and Brazil HD film, Remain steady in other grade in Brazil, according to the analysis by Global market Plasticupdates analysts.

The decline in WCSA HDPE and Brazil HD Film prices is attributed to weak demand and competitive import pressures, while the stability in other HDPE grades in Brazil is attributed to steady domestic supply and balanced market conditions.

Brazil:

HDPE film prices were evaluated at the USD 1000-1030/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 950-980/mt CFR levels, maintain stability from the previous week.

HDPE blow moulding prices were evaluated at the USD 950-980/mt CFR levels, remaining unchanged from the previous week.

West Coast South America:

HDPE film prices were evaluated at the USD 990-1020/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 930-960/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 970-1000/mt CFR levels, showing a significant decrease of USD - 30/mt compared to the previous week.

igh Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices							
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date		
HDPE Injection FD NWE	EUR/MT	1090 - 1120	1090 - 1120	00.00	5 April 2025		
HDPE Blow Moulding FD NWE	EUR/MT	1140 - 1110	1140 - 1110	00.00	5 April 2025		
HDPE Film FD NWE	EUR/MT	1140 - 1110	1140 - 1110	00.00	5 April 2025		
HDPE Injection FCA Antwrap	EUR/MT	1120 - 1150	1120 - 1150	00.00	5 April 2025		
HDPE Blow Moulding FCA Antwrap	EUR/MT	1130 - 1160	1130 - 1160	00.00	5 April 2025		
HDPE Film FCA Antwrap	EUR/MT	1150 - 1180	1150 - 1180	00.00	5 April 2025		
HDPE Injection CFR Turkey	EUR/MT	980 - 1010	990 - 1020	+10.00	5 April 2025		
HDPE Blow Moulding CFR Turkey	EUR/MT	1010 - 1040	1020 - 1050	+10.00	5 April 2025		
HDPE Film CFR Turkey	EUR/MT	1040 - 1010	1060 - 1030	+20.00	5 April 2025		

Europe HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Europe remained flat during the week.

The stability in Europe HDPE prices is attributed to cautious market sentiment amid ongoing tariff uncertainties, stable supply conditions, and subdued demand across various sectors.

HDPE film grade prices were evaluated at Euro 1110-1140/mt FD North West Europe levels, showing no change compared to the previous week.

HDPE BM grade prices were assessed at Euro 1110-1140/mt FD North West Europe levels, maintain stability compared to the previous week.

HDPE injection grade prices evaluated at Euro 1090-1120/mt FD North West Europe levels, showing unchanged from the previous week.

Turkey HDPE prices increase this week

HDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Turkey HDPE prices is attributed to stable Middle Eastern offers, potential US-origin polyethylene threats, and post-

Eid demand expectations, despite weaker ethylene spot values.

HDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 990-1020/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 1020-1050/mt CFR levels, experience a increase of USD +10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
HDPE Injection CFR Middle East	USD/MT	975 - 1015	975 - 1015	00.00	31March 2025			
HDPE Blow Moulding CFR Middle East	USD/MT	985 - 1005	985 - 1005	00.00	31March 2025			
HDPE Film CFR Middle East	USD/MT	975 - 1015	975 - 1015	00.00	31March 2025			
HDPE Film FOB Middle East	USD/MT	840 – 870	840 - 870	00.00	2 April 2025			

.

Ethylene Weekly- International Prices								
Product	Unit		Price	Change Price	Price Date			
		Min - Max	Min-Max	Min / Max				
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	5 April 2025			
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	5 April 2025			
Ethylene FOB Korea	USD/MT	830 - 860	830 - 860	00.00	5 April 2025			
Ethylene FOB Japan	USD/MT	820 - 850	820 - 850	00.00	5 April 2025			
Ethylene FD US Gulf	CENTS/LB	20-20.5	21.5–22	-1.50	5 April 2025			
Ethylene FD NWE	EUR/MT	810 - 840	810 - 840	00.00	5 April 2025			
Ethylene CIF NWE	EUR/MT	840 - 870	840 - 870	00.00	5 April 2025			

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest, despite the decline in energy values, reflecting cautious market sentiment and stable supply-demand dynamics.

India: Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia: Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

FOB Korea: Ethylene prices were evaluated at the USD 790-820/mt levels, remaining unchanged week on week.

FOB Japan: Ethylene prices were evaluated at the USD 780-810/mt levels, maintain stability week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 21.50-22.00 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

European Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Europe remained flat during the week.

The stability in Europe Ethylene prices is attributed to subdued spot market activity due to anticipation of the April contract settlement, consistent demand for contractual volumes, and balanced supply conditions.

Spot ethylene prices in North West Europe were evaluated at the Euro 810-840/mt FD (Free on Board) levels, showing no change compared to the previous week.

CIF NWE ethylene prices were evaluated at the Euro 840-870/mt levels, maintain stability compared to the previous week.

PLANT NEWS: GAIL

A Plasticupdates source reported that GAIL is planning to shut its No.2 Ethylene Cracker located in Pata, Uttar Pradesh, India, from April 1, 2025. The unit has a production capacity of 450,000 tons/year.

RIL prices w.e.f. 1st April 2025

HDPE: Roll Over

OPAL prices w.e.f. 1st April 2025

HDPE: Roll Over

HPL prices w.e.f. 1st April 2025

HDPE: Roll Over

GAIL prices w.e.f. 1st April 2025

HDPE: Roll Over

Plastic Updates: Open Market Prices for 5th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai		
HDPE Raffia									
E52009	95.5	97.5	97.75	96.25	97.75	97	97.75		
W50A009	97.25	97	98.5	99.25	100	98.25	100.5		
HDPE Blow Molding	HDPE Blow Molding								
B 6003	92.25	94.5	95.5	93.75	93.75	93.75	95.5		
B 6401	92	94.25	94.75	93.25	94	94	95		
B56003	92.5	94.25	95.5	94.5	94.25	94.5	95.5		
HDPE Injection Molding									
50MA180	92	94.5	94.75	94.75	94.5	93.5	94.25		
M5018L	92.5	94.25	94.25	95.5	95.25	93.75	95		
I50A180	92.5	93.75	94	94.5	94.25	94.5	94.5		
HM HDPE Film & Pipe									
F5400	92.5	94.5	94	94.5	94.75	93.5	93.5		
F55HM0003	92	94	93.5	93.5	94.5	93	94		
HM Pipe PE100	96.5	97	98.25	96.75	96.75	97.5	96.75		

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented Plastic Updates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers