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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	28 May 2025
HDPE Injection CFR Far East Asia	USD/MT	810 - 840	810 - 840	00.00	28 May 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	850 - 880	850– 880	00.00	28 May 2025
HDPE Film CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	28 May 2025
HDPE Yarn CFR South East Asia	USD/MT	920 - 950	910 - 940	-10.00	28 May 2025
HDPE Injection CFR South East Asia	USD/MT	860 - 890	850 - 880	-10.00	28 May 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	850 - 880	840-870	-10.00	28 May 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	890 - 920	-10.00	28 May 2025
HDPE Yarn CFR India	USD/MT	870 - 900	870 - 900	00.00	28 May 2025
HDPE Injection CFR India	USD/MT	890 - 920	890 - 920	00.00	28 May 2025
HDPE Blow Moulding CFR India	USD/MT	870 - 900	870 - 900	00.00	28 May 2025
HDPE Film CFR India	USD/MT	880 - 910	880 - 910	00.00	28 May 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	28 May 2025
HDPE Yarn CFR Pakistan	USD/MT	920 - 950	920 - 950	00.00	28 May 2025
HDPE Injection CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	28 May 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	920 – 950	920 - 950	00.00	28 May 2025
HDPE Film CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	28 May 2025
HDPE Yarn CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
HDPE Injection CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	28 May 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
HDPE Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	28 May 2025

Asia HDPE prices decline in Southeast Asia; Maintain Stability in India and Far East Asia week on week

HDPE prices decrease in Southeast Asia; Hold steady in India and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in South East Asia HDPE prices is attributed to intensified regional competition, weak demand, and limited low-cost imports, while stability in India and Far East Asia is due to cautious buying, subdued market activity, and balanced supply-demand dynamics.

India :

HDPE film prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 860-890/mt CFR levels, showing no change week week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 810-840/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 850-880/mt CFR levels, maintain stability week on week.

Southeast Asia :

HDPE film prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 840-870/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, showing a decrease of USD -10/mt compared to

the previous week.

HDPE yarn prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	31 May 2025
HDPE Blow Moulding FAS Houston	USD/MT	800 - 830	800 - 830	00.00	31 May 2025
HDPE Film FAS Houston	USD/MT	840 - 870	820 - 850	00.00	31 May 2025
HDPE Injection CFR West Coast South America	USD/MT	910 - 940	900 - 930	00.00	31 May 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	870 - 900	870 - 900	00.00	31 May 2025
HDPE Film CFR West Coast South America	USD/MT	920 - 950	890 - 920	-20.00	31 May 2025
HDPE Injection CFR Brazil	USD/MT	890 – 920	890 - 920	00.00	31 May 2025
HDPE Blow Moulding CFR Brazil	USD/MT	890 - 920	880 - 910	00.00	31 May 2025
HDPE Film CFR Brazil	USD/MT	930– 960	930 - 960	00.00	31May 2025

US HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the US remained flat during the week.

The stability in US HDPE prices is attributed to cautious buyer sentiment amid uncertain demand and balanced supply following recent production normalization.

HDPE film export prices were evaluated at the USD 840-870/mt FAS Houston levels, showing no change compared to the previous week.

HDPE injection molding prices were evaluated at the USD 800-830/mt FAS Houston levels, maintain stability compared to the previous week.

HDPE BM export prices were evaluated at the USD 800-830/mt FAS Houston levels, remaining unchanged compared to the previous week.

Latin America HDPE prices decline in WCSA HD Injection, Maintain stability in other grade in WCSA and across Brazil this week

HDPE prices decline in WCSA HD Injection, Remain steady in other grade in WCSA and across Brazil, according to the analysis by Global market Plasticupdates analysts.

The decline in WCSA HD Injection prices is attributed to weakened demand and competitive pressure, while the stability in other HDPE grades in WCSA and across Brazil is due to steady supply and cautious buyer sentiment amid ongoing market uncertainties.

Brazil :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, maintain stability from the previous week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged compared to the previous week.

West Coast South America:

HDPE film prices were evaluated at the USD 920-950/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, remaining unchanged from the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	970 - 1000	980 - 1010	+10.00	31 May 2025
HDPE Blow Moulding FD NWE	EUR/MT	980 - 1010	990 - 1020	+10.00	31 May 2025
HDPE Film FD NWE	EUR/MT	990 – 1020	1010 - 1040	+20.00	31 May 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	970 - 1000	00.00	31 May 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	990 - 1020	1000-1030	+10.00	31 May 2025
HDPE Film FCA Antwrap	EUR/MT	1010 - 1040	1030 - 1060	+20.00	31 May 2025
HDPE Injection CFR Turkey	EUR/MT	930 - 960	930 - 960	00.00	31 May 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	970 - 940	950 - 980	+10.00	31 May 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	31 May 2025

Europe HDPE prices increase this week

HDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in spot Europe HDPE prices is attributed to firmer producer offers and elevated freight costs, despite steady demand and ample supply.

HDPE film grade prices were evaluated at the Euro 1010-1040/mt FD North West Europe levels, indicating a increase of Euro +20/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 990-1020/mt FD North West Europe levels, showing a increase of Euro +10/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 980-1010/mt FD North West Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

Turkey HDPE BM prices increase while HDPE Film and Injection prices remain stable this week

HDPE HDPE Blow Moulding prices increase while Turkey HD Film and Injection prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The gain in Turkey HDPE BM prices is attributed to higher import costs driven by rising freight rates, while the stability in HDPE Film and Injection prices is due to cautious buying, weak end-user demand, and limited trading activity.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 930-960/mt CFR levels, maintain stability compared to the previous week.

HDPE BM prices were evaluated at the USD 950-980/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	955 - 1025	955- 1025	00.00	26 May 2025
HDPE Blow Moulding CFR Middle East	USD/MT	965 - 1015	965 - 1015	00.00	26 May 2025
HDPE Film CFR Middle East	USD/MT	945 - 1015	945 - 1015	00.00	26 May 2025
HDPE Film FOB Middle East	USD/MT	820 – 850	820 - 850	00.00	28 May 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	810 - 840	-20.00	31 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	810 - 840	-20.00	31 May 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	31 May 2025
Ethylene FOB Japan	USD/MT	700 - 730	700 - 730	00.00	31 May 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	19-19.5	+0.50.	31 May 2025
Ethylene FD NWE	EUR/MT	660 - 690	640 - 670	-20.00	31 May 2025
Ethylene CIF NWE	EUR/MT	720 - 750	690 - 720	-30.00	31 May 2025

Asia Ethylene prices decline this week

Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia Ethylene prices is attributed to sluggish regional demand and sufficient supply amid weak downstream derivative market activity.

India : Ethylene prices were evaluated at USD 810-840/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 810-840/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 19.00-19.50 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to sluggish downstream demand and ample availability, as market participants remained cautious amid trade uncertainties and limited spot activity.

Spot Ethylene prices in North West Europe were evaluated at the Euro 640-670/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 690-720/mt levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its HDPE products for Vietnam Market

HDPE Blow Film : USD 920/mt

HDPE IM : USD 880-920/mt

Shipment Date : June 2025

Heard : A Saudi Arabian producer offered its HDPE products for China Market

HDPE Film grade : USD 920/mt

HDPE Blow Moulding : USD 870/mt

Shipment Date : June 2025

Heard : A Iranian producer offered its HDPE products for Turkey Market

HDPE Injection grade : USD 900-930/mt

HDPE Blow Moulding grade : USD 910-920/mt

HDPE Pipe (PE100 Black) : USD 930-950/mt

HDPE Pipe (PE100 Natural) : USD 920-930/mt

Shipment Date : June 2025

Heard : A Iranian producer offered its HDPE products for Pakistan Market

HDPE Film grade : USD 890/mt

HDPE Blow Moulding grade : USD 910-920/mt

HDPE Pipe grade (PE100 Black) : USD 940-950/mt

Shipment Date : June 2025

PLANT NEWS : Lianyungang Petrochemical

A plasticupdates source reported that Lianyungang Petrochemical is planning to shut down its No.2 cracker in Jiangsu, China, in end-May 2025 for maintenance. The cracker has an ethylene production capacity of 1.25 million mt/year.

ONGC makes major oil and gas discoveries, boosting domestic energy prospects

ONGC has discovered two significant oil and gas fields, Suryamani and Vajramani, in the Mumbai Offshore basin. It has also reported a new onshore discovery in the Krishna-Godavari basin.

These finds are expected to enhance domestic energy production and reduce India's heavy reliance on oil imports. Development timelines are yet to be announced.

Plastic Updates: Open Market Prices for 31st May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	93.75	95.75	96	94.5	96.5	95.25	94
W50A009	94	93.75	95.25	96	96.75	95	97.25
HDPE Blow Molding							
B 6003	88.75	91	92	90.25	90.25	90.25	92
B 6401	89	91.25	91.75	90.25	91	91	92
B56003	89.5	91.25	92.5	91.5	91.25	91.5	92.5
HDPE Injection Molding							
50MA180	88.25	90.75	91	91	90.75	89.5	90.5
M5018L	89.5	91.25	91.25	92.5	92.25	90.75	92
I50A180	89	90.25	90.5	91	90.75	90.5	91
HM HDPE Film & Pipe							
F5400	90.75	92.75	92.25	92.75	93	91.75	91.75
F55HM0003	90.25	92.25	91.75	91.75	92.75	91.25	92.25
HM Pipe PE100	94	94.5	95.75	94.25	94.25	95	94.25

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