

PUBLISHER

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- Chandra Asri Petrochemical to Shut Down Ethylene Unit in Indonesia for Maintenance
- India Defies US Pressure, Vows to Continue Russian Oil Imports for Energy Security

| High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices | | | | | |
|--|--------|-----------------------------|--------------------|---------------------------|----------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| HDPE Yarn CFR Far East Asia | USD/MT | 860 - 890 | 860 - 890 | 00.00 | 27 August 2025 |
| HDPE Injection CFR Far East Asia | USD/MT | 820 - 850 | 820 - 850 | 00.00 | 27 August 2025 |
| HDPE Blow Moulding CFR Far East Asia | USD/MT | 860 - 890 | 860– 890 | 00.00 | 27 August 2025 |
| HDPE Film CFR Far East Asia | USD/MT | 870 - 900 | 870 - 900 | 00.00 | 27 August 2025 |
| HDPE Yarn CFR South East Asia | USD/MT | 920 - 950 | 920 - 950 | 00.00 | 27 August 2025 |
| HDPE Injection CFR South East Asia | USD/MT | 860 - 890 | 860 - 890 | 00.00 | 27 August 2025 |
| HDPE Blow Moulding CFR South East Asia | USD/MT | 850 - 880 | 850-880 | 00.00 | 27 August 2025 |
| HDPE Film CFR South East Asia | USD/MT | 900 - 930 | 900 - 930 | 00.00 | 27 August 2025 |
| HDPE Yarn CFR India | USD/MT | 900 - 930 | 900 - 930 | 00.00 | 27 August 2025 |
| HDPE Injection CFR India | USD/MT | 920 - 950 | 920 - 950 | 00.00 | 27 August 2025 |
| HDPE Blow Moulding CFR India | USD/MT | 890 - 920 | 890 - 920 | 00.00 | 27 August 2025 |
| HDPE Film CFR India | USD/MT | 910 - 940 | 910 - 940 | 00.00 | 27 August 2025 |
| HDPE Yarn CFR Bangladesh | USD/MT | 920 - 950 | 920 - 950 | 00.00 | 27 August 2025 |
| HDPE Injection CFR Bangladesh | USD/MT | 920 - 950 | 920 - 950 | 00.00 | 27 August 2025 |
| HDPE Blow Moulding CFR Bangladesh | USD/MT | 920 - 950 | 920 - 950 | 00.00 | 27 August 2025 |
| HDPE Film CFR Bangladesh | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 27 August 2025 |
| HDPE Yarn CFR Pakistan | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 27 August 2025 |
| HDPE Injection CFR Pakistan | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 27 August 2025 |
| HDPE Blow Moulding CFR Pakistan | USD/MT | 940 – 970 | 940 - 970 | 00.00 | 27 August 2025 |
| HDPE Film CFR Pakistan | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 27 August 2025 |
| HDPE Yarn CFR Sri Lanka | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 27 August 2025 |
| HDPE Injection CFR Sri Lanka | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 27 August 2025 |
| HDPE Blow Moulding CFR Sri Lanka | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 27 August 2025 |
| HDPE Film CFR Sri Lanka | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 27 August 2025 |

Asia HDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in across Asia region HDPE prices is attributed to weak demand, steady to improving supply, cautious buying sentiment, and limited trade activity, with buyers awaiting new offers and seasonal demand recovery in the coming weeks.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 860-890/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

| High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices | | | | | |
|--|--------|-----------------------------|-------------------|---------------------------|----------------|
| Product | Unit | Previous Price Min - Max | Price Min– Max | Change Price Min / Max | Price Date |
| HDPE Injection FAS Houston | USD/MT | 780-810 | 760-790 | -20.00 | 30 August 2025 |
| HDPE Blow Moulding FAS Houston | USD/MT | 800 -830 | 780 - 810 | -20.00 | 30 August 2025 |
| HDPE Film FAS Houston | USD/MT | 820 - 850 | 810 – 840 | -10.00 | 30 August 2025 |
| HDPE Injection CFR West Coast South America | USD/MT | 880 - 910 | 880 - 910 | 00.00 | 30 August 2025 |
| HDPE Blow Moulding CFR West Coast South America | USD/MT | 890 - 920 | 880 - 910 | -10.00 | 30 August 2025 |
| HDPE Film CFR West Coast South America | USD/MT | 920 - 950 | 900 - 930 | -20.00 | 30 August 2025 |
| HDPE Injection CFR Brazil | USD/MT | 910 – 940 | 910 - 940 | 00.00 | 30 August 2025 |
| HDPE Blow Moulding CFR Brazil | USD/MT | 880 - 910 | 880 - 910 | 00.00 | 30 August 2025 |
| HDPE Film CFR Brazil | USD/MT | 910– 940 | 910 - 940 | 00.00 | 30 August 2025 |

US HDPE prices decline this week

HDPE (High-Density Polyethylene) export prices in the US have experienced decrease, as reported by Global Market

Plasticupdates analysts.

The decline in US HDPE export prices is attributed to weak global demand, ample supply across all PE grades, and increased competition in key markets like China, despite some reliance on Chinese offtake to absorb surplus.

HDPE film export prices were evaluated at the USD 810-840/mt FAS houston levels, marking a decline of USD -10/mt compared to the previous week.

HDPE blow moulding export prices were evaluated at the USD 780-810/mt FAS houston levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE injection export prices were evaluated at the USD 760-790/mt FAS houston levels, showing a decrease of USD -20/mt compared to the previous week.

Latin America HDPE prices decline in West Coast South America HD Film and Blow Moulding, Maintain stability in other grade in WCSA and across Brazil this week

Latin America HDPE prices decline in West Coast South America HD Film and Blow Moulding, Maintain stability in other grade in WCSA and across Brazil this week

HDPE prices decrease in West Coast South America HD Film & Blow Moulding, Remain steady in other grade in WCSA and across Brazil, according to the analysis by Global market Plasticupdates analysts.

The decline in WCSA HD Film and Blow Moulding prices is attributed to weak demand, high supply levels, and competitive import pressure, while the stability in other HDPE grades in WCSA and across Brazil is due to cautious buyer behavior amid uncertainty over anti-dumping duties and steady regional consumption.

Brazil :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability from the previous week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged compared to the previous week.

West Coast South America:

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

| Product | Unit | Previous Price Min - Max | Price Min –Max | Change Price Min / Max | Price Date |
|--------------------------------|--------|-----------------------------|-------------------|---------------------------|----------------|
| HDPE Injection FD NWE | EUR/MT | 950 - 980 | 940 - 970 | -10.00 | 30 August 2025 |
| HDPE Blow Moulding FD NWE | EUR/MT | 940 - 970 | 940 - 970 | 00.00 | 30 August 2025 |
| HDPE Film FD NWE | EUR/MT | 970 – 1000 | 960 - 990 | -10.00 | 30 August 2025 |
| HDPE Injection FCA Antwrap | EUR/MT | 950 - 980 | 940 - 970 | -10.00 | 30 August 2025 |
| HDPE Blow Moulding FCA Antwrap | EUR/MT | 950 - 980 | 950-980 | 00.00 | 30 August 2025 |
| HDPE Film FCA Antwrap | EUR/MT | 990 - 1020 | 980 - 1010 | -10.00 | 30 August 2025 |
| HDPE Injection CFR Turkey | EUR/MT | 910 - 940 | 910 - 940 | 00.00 | 30 August 2025 |
| HDPE Blow Moulding CFR Turkey | EUR/MT | 910 - 940 | 910 - 940 | 00.00 | 30 August 2025 |
| HDPE Film CFR Turkey | EUR/MT | 910 - 940 | 910 - 940 | 00.00 | 30 August 2025 |

European HD Film and Injection prices decline while HDPE Blow Moulding prices remain stable this week

HDPE Film and Injection prices in the Europe have experienced a decrease while HDPE Blow Moulding prices stable this

week, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HD Film and Injection prices is attributed to subdued buyer interest, seasonal slowdowns, and structural market weaknesses, while the stability in HDPE Blow Moulding prices is due to balanced supply-demand dynamics and steady contract pricing.

HDPE film grade prices were evaluated at the Euro 960-990/mt FD North West Europe levels, marking a decline of Euro - 10/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 940 -970/mt FD North West Europe levels, showing no change compared to the previous week.

HD injection prices were evaluated at the Euro 940 -970/mt FD North West Europe levels, reflecting a decrease of Euro - 10/mt compared to the previous week.

Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to subdued demand, elevated inventories, ongoing economic challenges, and increased competition from US suppliers, alongside easing Middle Eastern supply disruptions.

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

HDPE blow moulding prices were evaluated as stable at the USD 910-940/mt CFR levels, remaining unchanged compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices

| Product | Unit | Previous Price Min- Max | Price Min – Max | Change Price Min / Max | Price Date |
|------------------------------------|--------|----------------------------|--------------------|---------------------------|----------------|
| HDPE Injection CFR Middle East | USD/MT | 935 - 995 | 935- 995 | 00.00 | 25 August 2025 |
| HDPE Blow Moulding CFR Middle East | USD/MT | 945 - 985 | 945 - 985 | 00.00 | 25 August 2025 |
| HDPE Film CFR Middle East | USD/MT | 925 - 985 | 925 - 985 | 00.00 | 25 August 2025 |
| HDPE Film FOB Middle East | USD/MT | 830 – 860 | 830 - 860 | 00.00 | 27 August 2025 |

| Ethylene Weekly- International Prices | | | | | |
|---------------------------------------|----------|--------------------------|-----------------|------------------------|----------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| Ethylene CFR India | USD/MT | 780 - 810 | 790 - 820 | +10.00 | 30 August 2025 |
| Ethylene CFR South East Asia | USD/MT | 780 - 810 | 790 - 820 | +10.00 | 30 August 2025 |
| Ethylene FOB Korea | USD/MT | 750 - 780 | 750 - 780 | 00.00 | 30 August 2025 |
| Ethylene FOB Japan | USD/MT | 740 - 770 | 750 - 780 | +10.00 | 30 August 2025 |
| Ethylene FD US Gulf | CENTS/LB | 21.5– 22 | 20 -20.5 | -1.50 | 30 August 2025 |
| Ethylene FD NWE | EUR/MT | 710 - 740 | 700 - 730 | -10.00 | 30 August 2025 |
| Ethylene CIF NWE | EUR/MT | 780 - 810 | 780 - 810 | 00.00 | 30 August 2025 |

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to tightened supply conditions and increased regional demand, despite fluctuations in naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt levels, indicating a increase of USD +10/mt compared to the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to weak downstream demand, seasonal slowdowns, cautious optimism for a slight recovery in September, and logistical challenges impacting arbitrage opportunities.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, showing no change compared to the previous week.

PLANT NEWS : Shandong Jinghai Petrochemical

A Plasticupdates source reported that Shandong Jinghai Petrochemical is planning to restart its High-density polyethylene (HDPE) plant in Shandong, China, by end-August 2025, after being shut since end-July 2025.

The plant has an HDPE production capacity of 400,000 mt/year.

PLANT NEWS : Long Son Petrochemical

A Plasticupdates source reported that Long Son Petrochemical has restarted its High-density polyethylene (HDPE) unit in Ba Ria-Vung Tau province, Vietnam, mid-August 2025, after being shut since mid-October 2024.

The unit has an HDPE production capacity of 500,000 mt/year.

PLANT NEWS : Chiba Chemicals

A Plasticupdates source reported that Chiba Chemicals has restarted its ethylene unit in Chiba, Japan, in mid-August 2025, after being shut since mid-June 2025 for maintenance.

The unit has an ethylene production capacity of 612,000 mt/year.

PLANT NEWS: Chandra Asri Petrochemical

A Plasticupdates source reported that Chandra Asri Petrochemical is planning to shut down its ethylene unit in Cilegon, Indonesia, in November 2025 for maintenance, with the unit expected to remain offline for around two months.

The unit has an ethylene production capacity of 900,000 mt/year.

India Defends Russian Oil Imports, Cites Energy Security and Fair Trade

India will continue purchasing oil from the most affordable sources, including Russia, to meet the energy needs of its 1.4 billion citizens, said Indian Ambassador to Russia Vinay Kumar.

He stated that India's trade decisions are based on national interest, market dynamics, and mutual benefit, not external pressure.

Amid U.S. criticism and increased tariffs over India's Russian oil imports, Kumar called the American move "unfair and unjustified." External Affairs Minister S. Jaishankar also pushed back strongly, saying, "If you don't like it, don't buy it," while pointing out that Western countries, including the U.S. and Europe, continue their own trade with Russia.

Plastic Updates: Open Market Prices for 30th August 2025

| Products | Mumbai | Delhi | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|------------------------|--------|-------|---------|-----------|-----------|-----------|---------|
| HDPE Raffia | | | | | | | |
| E52009 | 93.5 | 95.5 | 95.75 | 94.25 | 96.25 | 95 | 92.75 |
| W50A009 | 95.25 | 95 | 96.5 | 97.25 | 97.5 | 96.25 | 98.5 |
| HDPE Blow Molding | | | | | | | |
| B 6003 | 90.75 | 93 | 94 | 92.25 | 92.25 | 92.25 | 94 |
| B 6401 | 92 | 94.25 | 94.75 | 93.25 | 94 | 94 | 95 |
| B56003 | 91.25 | 93 | 94.25 | 93.25 | 93 | 93.25 | 94.25 |
| HDPE Injection Molding | | | | | | | |
| 50MA180 | 91.5 | 94 | 94.25 | 94.25 | 94 | 92.75 | 93.75 |
| M5018L | 92.5 | 94.25 | 94.25 | 95.5 | 95.25 | 93.75 | 95 |
| I50A180 | 92.5 | 93.75 | 94 | 94.5 | 94.25 | 94 | 94.5 |
| HM HDPE Film & Pipe | | | | | | | |
| F5400 | 93.75 | 95.75 | 95.25 | 95.75 | 96 | 94.75 | 94.75 |
| F55HM0003 | 93.5 | 95.5 | 95 | 95 | 96 | 94.5 | 95.5 |
| HM Pipe PE100 | 92.5 | 93 | 94.25 | 92.75 | 92.75 | 93.5 | 92.75 |

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