

PUBLISHER

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- Jinhai Chemical to Shut HDPE Unit for Maintenance
- Saudi Arabia to Raise September Crude Prices for Asia

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	30 July 2025
HDPE Injection CFR Far East Asia	USD/MT	820 - 850	820 - 850	00.00	30 July 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	860 - 890	860– 890	00.00	30 July 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	30 July 2025
HDPE Yarn CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	30 July 2025
HDPE Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	30 July 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	850 - 880	850-880	00.00	30 July 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	30 July 2025
HDPE Yarn CFR India	USD/MT	900 - 930	900 - 930	00.00	30 July 2025
HDPE Injection CFR India	USD/MT	920 - 950	920 - 950	00.00	30 July 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	30 July 2025
HDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	30 July 2025
HDPE Yarn CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	30 July 2025
HDPE Injection CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	30 July 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	30 July 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	30 July 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	30 July 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	30 July 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	950 - 980	00.00	30 July 2025
HDPE Film CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	30 July 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	30 July 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	30 July 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	30 July 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	30 July 2025

Asia HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in across Asia region HDPE prices is attributed to balanced supply and demand alongside limited import offers.

Supportive government policies in China and restricted availability from key exporters also helped maintain prices.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were also evaluated remained flat at the USD 860-890/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	810-840	810-840	00.00	2 August 2025
HDPE Blow Moulding FAS Houston	USD/MT	810 -840	810 - 840	00.00	2 August 2025
HDPE Film FAS Houston	USD/MT	850 - 880	850 – 880	00.00	2 August 2025
HDPE Injection CFR West Coast South America	USD/MT	880 - 910	890 - 920	+10.00	2 August 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	2 August 2025
HDPE Film CFR West Coast South America	USD/MT	960 - 990	960 - 990	00.00	2 August 2025
HDPE Injection CFR Brazil	USD/MT	950 – 980	920 - 950	-30.00	2 August 2025
HDPE Blow Moulding CFR Brazil	USD/MT	910 - 940	920 - 950	+10.00	2 August 2025
HDPE Film CFR Brazil	USD/MT	980– 1010	960 - 990	-20.00	2 August 2025

US HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the US remained flat during the week.

The stability in US HDPE prices is attributed to weak end-user demand and elevated inventory levels, which offset the cost pressures from rising upstream ethylene prices.

HDPE film export prices were evaluated at the USD 850-880/mt FAS Houston levels, showing no change compared to the previous week.

HDPE injection molding prices were evaluated at the USD 810-840/mt FAS Houston levels, maintain stability compared to the previous week.

HDPE BM export prices were evaluated at the USD 810-840/mt FAS Houston levels, remaining unchanged compared to the previous week.

Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America HDPE prices is attributed to cautious purchasing amid market uncertainty, ample local supply, and competitive import offers creating uneven price movements across different grades and regions.

CFR Brazil :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the 920-950/mt CFR levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 920-950/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 900-930/mt CFR levels, showing no change compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	970 - 1000	970 - 1000	00.00	2 August 2025
HDPE Blow Moulding FD NWE	EUR/MT	980 - 1010	980 - 1010	00.00	2 August 2025
HDPE Film FD NWE	EUR/MT	990 – 1020	990 - 1020	00.00	2 August 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	970 - 1000	00.00	2 August 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	990 - 1020	990-1020	00.00	2 August 2025
HDPE Film FCA Antwrap	EUR/MT	1010 - 1040	1010 - 1040	00.00	2 August 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	2 August 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	930 - 960	930 - 960	00.00	2 August 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	2 August 2025

Europe HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Europe remained flat during the week.

The stability in Europe HDPE prices is attributed to weak demand amid a summer slowdown, ample supply supported by imports, and market uncertainty over upcoming US import tariffs impacting trade dynamics.

HDPE film grade prices were evaluated at Euro 990-1020/mt FD North West Europe levels, showing no change compared to the previous week.

HDPE BM grade prices were assessed at Euro 980-1010/mt FD North West Europe levels, maintain stability compared to the previous week.

HDPE injection grade prices evaluated at Euro 970-1000/mt FD North West Europe levels, remaining unchanged compared to the previous week

Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to weak demand driven by the seasonal summer lull and macroeconomic challenges, including high borrowing costs and limited funding access, despite ample supply from multiple regions.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability from the previous week.

HDPE blow moulding prices were evaluated as stable at the USD 930-960/mt CFR levels, remaining unchanged from the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1005	945- 1005	00.00	28 July 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 995	955 - 995	00.00	28 July 2025
HDPE Film CFR Middle East	USD/MT	935 - 995	935 - 995	00.00	28 July 2025
HDPE Film FOB Middle East	USD/MT	830 – 860	830 - 860	00.00	30 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	2 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	2 August 2025
Ethylene FOB Korea	USD/MT	740 - 770	740 - 770	00.00	2 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	2 August 2025
Ethylene FD US Gulf	CENTS/LB	24.5– 25	27-27.5	+2.50	2 August 2025
Ethylene FD NWE	EUR/MT	690 - 720	670 - 700	-20.00	2 August 2025
Ethylene CIF NWE	EUR/MT	800 - 830	760 - 790	-40.00	2 August 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low market activity and minimal downstream buying interest despite rising upstream naphtha costs.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change from the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 27.00-27.50 cents/lb FD US Gulf levels, indicating a increase of +2.50 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to persistently low demand amid the summer slowdown, ample local supply with steady cracker operations, and unattractive US import prices limiting transatlantic trade and reinforcing oversupply.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its HDPE products for Nepal Market

HDPE Blown Film : USD 960/mt

HDPE Pressure pipe Natural : USD 1030/mt

HDPE Pressure pipe PE 100 Black : USD 1070/mt

HDPE Blow Moulding : USD 980/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight. (LC 60days).

Heard : A Saudi Arabian producer offered its HDPE products for Pakistan Market

HDPE IM : USD 1040/mt

HDPE Film : USD 1030/mt

HDPE Blow Moulding : USD 1090/mt

Shipment Date : August 2025

PLANT NEWS : Zhenhai Refining and Chemical

A Plasticupdates source reported that Zhenhai Refining and Chemical (ZRCC) is planning to shut down its High Density Polyethylene (HDPE) plant in Zhenhai, China from early September for maintenance, and it is expected to remain offline until late October. The plant has a production capacity of 300,000 mt/year.

PLANT NEWS : Shanghai SECCO Petrochemical

A Plasticupdates source reported that Shanghai SECCO Petrochemical has restarted its High Density Polyethylene (HDPE) unit in Shanghai, China after a shutdown in mid July for maintenance. The unit has a production capacity of 300,000 mt/year.

PLANT NEWS : Sinochem Quanzhou Petrochemical

A Plasticupdates source reported that Sinochem Quanzhou Petrochemical has shut down its High Density Polyethylene (HDPE) plant in Quanzhou, Fujian, China for maintenance. The plant has a production capacity of 400,000 mt/year.

PLANT NEWS : Jinhai Chemical

A Plasticupdates source reported that Jinhai Chemical is planning to shut down its High Density Polyethylene (HDPE) unit in Shandong province, China by late July for maintenance, with plans to restart in September. The unit has a production capacity of 400,000 mt/year.

Saudi Arabia to Raise September Crude Prices for Asia

Saudi Arabia is set to hike its Arab Light crude price for September, with premiums expected to reach \$3.10–\$3.25 over the Oman/Dubai benchmark. Other grades may also rise by up to \$0.95.

The increase follows strong Asian demand and reduced exports due to high domestic crude use. Aramco’s official pricing is expected in early August.

 **RIL prices w.e.f. 1st August 2025**

HDPE : Roll Over

 **IOCL prices w.e.f. 1st August 2025**

PE : Roll Over

 **OPAL prices w.e.f. 1st August 2025**

PE : Roll Over

Plastic Updates: Open Market Prices for 2nd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	94.25	96.25	96.5	95	97	95.75	93.5
W50A009	96.75	96.5	98	98.75	99.5	97.75	100
HDPE Blow Molding							
B 6003	92.75	95	96	94.25	94.25	94.25	96
B 6401	94.75	97	97.5	96	96.75	96.75	97.75
B56003	94.5	96.25	97.5	96.5	96.25	96.5	97.5
HDPE Injection Molding							
50MA180	92.75	95.25	95.5	95.5	95.25	94	95
M5018L	93.5	95.25	95.25	96.5	96.25	94.75	96
I50A180	93.75	95	95.25	95.75	95.5	95.25	95.75
HM HDPE Film & Pipe							
F5400	95.5	97.5	97	97.5	97.75	96.5	96.5
F55HM0003	95.25	97.25	96.75	96.75	97.75	96.25	97.25
HM Pipe PE100	94.5	95	96.25	94.75	94.75	95.5	94.75

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