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Global Polymer Insights

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- ZPC Restarts China High Density Polyethylene Unit after maintaince work.

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	26 Mar 2025
HDPE Injection CFR Far East Asia	USD/MT	840 - 870	840 - 870	00.00	26 Mar 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	870 - 900	880– 910	+10.00	26 Mar 2025
HDPE Film CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	26 Mar 2025
HDPE Yarn CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	26 Mar 2025
HDPE Injection CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	26 Mar 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	920 - 930	920-920	00.00	26 Mar 2025
HDPE Film CFR South East Asia	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
HDPE Yarn CFR India	USD/MT	890 - 920	890 - 920	00.00	26 Mar 2025
HDPE Injection CFR India	USD/MT	910 - 940	910 - 940	00.00	26Mar 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	26 Mar 2025
HDPE Film CFR India	USD/MT	900 - 930	900 - 930	00.00	26 Mar 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	26Mar 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
HDPE Film CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	26 Mar 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	26 Mar 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
HDPE Film CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	26 Mar 2025
HDPE Yarn CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025
HDPE Injection CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	26 Mar 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025
HDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025

Asia HDPE prices increase in Far East Asia for HD Blow Moulding; Stability Holds other grade in Far East Asia, India and Southeast Asia this week

HDPE prices increase in Far East Asia for Blow Moulding; Stability maintains other grades in Far East Asia, India and Southeast Asia prices according to the analysis by Global Market Plasticupdates analysts. The gain in Far East Asia HDPE BM prices is attributed to stronger import offers, while stability in other grades across Far East Asia, India, and Southeast Asia is due to balanced supply-demand dynamics and seasonal fluctuations.

India :

HDPE film prices were evaluated at USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at USD 910-940/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 890-920/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 880- 910/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 840-870/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were evaluated remained flat at the USD 880-910/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 920-950/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 920-950/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 950-980/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PLANT NEWS :- Zhejiang Petroleum & Chemical

A Plasticupdates source reported that Zhejiang Petroleum & Chemical (ZPC) has restarted its High Density Polyethylene (HDPE) Unit in Zhoushan, China after maintenance work.

The unit has a production capacity of 300,000 Tons/Year

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	820 - 850	810 - 810	-10.00	29 Mar 2025
HDPE Blow Moulding FAS Houston	USD/MT	890 - 920	850 - 880	-40.00	29 Mar 2025
HDPE Film FAS Houston	USD/MT	940 - 970	870 - 900	-70.00	29 Mar 2025
HDPE Injection CFR West Coast South America	USD/MT	950 - 980	950 - 980	00.00	29 Mar 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	1010 - 1040	1000 - 1030	-10.00	29 Mar 2025
HDPE Film CFR West Coast South America	USD/MT	1050 - 1080	1050 - 1080	00.00	29 Mar 2025
HDPE Injection CFR Brazil	USD/MT	950 – 980	950 - 980	00.00	29 Mar 2025
HDPE Blow Moulding CFR Brazil	USD/MT	950 - 980	950 - 980	00.00	29 Mar 2025
HDPE Film CFR Brazil	USD/MT	1010 – 1040	1010 - 1040	00.00	29 Mar 2025

US HDPE prices decline this week

HDPE (High-Density Polyethylene) export prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts. The decline in US HDPE export prices is attributed to pessimistic market outlook, uncertainty over potential tariff changes, concerns about oversupply, and declining feedstock prices, which have all reduced buying interest.

HDPE film export prices were evaluated at the USD 870 -900/mt FAS houston levels, marking a substantial decline of USD -70/mt compared to the previous week.

HDPE blow moulding export prices were evaluated at the USD 850-880/mt FAS houston levels, reflecting a significant decrease of USD -40/mt compared to the previous week.

HDPE injection export prices were evaluated at the USD 810- 840/mt FAS houston levels, showing a decrease of USD -10/mt compared to the previous week.

Latin America HDPE prices decline in West Coast South America, Maintain stability in Brazil this week

HDPE prices decline in West Coast South America , Remain steady in Brazil, according to the analysis by Global market Plasticupdates analysts. The decline in WCSA HDPE prices is attributed to weaker demand and ample supply, while stability in Brazil is attributed to balanced supply and demand conditions.

Brazil:

HDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 950-980/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 950-980/mt CFR levels, remaining unchanged compared to the previous week.

West Coast South America:

HDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 940-970/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 1000-1030/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	1090 - 1120	1090 - 1120	-10.00	29 Mar 2025
HDPE Blow Moulding FD NWE	EUR/MT	1120 - 1150	1140 - 1110	-10.00	29 Mar 2025
HDPE Film FD NWE	EUR/MT	1130 - 1160	1140 - 1110	-20.00	29 Mar 2025
HDPE Injection FCA Antwrap	EUR/MT	1100 - 1130	1120 - 1150	-10.00	29 Mar 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1130 - 1160	1130 - 1160	-10.00	29 Mar 2025
HDPE Film FCA Antwrap	EUR/MT	1150 - 1180	1150 - 1180	-10.00	29 Mar 2025
HDPE Injection CFR Turkey	EUR/MT	990 - 1020	1010 - 980	-10.00	29 Mar 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	1010 - 1040	1010 - 1040	00.00	29Mar 2025
HDPE Film CFR Turkey	EUR/MT	1020 - 1050	1040 - 1010	-10.00	29Mar 2025

European HD Film and BM prices decline while HDPE Injection prices remain stable this week

HDPE Film and BM prices in the Europe have experienced a decrease while HDPE Injection prices stable this week, according to the analysis by Global Market Plasticupdates analysts.The decline in spot Europe HD Film and BM prices is attributed to limited market activity and uncertainty over potential tariffs, while the stability in HDPE Injection prices is due to balanced supply and demand conditions and minimal price fluctuations in the spot market.

HDPE film grade prices were evaluated at the Euro 1110 -1140/mt FD North West Europe levels, marking a decline of USD -20/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1110 -1140/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

HD injection prices were evaluated at the Euro 1090 -1120/mt FD North West Europe levels, showing no change compared to the previous week

Turkey HDPE Film and Injection prices decline while HDPE Blow Moulding prices remain stable this week

HDPE BM prices stable, HDPE Film and Injection prices have experienced decrease according to the analysis by Global Market Plasticupdates analysts. The decline in Turkey HDPE Film and Injection prices is attributed to lower ethylene spot prices and diminished purchasing interest, while stability in HDPE Blow Moulding prices is due to balanced supply and demand conditions.

HDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 980-1010/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 1010-1040/mt CFR levels, showing no change compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	975 - 1015	975 - 1015	00.00	26Mar 2025
HDPE Blow Moulding CFR Middle East	USD/MT	985 - 1005	985 - 1005	00.00	26Mar 2025
HDPE Film CFR Middle East	USD/MT	975 - 1015	975 - 1015	00.00	26 Mar 2025
HDPE Film FOB Middle East	USD/MT	840 – 870	840 - 870	00.00	26 Mar 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	29 Mar 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	29 Mar 2025
Ethylene FOB Korea	USD/MT	830 - 860	830 - 860	00.00	29 Mar 2025
Ethylene FOB Japan	USD/MT	820 - 850	820 - 850	00.00	29 Mar 2025
Ethylene FD US Gulf	CENTS/LB	24.5– 25	23.5 – 23	-1.50	29 Mar 2025
Ethylene FD NWE	EUR/MT	820 - 850	810 - 840	-10.00	29 Mar 2025
Ethylene CIF NWE	EUR/MT	850 - 880	840 - 870	-10.00	29 Mar 2025

Heard : A Middle Eastern Producer offered its HDPE Products for Pakistan Market

HDPE Film : USD 990/mt

HDPE Blow : USD 1000/mt

Delivery : CFR Karachi port

Shipment Date : April 2025

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts. The decline in Europe Ethylene prices is attributed to weak demand, limited buyer capacity, and anticipation of further price decreases due to falling naphtha prices.

Spot Ethylene prices in North West Europe were evaluated at the Euro 810-840/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 840-870/mt levels, reflecting a decrease of USD -10/mt compared to the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts. The decline in US Ethylene prices is attributed to softened market sentiment and lower-priced deals, reflecting reduced demand and cautious purchasing behavior.

Ethylene prices were evaluated at the 23.00-23.50 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

European Ethylene prices see mixed sentiment this week

Ethylene prices in Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts. The mixed sentiment in Europe Ethylene prices is attributed to limited material availability, quiet spot market activity, declining upstream prices, uncertainty over tariffs, and geopolitical factors.

Spot ethylene prices in North West Europe were assessed at the Euro 820-850/mt FD (Free on Board) levels, indicating a substantial increase of Euro +50/mt compared to the previous week. CIF NWE ethylene prices were evaluated at the Euro 850-880/mt levels, marking a decline of Euro -10/mt compared to the previous week.

Plastic Updates: Open Market Prices for 29th March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	94	96	96.25	94.75	96.25	95.5	96.25
W50A009	92.75	92.5	94	94.75	95.5	93.75	96
HDPE Blow Molding							
B 6003	89.75	92	93	91.25	91.25	91.25	93
B 6401	90.25	92.5	93	91.5	92.25	92.25	93.25
B56003	90.75	92.5	93.75	92.75	92.5	92.75	93.75
HDPE Injection Molding							
50MA180	89.75	92.25	92.5	92.5	92.25	91.25	92
M5018L	90.5	92.25	92.25	93.5	93.25	91.75	93
I50A180	90.75	92	92.25	92.75	92.5	92.25	92.25
HM HDPE Film & Pipe							
F5400	91.75	93.75	93.25	93.75	94	92.75	92.75
F55HM0003	91.5	93.5	93	93	94	92.5	93.5
HM Pipe PE100	95.5	96	97.25	95.75	95.75	96.5	95.75

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