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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	25 June 2025
HDPE Injection CFR Far East Asia	USD/MT	830 - 860	830 - 860	00.00	25 June 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	870 - 900	870– 900	00.00	25 June 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	880 - 910	+10.00	25 June 2025
HDPE Yarn CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	25 June 2025
HDPE Injection CFR South East Asia	USD/MT	850 - 880	850 - 880	00.00	25 June 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	840 - 870	840-870	00.00	25 June 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	25 June 2025
HDPE Yarn CFR India	USD/MT	870 - 900	880 - 910	+10.00	25 June 2025
HDPE Injection CFR India	USD/MT	890 - 920	900 - 930	+10.00	25 June 2025
HDPE Blow Moulding CFR India	USD/MT	870 - 900	880 - 910	+10.00	25 June 2025
HDPE Film CFR India	USD/MT	880 - 910	890 - 920	+10.00	25 June 2025
HDPE Yarn CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
HDPE Injection CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	950 - 990	970 - 1000	+20.00	25 June 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 980	970 - 1000	+20.00	25 June 2025
HDPE Yarn CFR Pakistan	USD/MT	920 - 950	940 - 970	+30.00	25 June 2025
HDPE Injection CFR Pakistan	USD/MT	910 - 940	930 - 960	+30.00	25 June 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	920 – 950	940 - 970	+30.00	25 June 2025
HDPE Film CFR Pakistan	USD/MT	910 - 940	930 - 960	+30.00	25 June 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	25 June 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	25 June 2025

Asia HDPE prices increase in Far East Asia for HD Film and across India; Stability Holds other grades in Far East Asia and across Southeast Asia this week

HDPE prices increase in Far East Asia for HD Film and across India; Hold steady in other grades in Far East Asia and across Southeast Asia according to the analysis by Global Market Plasticupdates analysts. The gain in Far East Asia for HD Film and across India HDPE prices is attributed to higher import offers and rising feedstock costs, while stability in other grades in Far East Asia and across Southeast Asia is due to cautious market sentiment and limited demand.

India :

HDPE film prices were evaluated at the USD 890-920/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 880-910/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Far East Asia :

HDPE film prices were evaluated at the USD 880-910/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability of compared to the previous week.

HDPE injection prices were evaluated at the USD 830-860/mt CFR levels, showing no change compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels, remaining unchanged compared to the previous week.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 840-870/mt CFR levels, showing no change week on week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	28 June 2025
HDPE Blow Moulding FAS Houston	USD/MT	770 -800	800 - 830	+30.00	28 June 2025
HDPE Film FAS Houston	USD/MT	820 - 850	850 - 880	+10.00	28 June 2025
HDPE Injection CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	28 June 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	880 - 910	880 - 910	00.00	28 June 2025
HDPE Film CFR West Coast South America	USD/MT	940 - 970	910 - 940	+30.00	28 June 2025
HDPE Injection CFR Brazil	USD/MT	910 – 940	910 - 940	00.00	28 June 2025
HDPE Blow Moulding CFR Brazil	USD/MT	880 - 910	880 - 910	00.00	28 June 2025
HDPE Film CFR Brazil	USD/MT	930– 960	930 - 960	00.00	28 June 2025

US HDPE Film and BM prices increase, Maintain stability in HD Injection prices this week

HDPE (High-Density Polyethylene) Film and BM prices in the US have experienced increase; HD Injection prices remains stable, as reported by analysts from Global Market Plasticupdates.

The gain in US HDPE Film and BM prices is attributed to logistical challenges and a backlog in product uptake, while the stability in HDPE Injection prices is due to balanced supply and demand with no significant shifts in market activity.

HDPE film export prices were evaluated at the USD 850-880/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 800-830/mt FAS Houston levels, showing no change week on week.

HDPE BM export prices were evaluated at the USD 800-830/mt FAS Houston levels, showing a significant increase of USD +30/mt compared to the previous week.

Latin America HDPE prices increase in West Coast South America HD Blow, Maintain stability in other grade in WCSA and across Brazil this week

HDPE prices increase in West Coast South America HD Blow, Remain steady in other grade in WCSA and across Brazil, according to the analysis by Global market Plasticupdates analysts.

The gain in WCSA HD Blow Moulding prices is attributed to increased demand and supply constraints, while the stability in other HDPE grades in WCSA and across Brazil is due to weak demand and abundant supply, leading to reduced buying interest.

Brazil :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged week on week.

West Coast South America:

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE blow moulding prices were evaluated at the USD 910-940/mt CFR levels, indicating a substantial increase of USD +30/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	970 - 1000	970 - 1000	00.00	28 June 2025
HDPE Blow Moulding FD NWE	EUR/MT	1000 - 1030	1010 - 1040	+10.00	28 June 2025
HDPE Film FD NWE	EUR/MT	1000 – 1030	1010 - 1040	+10.00	28 June 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	970 - 1000	00.00	28 June 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1010 - 1040	1020-1050	+10.00	28 June 2025
HDPE Film FCA Antwrap	EUR/MT	1020 - 1050	1030 - 1060	+10.00	28 June 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	28 June 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	940 - 970	940 - 970	00.00	28 June 2025
HDPE Film CFR Turkey	EUR/MT	940 - 970	950 - 980	+10.00	28 June 2025

European HD Film and BM prices increase while HDPE Injection prices remain stable this week

HDPE Film and BM prices in the Europe have experienced a increase while HDPE Injection prices stable this week, according to the analysis by Global Market Plasticupdates analysts.

The gain in spot Europe HD Film and BM prices is attributed to increased spot market activity amid geopolitical tensions and fluctuating upstream costs, while the stability in HDPE Injection prices is due to weak demand and market caution ahead of potential price shifts.

HDPE film grade prices were evaluated at the Euro 1010 -1040/mt FD North West Europe levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1010 -1040/mt FD North West Europe levels, showing a increase of Euro +10/mt compared to the previous week.

HD injection prices were evaluated at the Euro 970 -1000/mt FD North West Europe levels, showing no change compared to the previous week.

Turkey HDPE Film prices increase while HDPE BM and Injection prices remain stable this week

HDPE Film prices have experienced increase; HD BM and Injection prices remain stable, according to the analysis by

Global Market Plasticupdates analysts.

The gain in Turkey HDPE Film prices is attributed to buyers accepting higher prices amidst geopolitical tensions and supply concerns, while the stability in HDPE Blow Moulding and Injection prices is due to low overall demand driven by economic challenges and market uncertainty.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability compared to the previous week.

HDPE BM prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the previous week..

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1005	945- 1005	00.00	23 June 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 995	955 - 995	00.00	23 June 2025
HDPE Film CFR Middle East	USD/MT	935 - 995	935 - 995	00.00	23 June 2025
HDPE Film FOB Middle East	USD/MT	830 – 860	840 - 870	+10.00	25 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	820 - 850	+10.00	28 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	820 - 850	+10.00	28 June 2025
Ethylene FOB Korea	USD/MT	710 - 740	760 - 790	+50.00	28 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	750 - 780	+50.00	28 June 2025
Ethylene FD US Gulf	CENTS/LB	20.50– 21	22-22.5	+1.50	28 June 2025
Ethylene FD NWE	EUR/MT	700 - 670	680 - 710	+10.00	28 June 2025
Ethylene CIF NWE	EUR/MT	710 - 740	730 - 760	+20.00	28 June 2025

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to tightened supply conditions and increased regional demand, despite fluctuations in naphtha values.

India : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt levels, indicating a substantial increase of USD +50/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt levels, showing a significant increase of USD +50/mt compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 22.00-22.50 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to higher naphtha feedstock costs despite an oversupplied market, while the limited demand and sufficient supply continue to keep pressure on the market, with geopolitical risks remaining indirect.

Spot Ethylene prices in North West Europe were evaluated at the Euro 680-710/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 730-760/mt levels, showing a increase of USD +20/mt compared to the previous week.

PLANT NEWS : Sidi Kerir Petrochemicals

A Plasticupdates source reported that Sidi Kerir Petrochemicals Co (Sidpec) has shut down its High-Density Polyethylene (HDPE) unit in Amreya, Alexandria, Egypt, due to gas supply disruption. The unit has a production capacity of 250,000 mt/year.

PLANT NEWS : Sinopec Sabic Tianjin Petrochemical

A Plasticupdates source reported that Sinopec Sabic Tianjin Petrochemical has restarted its High Density Polyethylene (HDPE) unit in Tianjin, China, at the start of June 2025, after a turnaround. The unit has an HDPE production capacity of 300,000 mt/year.

India’s Crucial Oil Strategy Poised to Rewire Energy Landscape as Hormuz Risk Mounts

India is preparing to cut refined fuel exports and diversify crude imports in response to rising tensions around the Strait of Hormuz. The move aims to protect domestic supply from potential disruptions.

Notably, about a third of India’s daily oil passes through the strait. Major refiners like Reliance and Nayara may prioritize local demand over exports to ensure energy security amid growing geopolitical risks.

Plastic Updates: Open Market Prices for 28th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	93.75	95.75	96	94.5	96.5	96	94
W50A009	96.25	96	97.5	98.25	99	98.25	99.5
HDPE Blow Molding							
B 6003	94	96.25	97.25	95.5	95.5	97.25	97.25
B 6401	94.25	96.5	97	95.5	96.25	99.25	97.25
B56003	94.25	96	97.25	96.25	96	96.25	97.25
HDPE Injection Molding							
50MA180	93.5	96	96.25	96.25	96	94.75	95.75
M5018L	94	95.75	95.75	97	96.75	97.75	96.5
I50A180	93.75	95	95.25	95.75	95.5	98	95.75
HM HDPE Film & Pipe							
F5400	95.75	97.75	97.25	97.75	98	97	96.75
F55HM0003	95	97	96.5	96.5	97.5	96.25	97
HM Pipe PE100	97.75	98.25	99.5	98	98	99	98

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