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| High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices | | | | | |
|--|--------|-----------------------------|--------------------|---------------------------|--------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| HDPE Yarn CFR Far East Asia | USD/MT | 870 - 900 | 860 - 890 | -10.00 | 23 July 2025 |
| HDPE Injection CFR Far East Asia | USD/MT | 830 - 860 | 820 - 850 | -10.00 | 23 July 2025 |
| HDPE Blow Moulding CFR Far East Asia | USD/MT | 870 - 900 | 860– 890 | -10.00 | 23 July 2025 |
| HDPE Film CFR Far East Asia | USD/MT | 870 - 900 | 870 - 900 | -10.00 | 23 July 2025 |
| HDPE Yarn CFR South East Asia | USD/MT | 930 - 960 | 920 - 950 | -10.00 | 23 July 2025 |
| HDPE Injection CFR South East Asia | USD/MT | 870 - 900 | 860 - 890 | -10.00 | 23 July 2025 |
| HDPE Blow Moulding CFR South East Asia | USD/MT | 860 - 890 | 850-880 | -10.00 | 23 July 2025 |
| HDPE Film CFR South East Asia | USD/MT | 910 - 940 | 900 - 930 | -10.00 | 23 July 2025 |
| HDPE Yarn CFR India | USD/MT | 900 - 930 | 900 - 930 | 00.00 | 23 July 2025 |
| HDPE Injection CFR India | USD/MT | 920 - 950 | 920 - 950 | 00.00 | 23 July 2025 |
| HDPE Blow Moulding CFR India | USD/MT | 890 - 920 | 890 - 920 | 00.00 | 23 July 2025 |
| HDPE Film CFR India | USD/MT | 910 - 940 | 910 - 940 | 00.00 | 23 July 2025 |
| HDPE Yarn CFR Bangladesh | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 23 July 2025 |
| HDPE Injection CFR Bangladesh | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 23 July 2025 |
| HDPE Blow Moulding CFR Bangladesh | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 23 July 2025 |
| HDPE Film CFR Bangladesh | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 23 July 2025 |
| HDPE Yarn CFR Pakistan | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 23 July 2025 |
| HDPE Injection CFR Pakistan | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 23 July 2025 |
| HDPE Blow Moulding CFR Pakistan | USD/MT | 940 – 970 | 950 - 980 | 00.00 | 23 July 2025 |
| HDPE Film CFR Pakistan | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 23 July 2025 |
| HDPE Yarn CFR Sri Lanka | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 23 July 2025 |
| HDPE Injection CFR Sri Lanka | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 23 July 2025 |
| HDPE Blow Moulding CFR Sri Lanka | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 23 July 2025 |
| HDPE Film CFR Sri Lanka | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 23 July 2025 |

Asia HDPE prices decline in Southeast Asia and Far East Asia; Maintain Stability in India this week

HDPE prices decrease in across Southeast Asia and Far East Asia; Hold steady in India, according to the analysis by Global Market Plasticupdates analysts.

The decline in South East Asia and Far East Asia HDPE prices is attributed to sluggish regional demand, limited transaction activity, and growing uncertainty over impending U.S. tariffs, while stability in India is due to seasonally low consumption during the monsoon, earlier bulk purchases, and restricted spot availability that kept prices steady despite weak market sentiment.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 860-890/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, marking a decline of USD -10/mt compared to the

previous week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

| High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices | | | | | |
|--|--------|-----------------------------|-------------------|---------------------------|--------------|
| Product | Unit | Previous Price Min - Max | Price Min- Max | Change Price Min / Max | Price Date |
| HDPE Injection FAS Houston | USD/MT | 820-850 | 810-840 | -10.00 | 26 July 2025 |
| HDPE Blow Moulding FAS Houston | USD/MT | 860 -890 | 810 - 840 | -50.00 | 26 July 2025 |
| HDPE Film FAS Houston | USD/MT | 880 - 910 | 850 – 880 | -30.00 | 26 July 2025 |
| HDPE Injection CFR West Coast South America | USD/MT | 890 - 920 | 880 - 910 | -10.00 | 26 July 2025 |
| HDPE Blow Moulding CFR West Coast South America | USD/MT | 880 - 910 | 900 - 930 | +20.00 | 26 July 2025 |
| HDPE Film CFR West Coast South America | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 26 July 2025 |
| HDPE Injection CFR Brazil | USD/MT | 940 – 970 | 950 - 980 | +10.00 | 26 July 2025 |
| HDPE Blow Moulding CFR Brazil | USD/MT | 920 - 950 | 910 - 940 | -10.00 | 26 July 2025 |
| HDPE Film CFR Brazil | USD/MT | 960– 990 | 980 - 1010 | +20.00 | 26 July 2025 |

US HDPE prices decline this week

HDPE (High-Density Polyethylene) export prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US HDPE export prices is attributed to weak domestic and overseas demand, oversupply, buyer resistance to higher offers, and competition from lower-cost alternatives amid logistical hurdles and trade uncertainty.

HDPE film export prices were evaluated at the USD 850-880/mt FAS houston levels, marking a substantial decline of USD -30/mt compared to the previous week.

HDPE blow moulding export prices were evaluated at the USD 810-840/mt FAS houston levels, reflecting a significant decrease of USD -50/mt compared to the previous week.

HDPE injection export prices were evaluated at the USD 810-840/mt FAS houston levels, showing a decrease of USD -10/mt compared to the previous week.

Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America HDPE prices is attributed to uncertainty over US tariff decisions, varied regional supply-demand conditions, and competitive pressure from low-cost Asian imports amid cautious buyer behavior.

CFR Brazil :

HDPE film prices were evaluated at the USD 980-1010/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE injection prices were evaluated at the 950-980/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

| Product | Unit | Previous Price Min - Max | Price Min –Max | Change Price Min / Max | Price Date |
|--------------------------------|--------|-----------------------------|-------------------|---------------------------|--------------|
| HDPE Injection FD NWE | EUR/MT | 1000 - 1030 | 970 - 1000 | -30.00 | 26 July 2025 |
| HDPE Blow Moulding FD NWE | EUR/MT | 990 - 1020 | 980 - 1010 | -10.00 | 26 July 2025 |
| HDPE Film FD NWE | EUR/MT | 1010 – 1040 | 990 - 1020 | -20.00 | 26 July 2025 |
| HDPE Injection FCA Antwrap | EUR/MT | 1000 - 1030 | 970 - 1000 | -30.00 | 26 July 2025 |
| HDPE Blow Moulding FCA Antwrap | EUR/MT | 1000 - 1030 | 990-1020 | -10.00 | 26 July 2025 |
| HDPE Film FCA Antwrap | EUR/MT | 1030 - 1060 | 1010 - 1040 | -20.00 | 26 July 2025 |
| HDPE Injection CFR Turkey | EUR/MT | 910 - 940 | 910 - 940 | 00.00 | 26 July 2025 |
| HDPE Blow Moulding CFR Turkey | EUR/MT | 930 - 960 | 930 - 960 | 00.00 | 26 July 2025 |
| HDPE Film CFR Turkey | EUR/MT | 950 - 980 | 950 - 980 | 00.00 | 26 July 2025 |

Europe HDPE prices decline this week

HDPE prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HDPE prices is attributed to intense import competition, low demand, reduced trading activity due to the summer holiday season, buyers’ cautious approach amid tariff uncertainties, and ample supply levels in the market.

HDPE film grade prices were evaluated at the Euro 990-1020/mt FD North West Europe levels, marking a decline of Euro - 20/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 980-1010/mt FD North West Europe levels, reflecting a decrease of Euro - 10/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 970-1000/mt FD North West Europe levels, showing a substantial decrease of Euro -30/mt compared to the previous week.

Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to ample supply, cautious and necessity-driven buying amid financial constraints, and resistance to higher Middle East offers despite limited regional plant shutdowns supporting sellers' price stance.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated as stable at the USD 930-960/mt CFR levels, remaining unchanged compared to the previous week.

| High Density Polyethylene (HDPE) Weekly- Middle East Prices | | | | | |
|---|--------|----------------------------|--------------------|---------------------------|--------------|
| Product | Unit | Previous Price Min- Max | Price Min – Max | Change Price Min / Max | Price Date |
| HDPE Injection CFR Middle East | USD/MT | 945 - 1005 | 945- 1005 | 00.00 | 21 July 2025 |
| HDPE Blow Moulding CFR Middle East | USD/MT | 955 - 995 | 955 - 995 | 00.00 | 21 July 2025 |
| HDPE Film CFR Middle East | USD/MT | 935 - 995 | 935 - 995 | 00.00 | 21 July 2025 |
| HDPE Film FOB Middle East | USD/MT | 840 – 870 | 830 - 860 | -10.00 | 23 July 2025 |

| Ethylene Weekly- International Prices | | | | | |
|---------------------------------------|----------|--------------------------|-----------------|------------------------|--------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| Ethylene CFR India | USD/MT | 790 - 820 | 790 - 820 | 00.00 | 26 July 2025 |
| Ethylene CFR South East Asia | USD/MT | 790 - 820 | 790 - 820 | 00.00 | 26 July 2025 |
| Ethylene FOB Korea | USD/MT | 740 - 770 | 740 - 770 | 00.00 | 26 July 2025 |
| Ethylene FOB Japan | USD/MT | 730 - 760 | 730 - 760 | 00.00 | 26 July 2025 |
| Ethylene FD US Gulf | CENTS/LB | 24– 24.5 | 24.5-25 | +0.50 | 26 July 2025 |
| Ethylene FD NWE | EUR/MT | 670 - 700 | 690 - 720 | +20.00 | 26 July 2025 |
| Ethylene CIF NWE | EUR/MT | 760 - 790 | 800 - 830 | +40.00 | 26 July 2025 |

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest and cautious market sentiment despite weaker naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to active market engagement and reports of trades being closed at higher price levels, which pushed prices upward.

Ethylene prices were evaluated at the 24.50-25.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to reduced U.S. ethylene exports supporting supply tightness, despite ongoing weak downstream demand and cautious buying behavior.

Spot Ethylene prices in North West Europe were evaluated at the Euro 690-720/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 800-830/mt levels, showing a substantial increase of USD +40/mt compared to the previous week.

India's \$15 Billion Petroleum Exports to EU Threatened by New Sanctions

India's \$15 billion exports of refined petroleum products to the EU face risk after new sanctions ban imports of fuels made from Russian crude refined in third countries. This impacts India, which imports large volumes of Russian oil and sells refined fuels to Europe.

As energy ties with Russia grow, India faces rising geopolitical pressure from the West. It must now balance economic interests with shifting global diplomatic challenges amid these sanctions.

Plastic Updates: Open Market Prices for 26th July 2025

| Products | Mumbai | Delhi | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|------------------------|--------|-------|---------|-----------|-----------|-----------|---------|
| HDPE Raffia | | | | | | | |
| E52009 | 94.25 | 96.25 | 96.5 | 95 | 97 | 95.75 | 93.5 |
| W50A009 | 95.75 | 95.5 | 97 | 97.75 | 98.5 | 96.75 | 99 |
| HDPE Blow Molding | | | | | | | |
| B 6003 | 95.75 | 98 | 99 | 97.25 | 97.25 | 97.25 | 99 |
| B 6401 | 96.75 | 99 | 99.5 | 98 | 98.75 | 98.75 | 99.75 |
| B56003 | 97.25 | 99 | 100.25 | 99.25 | 99 | 99.25 | 100.25 |
| HDPE Injection Molding | | | | | | | |
| 50MA180 | 95.75 | 98.25 | 98.5 | 98.5 | 98.25 | 97 | 98 |
| M5018L | 96.5 | 98.25 | 98.25 | 99.5 | 99.25 | 97.75 | 99 |
| I50A180 | 95.5 | 96.75 | 97 | 97.5 | 97.25 | 97 | 97.5 |
| HM HDPE Film & Pipe | | | | | | | |
| F5400 | 97.75 | 99.75 | 99.25 | 99.75 | 100 | 98.75 | 98.75 |
| F55HM0003 | 97.25 | 99.25 | 98.75 | 98.75 | 99.75 | 98.25 | 99.25 |
| HM Pipe PE100 | 94.5 | 95 | 96.25 | 94.75 | 94.75 | 95.5 | 94.75 |

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