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## High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	23April 2025
HDPE Injection CFR Far East Asia	USD/MT	840 - 870	840 - 870	00.00	23 April 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	880 - 910	880– 910	00.00	23 April 2025
HDPE Film CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	23 April 2025
HDPE Yarn CFR South East Asia	USD/MT	950 - 980	930 - 960	-20.00	23 April 2025
HDPE Injection CFR South East Asia	USD/MT	920 - 950	880 - 910	-40.00	23 April 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	920 - 920	870-900	-50.00	23 April 2025
HDPE Film CFR South East Asia	USD/MT	950 - 980	910 - 940	-40.00	23 April 2025
HDPE Yarn CFR India	USD/MT	890 - 920	890 - 920	00.00	23 April 2025
HDPE Injection CFR India	USD/MT	910 - 940	910 - 940	00.00	23 April 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	23 April 2025
HDPE Film CFR India	USD/MT	900 - 930	900 - 930	00.00	23 April 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	23 April 2025
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	23 April 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	23 April 2025
HDPE Film CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	23 April 2025
HDPE Yarn CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	23 April 2025
HDPE Injection CFR Pakistan	USD/MT	930 - 960	930 - 960	00.00	23 April 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	23 April 2025
HDPE Film CFR Pakistan	USD/MT	930 - 960	930 - 960	00.00	23April 2025
HDPE Yarn CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	23 April 2025
HDPE Injection CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	23 April 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	23April 2025
HDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	23 April 2025

## Asia HDPE prices decline in across Southeast Asia and Far East Asia; Maintain Stability in India this week

HDPE prices decrease in across Southeast Asia and Far East Asia; Hold steady in India according to the analysis by Global Market Plasticupdates analysts. The decline in across South East Asia and Far East Asia HDPE prices is attributed to weak buying sentiment, lower import offers, inventory liquidation, and seasonal demand softness amplified by trade tensions and falling feedstock costs, while stability in India stems from sufficient inventories built up in March, cautious buying ahead of May offers, sustained FMCG packaging demand, and supply concerns from ongoing plant shutdowns.

India :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 890-920/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 860-890/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Southeast Asia :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, reflecting a significant decrease of USD -50/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, showing a substantial decrease of USD -40/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	820-850	820-850	00.00	26 April 2025
HDPE Blow Moulding FAS Houston	USD/MT	830 -860	830 - 860	00.00	26 April 2025
HDPE Film FAS Houston	USD/MT	850 - 880	850 - 880	00.00	26April 2025
HDPE Injection CFR West Coast South America	USD/MT	930 - 960	920 - 950	-10.00	26 April 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	940 - 970	910 - 940	-30.00	26April 2025
HDPE Film CFR West Coast South America	USD/MT	960 - 930	960 - 930	00.00	26 April 2025
HDPE Injection CFR Brazil	USD/MT	910 – 940	890 - 920	-20.00	26April 2025
HDPE Blow Moulding CFR Brazil	USD/MT	910 - 940	890 - 920	-20.00	26April 2025
HDPE Film CFR Brazil	USD/MT	950– 980	950 - 980	00.00	26 April 2025

## **US HDPE Blow Moulding prices decline, Maintain stability in HD Film and Injection prices this week**

HDPE (High-Density Polyethylene) Blow Moulding prices in the US have experienced decrease; HD Film and Injection remains stable, as reported by analysts from Global Market Plasticupdates.

The decline in US HDPE Blow Moulding prices is attributed to ample global supply and weak demand, while the stability in HDPE Film and Injection prices is due to consistent trade activity aligning with market assessments.

HDPE film export prices were evaluated at the USD 850-880/mt FAS Houston levels, showing no change compared to the previous week.

HDPE injection molding prices were evaluated at the USD 820-850/mt FAS Houston levels, maintain stability compared to the previous week.

HDPE BM export prices were evaluated at the USD 810-840/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

## **Latin America HDPE prices decline in Brazil and WCSA, Maintain stability in WCSA HD Film this week**

HDPE prices decline in Brazil and WCSA, Remain steady in WCSA HD Film, according to the analysis by Global market Plasticupdates analysts.

The decline in Brazil HDPE and WCSA prices is attributed to reduced US-origin offers, market volatility, and increased competition from alternative sources, while the stability in WCSA HD Film is driven by balanced supply-demand dynamics and limited trading activity.

Brazil :

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the 890-920/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 890-920/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

West Coast South America :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	1090 - 1120	1060 - 1090	-30.00	26 April 2025
HDPE Blow Moulding FD NWE	EUR/MT	1140 - 1110	1110 - 1080	-30.00	26 April 2025
HDPE Film FD NWE	EUR/MT	1140 - 1110	1080 - 1110	-30.00	26 April 2025
HDPE Injection FCA Antwrap	EUR/MT	1120 - 1150	1060 - 1090	-40.00	26 April 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1130 - 1160	1080-1110	-40.00	26 April 2025
HDPE Film FCA Antwrap	EUR/MT	1150 - 1180	1090 - 1120	-40.00	26 April 2025
HDPE Injection CFR Turkey	EUR/MT	970 - 1000	960 - 990	-10.00	26 April 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	1000 - 1030	990 - 1020	-10.00	26 April 2025
HDPE Film CFR Turkey	EUR/MT	1010 - 1040	990 - 1020	-20.00	26April 2025

## Europe HDPE prices decline this week

HDPE prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HDPE prices is attributed to competitive imports from the US and Canada, weak demand, and abundant supply in the market.

HDPE film grade prices were evaluated at the Euro 1080-1110/mt FD North West Europe levels, marking a substantial decline of Euro -30/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1080-1110/mt FD North West Europe levels, reflecting a significant decrease of Euro -30/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 1060-1090/mt FD North West Europe levels, showing a substantial decrease of Euro -30/mt compared to the previous week.

## Turkey HDPE prices decline this week

HDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE prices is attributed to economic uncertainty, limited trading, and cautious buyer sentiment amid expectations of further price reductions.

HDPE film prices were evaluated at the USD 990-1020/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 960-990/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 990-1020/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1045	945- 1045	00.00	26 April 2025
HDPE Blow Moulding CFR Middle East	USD/MT	995 - 1035	995 - 1035	00.00	26April 2025
HDPE Film CFR Middle East	USD/MT	985 - 1045	985 - 1045	00.00	26 April 2025
HDPE Film FOB Middle East	USD/MT	840 – 870	830 - 860	-10.00	26 April 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	860 - 890	830 - 860	00.00	26 April 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	26 April 2025
Ethylene FOB Korea	USD/MT	720 - 750	720 - 750	00.00	26 April 2025
Ethylene FOB Japan	USD/MT	710 - 740	710 - 740	00.00	26 April 2025
Ethylene FD US Gulf	CENTS/LB	17.5– 18	18-18.5	+0.50	26 April 2025
Ethylene FD NWE	EUR/MT	770 - 800	750 - 780	-20.00	26 April 2025
Ethylene CIF NWE	EUR/MT	780 - 810	760 - 790	-20.00	26 April 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plastic updates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued buying momentum in the markets, despite bearish naphtha values.

India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 710-740/mt CFR levels, showing no change compared to the previous week.



## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to active market engagement and reports of trades being closed at higher price levels, which pushed prices upward.

Ethylene prices were evaluated at the 18.00-18.50 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

## Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to reduced market activity caused by uncertainties around tariffs, weakened downstream demand, and oversupply due to increased production driven by favorable cracker margins.

Spot Ethylene prices in North West Europe were evaluated at the Euro 750-780/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

## Heard : A South Korea producer offered its HDPE Film for Pakistan Market

HDPE Film : USD 1000/mt

Delivery : CFR Karachi port

Shipment Date : April 2025

## Heard : A Iranian producer offered its HDPE products for Pakistan Market

HDPE Injection : USD 955/mt

HDPE Film : USD 915/mt

HDPE Blow Moulding : USD 930/mt

HDPE Pipe (PE 100 Black) : USD 990/mt

Shipment Date : May 2025

## PLANT NEWS: Petro Rabigh

A Plasticupdates source reported that Petro Rabigh has shut down its HDPE unit in Rabigh, Saudi Arabia, for maintenance work in mid-April. It is planned to be offline for about two months.

The plant has a production capacity of 300,000 mt/year.

## PLANT NEWS: ExxonMobil

A Plasticupdates source reported that ExxonMobil has commenced operations at its Huizhou Petrochemicals Complex in Guangdong Province, China, over the weekend, with the core ethylene unit achieving on-spec production in its first trial run. The Ethylene Unit has a production capacity of 1.6 Million Tons/Year.

## PLANT NEWS: Hanwha TotalEnergies Petrochemical

A Plasticupdates source reported that Hanwha TotalEnergies Petrochemical is operating its Cracker in Daesan, South Korea, at reduced rates.

The Cracker has an Ethylene production capacity of 1.55 Million Tons/Year.

## India Strengthens Strategic Ties with Saudi Arabia as Kashmir Terror Attack Disrupts Modi's Visit

India expanded its partnership with Saudi Arabia during Prime Minister Narendra Modi's visit to Jeddah, securing agreements on crude and LPG supply, defence manufacturing, agriculture, food security, and counter-terrorism cooperation. The meeting with Crown Prince Mohammed bin Salman marked a push toward deeper economic and security collaboration.

The visit was cut short after a deadly terrorist attack in Jammu and Kashmir killed 26 people, making it the worst such incident since the 2008 Mumbai attacks. The tragedy cast a shadow over the diplomatic engagement and highlighted India's ongoing internal security challenges.

## Plastic Updates: Open Market Prices for 26th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	96.5	98.5	98.75	97.25	99.25	98.5	96.75
W50A009	97	96.75	98.25	99	99.75	98	100.25
HDPE Blow Molding							
B 6003	91.5	93.75	94.75	93	93	93	94.75
B 6401	91.5	93.75	94.25	92.75	93.5	93.5	94.5
B56003	91.75	93.5	94.75	93.75	93.5	93.75	94.75
HDPE Injection Molding							
50MA180	92.75	95.25	95.5	95.5	95.25	94	95
M5018L	93.25	95	95	96.25	96	94.5	95.75
I50A180	93.5	94.75	95	95.5	95.25	95	95.5
HM HDPE Film & Pipe							
F5400	92.5	94.5	94	94.5	94.75	93.5	93.5
F55HM0003	91.75	93.75	93.25	93.25	94.25	92.75	93.75
HM Pipe PE100	96	96.5	97.75	96.25	96.25	97	96.25

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