

## **PUBLISHER**

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- US Imposes 25% Tariff on Indian Goods Amid Russia Crude Oil Row

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	20 August 2025
HDPE Injection CFR Far East Asia	USD/MT	820 - 850	820 - 850	00.00	20 August 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	860 - 890	860– 890	00.00	20 August 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	20 August 2025
HDPE Yarn CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	20 August 2025
HDPE Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	20 August 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	850 - 880	850-880	00.00	20 August 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	20 August 2025
HDPE Yarn CFR India	USD/MT	900 - 930	900 - 930	00.00	20 August 2025
HDPE Injection CFR India	USD/MT	920 - 950	920 - 950	00.00	20 August 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	20 August 2025
HDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	20 August 2025
HDPE Yarn CFR Bangladesh	USD/MT	920 - 950	920 - 950	00.00	20 August 2025
HDPE Injection CFR Bangladesh	USD/MT	920 - 950	920 - 950	00.00	20 August 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	920 - 950	920 - 950	00.00	20 August 2025
HDPE Film CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	20 August 2025
HDPE Yarn CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	20 August 2025
HDPE Injection CFR Pakistan	USD/MT	930 - 960	930 - 960	00.00	20 August 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	940 - 970	00.00	20 August 2025
HDPE Film CFR Pakistan	USD/MT	930 - 960	930 - 960	00.00	20 August 2025
HDPE Yarn CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	20 August 2025
HDPE Injection CFR Sri Lanka	USD/MT	930 - 960	930 - 960	00.00	20 August 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	20 August 2025
HDPE Film CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	20 August 2025

## Asia HDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in Asia region HDPE prices is attributed to balanced supply from ongoing and upcoming plant maintenance, subdued demand due to currency pressures and seasonal slowdowns, and cautious market sentiment as buyers await fresh offers and clearer economic signals.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 860-890/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	810-840	780-810	-30.00	23 August 2025
HDPE Blow Moulding FAS Houston	USD/MT	800 -830	800 - 830	00.00	23 August 2025
HDPE Film FAS Houston	USD/MT	840 - 870	820 – 850	-20.00	23 August 2025
HDPE Injection CFR West Coast South America	USD/MT	880 - 910	880 - 910	00.00	23 August 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	910 - 940	890 - 920	-20.00	23 August 2025
HDPE Film CFR West Coast South America	USD/MT	930 - 960	920 - 950	-10.00	23 August 2025
HDPE Injection CFR Brazil	USD/MT	910 – 940	910 - 940	00.00	23 August 2025
HDPE Blow Moulding CFR Brazil	USD/MT	900 - 930	880 - 910	-20.00	23 August 2025
HDPE Film CFR Brazil	USD/MT	930– 960	910 - 940	-20.00	23 August 2025

## US HDPE Film and Injection prices decrease, Maintain stability in HD BM prices this week

The HDPE (High-Density Polyethylene) Film and Injection prices in the US have experienced decrease; HD BM remains stable, as reported by analysts from Global Market Plasticupdates.

The decline in US HDPE Film and Injection prices is attributed to low demand and oversupply, while the stability in HDPE Blow Molding prices is due to more balanced supply-demand conditions in that segment.

HDPE film export prices were evaluated at the USD 820-850/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 780-810/mt FAS Houston levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

HDPE BM export prices were evaluated at the USD 800-830/mt FAS Houston levels, showing no change compared to the previous week.

## Latin America HDPE prices decline in Brazil and WCSA, Maintain stability in across HD Injection this week

HDPE prices decline in Brazil and WCSA, Remain steady in HD Injection, according to the analysis by Global market

Plasticupdates analysts.

The decline in Brazil and WCSA HDPE prices is attributed to ample regional supply, soft to stagnant demand, and increased competition among traders offering lower CFR values. Meanwhile, the stability across HDPE Injection prices is due to balanced supply-demand fundamentals in that segment, along with producers holding firm on price offers despite broader market softness.

Brazil :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the 910-940/mt CFR levels, maintain stability compared to the previous week.

HDPE BM prices were evaluated at the USD 880-910/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

West Coast South America :

HDPE film prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, maintain stability from the previous week.

HDPE BM prices were evaluated at the USD 890-920/mt CFR levels, reflecting a decrease of USD -20/mt compare to the previous week.

## High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	970 - 1000	950 - 980	-20.00	23 August 2025
HDPE Blow Moulding FD NWE	EUR/MT	970 - 1000	940 - 970	-30.00	23 August 2025
HDPE Film FD NWE	EUR/MT	990 – 1020	970 - 1000	-20.00	23 August 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	950 - 980	-20.00	23 August 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	980 - 1010	950-980	-30.00	23 August 2025
HDPE Film FCA Antwrap	EUR/MT	1010 - 1040	990 - 1020	-20.00	23 August 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	23 August 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	930 - 960	910 - 940	-20.00	23 August 2025
HDPE Film CFR Turkey	EUR/MT	940 - 970	910 - 940	-30.00	23 August 2025

## Europe HDPE prices decline this week

HDPE prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HDPE prices is attributed to weak downstream demand, seasonal downturns, and ample supply, which led to a lack of purchasing interest and oversaturation in the market.

HDPE film grade prices were evaluated at the Euro 970-1000/mt FD North West Europe levels, marking a decline of Euro -20/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 940-970/mt FD North West Europe levels, reflecting a substantial decrease of Euro -30/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 950-980/mt FD North West Europe levels, showing a decrease of Euro -20/mt compared to the previous week.

## Turkey HDPE Film and BM prices decline while HDPE Injection prices remain stable this week

HDPE Film and BM prices have experienced decrease; HD Injection prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE Film and BM prices is attributed to weak demand, economic uncertainty, and the summer holiday lull, while the stability in HDPE Injection prices is due to more consistent supply and demand balance in this segment.

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

HDPE BM prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	935 - 995	935- 995	00.00	18 August 2025
HDPE Blow Moulding CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	18 August 2025
HDPE Film CFR Middle East	USD/MT	925 - 985	925 - 985	00.00	18 August 2025
HDPE Film FOB Middle East	USD/MT	830 – 860	830 - 860	00.00	20 August 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	780 - 810	-10.00	23 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	780 - 810	-10.00	23 August 2025
Ethylene FOB Korea	USD/MT	740 - 770	750 - 780	+10.00	23 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	740 - 770	+10.00	23 August 2025
Ethylene FD US Gulf	CENTS/LB	22.5– 23	21.5 -22	-1.00	23 August 2025
Ethylene FD NWE	EUR/MT	720 - 750	710 - 740	-10.00	23 August 2025
Ethylene CIF NWE	EUR/MT	820 - 850	780 - 810	-40.00	23 August 2025

## Asia Ethylene prices see mixed sentiment this week

Ethylene prices in Asia have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Asia Ethylene prices is attributed to fluctuating freight costs, geopolitical tensions, and varying regional trade dynamics, leading to market uncertainty.

India : Ethylene prices were evaluated at the USD 780-810/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 780-810/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 740-770/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 750- 780/mt levels, showing a increase of USD +10/mt compared to the previous week.

## US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to deals being concluded at lower levels, driven by weak demand and increased market liquidity, which allowed for more competitive pricing.

Ethylene prices were evaluated at the 21.50-22.00 cents/lb FD US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

## Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak downstream demand, limited arbitrage opportunities from the US, and the interconnected supply dynamics with propylene, which restricted ethylene production and kept the market in a delicate balance despite limited spot availability.

Spot Ethylene prices in North West Europe were evaluated at the Euro 710-740/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

## PLANT NEWS : Chandra Asri Petrochemical

A Plasticupdates source reported that Chandra Asri Petrochemical is planning to shut down its ethylene unit in Cilegon, Indonesia, in November 2025 for maintenance, with the unit expected to remain offline for around two months.

The unit has an ethylene production capacity of 900,000 mt/year.

## PLANT NEWS : Yeochun Naphtha Cracking Center

A Plasticupdates source reported that Yeochun Naphtha Cracking Centre (YNCC) has shut down its ethylene unit in Yeosu, South Korea, in early August 2025 due to poor market conditions.

The unit has an ethylene production capacity of 470,000 mt/year.

## PLANT NEWS : Lotte Chemical Indonesia

A Plasticupdates source reported that Lotte Chemical Indonesia has restarted its ethylene unit in Cilegon, Indonesia, around mid-August 2025.

The unit has an ethylene production capacity of 1 million mt/year.

## PLANT NEWS : Long Son Petrochemical

A Plasticupdates source reported that Long Son Petrochemical plans to restart its High density polyethylene (HDPE) unit in Ba Ria-Vung Tau province, Vietnam, by mid-August 2025.

The unit has an HDPE production capacity of 500,000 mt/year.

## India’s Deepening Ties with Russia Ignite U.S. Fury, Trigger Tariffs and Trade Showdown

India’s heavy reliance on Russian crude now accounting for nearly a third of its oil imports has sparked a fierce backlash from the Trump Administration. U.S. trade adviser Peter Navarro accused India of undermining global sanctions and fueling Russia’s war economy by refining embargoed oil for export.

In a sharp response, President Trump imposed a 25% tariff on Indian goods, set to rise to 50% by August 27. Ongoing trade negotiations have been abruptly halted, and Indian refiners are now in limbo, awaiting government direction on whether to pivot away from Russian supply chains.

### RIL prices w.e.f. 21st August 2025

PE : Roll Over

The Company has withdrawn an Early Bird Incentive scheme.

### IOCL prices w.e.f. 21st August 2025

PE : Roll Over

### OPAL prices w.e.f. 21st August 2025

PE : Roll Over

## Plastic Updates: Open Market Prices for 23rd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	93.5	95.5	95.75	94.25	96.25	95	92.75
W50A009	95.5	95.25	96.75	97.5	97.75	96.5	98.75
HDPE Blow Molding							
B 6003	90.75	93	94	92.25	92.25	92.25	94
B 6401	92	94.25	94.75	93.25	94	94	95
B56003	91.25	93	94.25	93.25	93	93.25	94.25
HDPE Injection Molding							
50MA180	92.25	94.75	95	95	94.75	93.5	94.5
M5018L	92.75	94.5	94.5	95.75	95.5	94	95.25
I50A180	93.25	94.5	94.75	95.25	95	94.75	95.25
HM HDPE Film & Pipe							
F5400	95	97	96.5	97	97.25	96	96
F55HM0003	94.5	96.5	96	96	97	95.5	96.5
HM Pipe PE100	93.5	94	95.25	93.75	93.75	94.5	93.75

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