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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	850 - 880	870 - 900	+20.00	18 June 2025
HDPE Injection CFR Far East Asia	USD/MT	810 - 840	830 - 860	+20.00	18 June 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	850 - 880	870– 900	+10.00	18 June 2025
HDPE Film CFR Far East Asia	USD/MT	860 - 890	870 - 900	+10.00	18 June 2025
HDPE Yarn CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	18June 2025
HDPE Injection CFR South East Asia	USD/MT	850 - 880	850 - 880	00.00	18 June 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	840 - 870	840-870	00.00	18 June 2025
HDPE Film CFR South East Asia	USD/MT	890 - 920	900 - 930	+10.00	18 June 2025
HDPE Yarn CFR India	USD/MT	870 - 900	870 - 900	00.00	18 June 2025
HDPE Injection CFR India	USD/MT	890 - 920	890 - 920	00.00	18 June 2025
HDPE Blow Moulding CFR India	USD/MT	870 - 900	870 - 900	00.00	18 June 2025
HDPE Film CFR India	USD/MT	880 - 910	880 - 910	00.00	18 June 2025
HDPE Yarn CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	18 June 2025
HDPE Injection CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	18 June 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	950 - 990	950 - 980	00.00	18 June 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 970	950 - 980	+10.00	18 June 2025
HDPE Yarn CFR Pakistan	USD/MT	920 - 950	920 - 950	00.00	18 June 2025
HDPE Injection CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	18 June 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	920 – 950	920 - 950	00.00	18 June 2025
HDPE Film CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	18 June 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	18 June 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	18 June 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	18 June 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	18 June 2025

Asia HDPE prices increase in Southeast Asia for HD Film and across Far East Asia; Maintain Stability in India this week

HDPE prices increase in Southeast Asia for HD Film and across Far East Asia; Hold steady in India according to the analysis by Global Market Plasticupdates analysts. The gain in South East Asia for HD Film and across Far East Asia HDPE prices is attributed to tighter supply, stronger import offers, rising upstream energy and freight costs, while stability in India is due to steady demand, sufficient local supply, and competitive domestic pricing.

India :

HDPE film prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870-900/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 830-860/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 840-870/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, showing no change week on week.

HDPE yarn prices were evaluated at the USD 910-940/mt CFR levels, remaining unchanged week on week.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	21 June 2025
HDPE Blow Moulding FAS Houston	USD/MT	770 -800	770 - 800	00.00	21 June 2025
HDPE Film FAS Houston	USD/MT	820 - 850	820 - 850	00.00	21 June 2025
HDPE Injection CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	21 June 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	900 - 930	880 - 910	-20.00	21 June 2025
HDPE Film CFR West Coast South America	USD/MT	940 - 970	940 - 970	00.00	21 June 2025
HDPE Injection CFR Brazil	USD/MT	890 – 920	910 - 940	+20.00	21 June 2025
HDPE Blow Moulding CFR Brazil	USD/MT	880 - 910	880 - 910	00.00	21 June 2025
HDPE Film CFR Brazil	USD/MT	940– 970	930 - 960	-10.00	21 June 2025

US HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the US remained flat during the week. The stability in US HDPE prices is attributed to weak global demand balanced by steady regional supply, cautious buying behavior, and limited impact from modest upstream cost increases despite some supply tightness.

HDPE film export prices were evaluated at the USD 840-870/mt FAS Houston levels, showing no change week on week.

HDPE injection molding prices were evaluated at the USD 800-830/mt FAS Houston levels, maintain stability week on week.

HDPE BM export prices were evaluated at the USD 770-800/mt FAS Houston levels, remaining unchanged compared to the previous week.

Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America HDPE prices is attributed to abundant Asian supply and competitive international offers weighing on some grades, while stronger local demand and supply tightening supported gains in others.

CFR Brazil :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the 910-940/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 890-920/mt CFR levels, showing no change week on week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, showing no change week on week.

HDPE BM prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	950 - 980	970 - 1000	+20.00	21 June 2025
HDPE Blow Moulding FD NWE	EUR/MT	980 - 1010	1000 - 1030	+20.00	21 June 2025
HDPE Film FD NWE	EUR/MT	990 – 1020	1000 - 1030	+10.00	21 June 2025
HDPE Injection FCA Antwrap	EUR/MT	950 - 980	970 - 1000	+20.00	21 June 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	990 - 1020	1010-1040	+20.00	21 June 2025
HDPE Film FCA Antwrap	EUR/MT	1010 - 1040	1020 - 1050	+10.00	21 June 2025
HDPE Injection CFR Turkey	EUR/MT	920 - 950	910 - 940	-10.00	21 June 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	950 - 980	940 - 970	-10.00	21 June 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	940 - 970	-10.00	21 June 2025

Europe HDPE prices increase this week

HDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates

analysts.The gain in spot Europe HDPE prices is attributed to cautious pre-buying ahead of July, reduced availability of lower-priced volumes, and sellers holding firm on offers to protect margins despite ongoing weak demand.

HDPE film grade prices were evaluated at the Euro 1000-1030/mt FD North West Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1000-1030/mt FD North West Europe levels, showing a increase of Euro +20/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 970-1000/mt FD North West Europe levels, indicating a increase of Euro +20/mt compared to the previous week.

Turkey HDPE prices decline this week

HDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE prices is attributed to weak demand and economic challenges limiting buyers' willingness to accept higher prices, despite suppliers pushing for increases due to rising shipping costs amid geopolitical tensions.

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 940-970/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

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High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1015	945- 1005	-10.00	16 June 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 1005	955 - 995	-10.00	16 June 2025
HDPE Film CFR Middle East	USD/MT	935 - 1005	935 - 995	-10.00	16 June 2025
HDPE Film FOB Middle East	USD/MT	820 – 850	830 - 860	+10.00	18 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	21 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	21 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	710 - 740	+10.00	21 June 2025
Ethylene FOB Japan	USD/MT	690 - 720	700 - 730	+10.00	21 June 2025
Ethylene FD US Gulf	CENTS/LB	20– 20.5	20.50-21	+0.50	21 June 2025
Ethylene FD NWE	EUR/MT	660 - 690	700 - 670	+10.00	21 June 2025
Ethylene CIF NWE	EUR/MT	710 - 740	710 - 740	00.00	21 June 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted regional buying interest, which offset the upward pressure from stronger naphtha values and supply-side developments.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability week on week..

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to bullish crude and naphtha values driving cost pressures, despite generally muted market activity.

Ethylene prices were evaluated at the 20.50-21.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to low demand and subdued downstream activity amid ample supply, limited spot market urgency, and the market pause during a key industry event, despite slightly higher upstream energy costs supporting a modest price rise.'

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 720-750/mt levels, showing no change compared to the previous week.

Heard : A Thailand producer offered its HDPE Film grade products for Southeast Asia Market

HDPE Film grade : USD 970-990/mt

Shipment Date : July 2025

Heard : A Middle Eastern producer offered its HDPE products for Southeast Asia Market

HDPE Film : USD 930/mt

HDPE Blow Moulding : USD 880/mt

Shipment Date : July 2025

PLANT NEWS : Wanhua Petrochemical

A Plasticupdates source reported that Wanhua Petrochemical has shut down its ethylene cracker unit in Yantai, China, due to technical issues. The unit has a production capacity of 1,200,000 mt/year.

PLANT NEWS : Sinopec Sabic Tianjin

A Plasticupdates source reported that Sinopec Sabic Tianjin has restarted its High-density polyethylene (HDPE) unit in Tianjin, China, in early June 2025, after undergoing two months of planned maintenance work. The unit has a production capacity of 300,000 mt/year.

PLANT NEWS : Zhejiang Petrochemical

A Plasticupdates source reported that Zhejiang Petrochemical has shut down its High density polyethylene (HDPE) plant in Zhejiang, China, in early June 2025, for maintenance, until end-June 2025. The plant has a production capacity of 350,000 mt/year.

PLANT NEWS : Zhejiang Petroleum & Chemical

A Plasticupdates source reported that Zhejiang Petroleum & Chemical (ZPC) is planning to shut down its ethylene unit in Zhejiang, China, for maintenance in end-June 2025. The unit has a production capacity of 1.4 million mt/year.

India's Oil Exploration Surges Ahead Major Discovery Expected in Andaman Sea : Oil Minister Hardeep Singh Puri

India is close to a major oil discovery in the Andaman Sea, driven by recent policy reforms and increased exploration efforts. Large areas have been opened for bidding under the Open Acreage Licensing Policy.

ONGC drilled a record number of wells in 2023-24, showing strong momentum. New regulations also aim to speed up approvals and attract private investment, boosting hopes for faster growth in India's energy sector.

RIL prices w.e.f. 19th June 2025

HDPE : Up by Rs. 1/Kg

GAIL prices w.e.f. 19th June 2025

HDPE : Up by Rs. 1/Kg

IOCL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

OPAL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

PE : Up by Rs. 1/Kg

Plastic Updates: Open Market Prices for 21st June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	95.25	97.25	97.5	96	98	96.75	95.5
W50A009	95.25	95	96.5	97.25	98	96.25	98.5
HDPE Blow Molding							
B 6003	91.25	93.5	94.5	92.75	92.75	92.75	94.5
B 6401	90.5	92.75	93.25	91.75	92.5	92.5	93.5
B56003	90	91.75	93	92	91.75	92	93
HDPE Injection Molding							
50MA180	90.25	92.75	93	93	92.75	91.5	92.5
M5018L	91	92.75	92.75	94	93.75	92.25	93.5
I50A180	90.5	91.75	92	92.5	92.25	92	92.5
HM HDPE Film & Pipe							
F5400	92.75	94.75	94.25	94.75	95	93.75	93.75
F55HM0003	92.25	94.25	93.75	93.75	94.75	93.25	94.25
HM Pipe PE100	95.75	96.25	97.5	96	96	96.75	96

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