

PUBLISHER

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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	880 – 910	880 - 910	00.00	26 Feb 2025
HDPE Injection CFR Far East Asia	USD/MT	850 – 880	850 - 880	00.00	26 Feb 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	880 – 910	880 - 910	00.00	26 Feb 2025
HDPE Film CFR Far East Asia	USD/MT	900 – 930	900 - 930	00.00	26 Feb 2025
HDPE Yarn CFR South East Asia	USD/MT	960 – 990	960 - 990	00.00	26 Feb 2025
HDPE Injection CFR South East Asia	USD/MT	930 – 960	930 - 960	00.00	26 Feb 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	930 – 960	930 - 960	00.00	26 Feb 2025
HDPE Film CFR South East Asia	USD/MT	940 – 970	960 - 990	+20.00	26 Feb 2025
HDPE Yarn CFR India	USD/MT	890 – 920	890 - 920	00.00	26 Feb 2025
HDPE Injection CFR India	USD/MT	900 – 930	900 - 930	00.00	26 Feb 2025
HDPE Blow Moulding CFR India	USD/MT	890 – 920	890 - 920	00.00	26 Feb 2025
HDPE Film CFR India	USD/MT	900 – 930	900 - 930	00.00	26 Feb 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 – 990	960 - 990	00.00	26 Feb 2025
HDPE Injection CFR Bangladesh	USD/MT	960 – 990	960 - 990	00.00	26 Feb 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	970 – 1000	970 - 1000	00.00	26 Feb 2025
HDPE Film CFR Bangladesh	USD/MT	970 – 1000	970 - 1000	00.00	26 Feb 2025
HDPE Yarn CFR Pakistan	USD/MT	950 – 980	950 - 980	00.00	26 Feb 2025
HDPE Injection CFR Pakistan	USD/MT	940 – 970	940 - 970	00.00	26 Feb 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	960 – 990	960 - 990	00.00	26 Feb 2025
HDPE Film CFR Pakistan	USD/MT	960 – 990	960 - 990	00.00	26 Feb 2025
HDPE Yarn CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	26 Feb 2025
HDPE Injection CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	26 Feb 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	26 Feb 2025
HDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	26 Feb 2025

Asia HDPE prices increase in Southeast Asia for Film; Stability Holds other grade in Southeast Asia, India, and Far East Asia this Week

HDPE prices increase in Southeast Asia for film; Stability maintains other grades in Southeast Asia, India, and Far East Asia prices according to the analysis by Global Market Plasticupdates analysts.

The gain in HDPE film prices in Southeast Asia is attributed to tight supply conditions and increased demand, while stability in Southeast Asia, India, and Far East Asia is driven by cautious market sentiment and balanced supply and demand.

India :

HDPE film prices were evaluated at USD 900-930/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at USD 890-920/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at USD 900-930/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 890-920/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 900- 930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 880-910/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared from the previous week.

HDPE injection prices were evaluated at the USD 930-960/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 960-990/mt CFR levels.

PLANT NEWS :- LG Chem's

A Plasticupdates source reported that LG Chem's Cracker facility in Daesan, South Korea, has been shut down due to a power outage, affecting the country's ethylene production. The facility has a production capacity of 1.27 million tons per year.

PLANT NEWS :- Zhejiang Petrochemical

A Plasticupdates source reported that Zhejiang Petrochemical is planning to shut its High Density Polyethylene (HDPE) Plant for maintenance. The Plant is located in Zhoushan, China with a production capacity of 300,000 Tons/Year.

PLANT NEWS :- LG Chem's

A Plasticupdates source reported that a power outage has halted operations at LG Chem's High-Density Polyethylene (HDPE) Unit in Daesan, South Korea. The unit produces 260,000 tons of HDPE annually.

PLANT NEWS :- Sadara Chemical

A Plasticupdates source reported that Sadara Chemical is planning to shut down its Ethylene production unit in Al Jubail, Saudi Arabia, in March 2025, for maintenance work. The unit has a production capacity of 1.5 million tons per year.

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	880 – 910	860 - 890	-20.00	01 Mar 2025
HDPE Blow Moulding FAS Houston	USD/MT	910 – 940	910 – 940	00.00	01 Mar 2025
HDPE Film FAS Houston	USD/MT	980 – 1010	960 - 990	-20.00	01 Mar 2025
HDPE Injection CFR West Coast South America	USD/MT	960 – 990	950 - 980	-10.00	01 Mar 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	1040 – 1070	1030 - 1060	-10.00	01 Mar 2025
HDPE Film CFR West Coast South America	USD/MT	1070 – 1100	1060 - 1090	-10.00	01 Mar 2025
HDPE Injection CFR Brazil	USD/MT	1010 – 1040	1010 – 1040	00.00	01 Mar 2025
HDPE Blow Moulding CFR Brazil	USD/MT	1060 – 1090	1050 - 1080	-10.00	01 Mar 2025
HDPE Film CFR Brazil	USD/MT	1070 – 1100	1070 – 1100	00.00	01 Mar 2025

US HDPE film and Injection prices decrease, Maintain stability in HD BM Prices this week

HDPE (High-Density Polyethylene) film and Injection prices in the US have experienced decrease; HD BM remains stable, as reported by analysts from Global Market Plasticupdates.

The decrease in US HDPE Film and Injection prices is attributed to lower demand and increased inventory, while price stability in HDPE BM is due to balanced supply and demand.

HDPE film export prices were evaluated at the USD 960-990/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 860-890/mt FAS Houston levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE BM (Blow Molding) export prices were evaluated at the USD 910-940/mt FAS Houston levels, showing no change compared to the previous week.

Latin America HDPE prices decrease, Except Brazil HD Film and Injection prices stable this week

Latin America HDPE prices experienced a decrease, with the exception of Brazil HDPE Film and Injection prices maintain stability, according to analysis by Global Market Plasticupdates analysts.

The stability in Brazil HD Film and Injection prices is attributed to steady demand and a lack of significant market fluctuations, while the decrease in other HDPE segments is due to limited trading activity, buyer anticipation of further price softening, and overall market weakness at the end of the month.

Brazil :

HDPE film prices were evaluated at the USD 1070-1100/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 1010-1040/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 1050-1080/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America:

HDPE film prices were evaluated at the USD 1060-1090/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 950-980/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 1030-1060/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	1110 - 1140	1100 - 1130	-10.00	01 Mar 2025
HDPE Blow Moulding FD NWE	EUR/MT	1140 - 1170	1120 - 1150	-20.00	01 Mar 2025
HDPE Film FD NWE	EUR/MT	1140 - 1170	1140 - 1170	00.00	01 Mar 2025
HDPE Injection FCA Antwrap	EUR/MT	1120 - 1150	1110 - 1140	-10.00	01 Mar 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1150 - 1180	1130 - 1160	-20.00	01 Mar 2025
HDPE Film FCA Antwrap	EUR/MT	1160 - 1190	1160 - 1190	00.00	01 Mar 2025
HDPE Injection CFR Turkey	EUR/MT	1000 - 1030	1000 - 1030	00.00	01 Mar 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	1020 - 1050	1020 - 1050	00.00	01 Mar 2025
HDPE Film CFR Turkey	EUR/MT	1030 - 1060	1030 - 1060	00.00	01 Mar 2025

European HD BM and inj prices decrease while HDPE film prices stable this week

HDPE BM and inj prices in the Europe have experienced a decrease while HDPE film prices stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HD BM and inj prices is attributed to prolonged availability and muted trading activity, while the stability in HDPE film prices is due to steady demand amidst overall market weakness and limited fluctuations in supply.

HDPE film grade prices were evaluated at the Euro 1140 -1170/mt FD North West Europe levels, showing no change from the previous week.

HDPE BM grade prices were evaluated at the Euro 1120 -1150/mt FD North West Europe levels, marking a decline of Euro -20/mt compared to the previous week.

HD injection prices were evaluated at the Euro 1100 -1130/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to limited trading activity, ongoing economic challenges like inflation and interest rates, and a cautious market outlook ahead of Ramadan and Eid al-Fitr festivities.

HDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were assessed at the USD 1000-1030/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated as stable at the USD 1020-1050/mt CFR levels, showing unchanged compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	975 - 1025	975 - 1025	00.00	24 Feb 2025
HDPE Blow Moulding CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	24 Feb 2025
HDPE Film CFR Middle East	USD/MT	975 - 1025	975 - 1025	00.00	24 Feb 2025
HDPE Film FOB Middle East	USD/MT	860 - 890	860 - 890	00.00	26 Feb 2025

A Saudi Arabian producer offered its HDPE Products for Nepal Market :

HDPE Blown Film (FJ01552) : USD 1070/mt

HDPE Blown Film (FJ00952) : USD 1040/mt

HDPE Inj Moulding : USD 1140/mt

HDPE Pressure pipe Natural : USD 1100/mt

HDPE Pressure pipe PE 100 Black : USD 1130/mt

Shipment Date : March 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	01 Mar 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	01 Mar 2025
Ethylene FOB Korea	USD/MT	820 - 850	820 - 850	00.00	01 Mar 2025
Ethylene FOB Japan	USD/MT	810 - 840	810 - 840	00.00	01 Mar 2025
Ethylene FD US Gulf	CENTS/LB	28 – 28.5	27 – 27.5	-1.00	01 Mar 2025
Ethylene FD NWE	EUR/MT	850 - 880	800 - 830	-50.00	01 Mar 2025
Ethylene CIF NWE	EUR/MT	930 - 960	880 - 910	-50.00	01Mar 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to a quiet market with little firm trading, steady buying and selling indicators, and cautious demand due to weak downstream polyethylene markets and declining operating rates.

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

US Ethylene prices decrease this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-level deals being finalized, reflecting reduced market activity and downward price pressure.

Ethylene prices were evaluated at the 27.00-27.50 cents/lb FD US Gulf levels, marking a decrease of -1.00 cents/lb compared to the previous week.

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to muted trading activity, weak demand from downstream sectors, and reduced buyer affordability amid political uncertainties.

Spot Ethylene prices in North West Europe were evaluated at the Euro 800-830/mt FD (Free on Board) levels, marking a significant decline of Euro -50/mt compared to the previous week.





CIF NWE ethylene prices were evaluated at the USD 880-910/mt levels, reflecting a substantial decrease of USD -50/mt compared to the previous week's assessment.

BPCL's Strategy on Russian Crude, Refinery Expansion, and Decarbonisation

BPCL is diversifying its oil supply sources to mitigate reduced discounts on Russian crude. BPCL Director (Refineries) Sanjay Khanna noted that the company is advancing with its coastal refinery project in Andhra Pradesh and is open to international partnerships, although no final decisions have been made.

The company is committed to achieving net-zero emissions by 2040, focusing on biofuels, renewable energy, and green hydrogen.

BPCL is also working towards decarbonising its operations by expanding its renewable energy portfolio and investing in cleaner technologies.

 RIL prices w.e.f 1 st March 2025: HDPE : Up by Rs.1/Kg	 GAIL prices w.e.f 1 st March 2025: HDPE : Up by Rs.1/Kg
 IOCL prices w.e.f 1 st March 2025: PE : Up by Rs. 1/Kg	 OPAL prices w.e.f 1 st March 2025: HDPE : Up by Rs.1/Kg

Plastic Updates: Open Market Prices for 1st March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	92.75	94.75	95	93.5	95	94.25	95
W50A009	93	92.75	94.25	95	95.75	94	96.25
HDPE Blow Molding							
B 6003	91.75	94	95	93.25	93.25	93.25	95
B 6401	91.75	94	94.5	93	93.75	93.75	94.75
B56003	91.5	93.25	94.5	93.5	93.25	93.5	94.5
HDPE Injection Molding							
50MA180	91	93.25	93.75	93.75	93.5	92.25	93.25
M5018L	92	93.75	93.75	95	94.75	93.25	94.5
I50A180	91.5	92.75	93	93.5	93.25	93	93
HM HDPE Film & Pipe							
F5400	92.25	94.25	93.75	94.25	94.5	93.25	93.25
F55HM0003	91.25	93.25	92.75	92.75	93.75	92.25	93.25
HM Pipe PE100	95.5	96	97.25	95.75	95.75	96.5	95.75

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