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Plastic Updates

[www.plasticupdates.com](http://www.plasticupdates.com)

E-mail: [info@plasticupdates.com](mailto:info@plasticupdates.com)

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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	16 July 2025
HDPE Injection CFR Far East Asia	USD/MT	830 - 860	830 - 860	00.00	16 July 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	870 - 900	870– 900	00.00	16 July 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	880 - 910	00.00	16 July 2025
HDPE Yarn CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	16 July 2025
HDPE Injection CFR South East Asia	USD/MT	870 - 900	870 - 900	00.00	16 July 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	860 - 890	860-890	00.00	16 July 2025
HDPE Film CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	16 July 2025
HDPE Yarn CFR India	USD/MT	900 - 930	900 - 930	00.00	16 July 2025
HDPE Injection CFR India	USD/MT	920 - 950	920 - 950	00.00	16 July 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	16 July 2025
HDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	16 July 2025
HDPE Yarn CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	16 July 2025
HDPE Injection CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	16 July 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	16 July 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	16 July 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	16 July 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	16 July 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	950 - 980	00.00	16 July 2025
HDPE Film CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	16 July 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	16 July 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	16 July 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	16 July 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	16 July 2025

## Asia HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in across Asia region HDPE prices is attributed to balanced supply-demand conditions, muted trade activity, and limited cost support from feedstock and crude oil.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were also evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 880- 910/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 830-860/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 870-900/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at the USD 860-970/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at the USD 870-900/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were also evaluated remained flat at the USD 930-960/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	820-850	+20.00	19 July 2025
HDPE Blow Moulding FAS Houston	USD/MT	820 - 850	860 - 890	+40.00	19 July 2025
HDPE Film FAS Houston	USD/MT	880 - 910	880 - 910	00.00	19 July 2025
HDPE Injection CFR West Coast South America	USD/MT	890 - 920	890 - 920	00.00	19 July 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	890 - 920	880 - 910	-10.00	19 July 2025
HDPE Film CFR West Coast South America	USD/MT	940 - 970	960 - 990	+20.00	19 July 2025
HDPE Injection CFR Brazil	USD/MT	950 - 980	940 - 970	-10.00	19 July 2025
HDPE Blow Moulding CFR Brazil	USD/MT	920 - 950	920 - 950	00.00	19 July 2025
HDPE Film CFR Brazil	USD/MT	960- 990	960 - 990	00.00	19 July 2025

## US HDPE BM and Injection prices increase, Maintain stability in HD Film prices this week

HDPE (High-Density Polyethylene) BM and Injection prices in the US have experienced increase; HD Film remains stable, as reported by analysts from Global Market Plasticupdates.

The gain in US HDPE BM and Injection prices is attributed to higher producer offers and firmer upstream costs, while price stability in HDPE Film is due to muted export demand and limited market direction.

HDPE film export prices were evaluated at the USD 880-910/mt FAS Houston levels, showing no change compared to the previous week.

HDPE injection molding prices were evaluated at the USD 820-850/mt FAS Houston levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE BM export prices were evaluated at the USD 860-890/mt FAS Houston levels, showing a substantial increase of USD +40/mt compared to the previous week.

## Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America HDPE prices is attributed to varied demand across regions and product types, resistance to higher export offers, and fluctuations in supply availability, with some grades pressured by weak buying interest while others firmed on tighter supply and stronger upstream markets.

CFR Brazil :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 920-950/mt CFR levels, maintain stability compared to the previous week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, indicating a increase of USD+20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, showing no change week on week.

HDPE BM prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

## High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	980 - 1010	1000 - 1030	+20.00	19 July 2025
HDPE Blow Moulding FD NWE	EUR/MT	1000 - 1030	990 - 1020	-10.00	19 July 2025
HDPE Film FD NWE	EUR/MT	1020 – 1050	1010 - 1040	-10.00	19 July 2025
HDPE Injection FCA Antwrap	EUR/MT	980 - 1010	1000 - 1030	+20.00	19 July 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1010 - 1040	1000-1030	-10.00	19 July 2025
HDPE Film FCA Antwrap	EUR/MT	1040 - 1070	1030 - 1060	-10.00	19 July 2025
HDPE Injection CFR Turkey	EUR/MT	880 - 910	910 - 940	+30.00	19 July 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	890 - 920	930 - 960	+40.00	19 July 2025
HDPE Film CFR Turkey	EUR/MT	940 - 970	950 - 980	+10.00	19 July 2025

## Europe HDPE prices see mixed sentiment this week

HDPE prices in Europe have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Europe HDPE prices is attributed to ample supply and competitive import offers pressuring film and blow molding grades, while tighter availability and fewer offers supported gains in injection grade prices amid overall subdued demand and summer holiday-related slowdown.

HDPE film grade prices were evaluated at the Euro 1010-1040/mt FD North West Europe levels, marking a decline of Euro - 10/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 990-1020/mt FD North West Europe levels, reflecting a decrease of Euro - 10/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 1000-1030/mt FD North West Europe levels, indicating a increase of Euro+20/mt compared to the previous week.

# Turkey HDPE prices increase this week

HDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Turkey HDPE prices is attributed to higher regional offers driven by supply concerns from planned maintenance and unexpected outages in the Middle East.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, showing a substantial increase of USD +30/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 930-960/mt CFR levels, experience a significant increase of USD +40/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1005	945- 1005	00.00	14 July 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 995	955 - 995	00.00	14 July 2025
HDPE Film CFR Middle East	USD/MT	935 - 995	935 - 995	00.00	14 July 2025
HDPE Film FOB Middle East	USD/MT	840 – 870	840 - 870	00.00	16 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	19 July 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	19 July 2025
Ethylene FOB Korea	USD/MT	770 - 800	740 - 770	-30.00	19 July 2025
Ethylene FOB Japan	USD/MT	770 - 800	730 - 760	-40.00	19 July 2025
Ethylene FD US Gulf	CENTS/LB	23– 23.5	24-24.5	+1.00	19 July 2025
Ethylene FD NWE	EUR/MT	670 - 700	670 - 700	00.00	19 July 2025
Ethylene CIF NWE	EUR/MT	770 - 800	760 - 790	-10.00	19 July 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest in the region, which offset any downward pressure from weaker upstream naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability compared to the previous week.

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 24.00-24.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week.



## Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to persistently weak demand, rising raw material costs, and cautious market sentiment, with spot price movement limited by operational cutbacks and subdued trading activity.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, showing no change compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, marking a decline of USD -10/mt compared to the previous week.

## PLANT NEWS : Lotte Titan Nusantara

A Plasticupdates source reported that Lotte Titan Nusantara has restarted its two High Density Polyethylene (HDPE) units, located in Cilegon, Indonesia. Each unit has a production capacity of 125,000 tons/year

## PLANT NEWS : Yanbu National Petrochemical Company

A Plasticupdates source reported that Yanbu National Petrochemical Company (Yansab) has shut down its ethylene unit, located in Yanbu Industrial City, Saudi Arabia, due to a technical glitch. The unit has a production capacity of 1.38 million tons/year.

## PLANT NEWS : SHARQ Eastern Petrochemical Company

A Plasticupdates source reported that SHARQ Eastern Petrochemical Company (Qamar) has shut down its High-Density Polyethylene (HDPE) unit at its Al Jubail facility in Saudi Arabia due to an unexpected power outage in early July. The unit has a production capacity of 400,000 tons/year.

## PLANT NEWS : SHARQ Eastern Petrochemical

A Plasticupdates source reported that SHARQ Eastern Petrochemical Company (Qamar)'s 2.4 million tons/year Ethylene Cracker at its Al Jubail facility in Saudi Arabia is not operating clearly due to the power outage.

# MRPL Refinery Accident Claims Two Lives During Routine Tank

## Inspection

Mangalore Refinery and Petrochemicals Limited (MRPL) reported a fatal incident on July 12, 2025, when two experienced workers were found unconscious atop tank FB7029A during a routine inspection in the OMS area. Despite prompt medical efforts, both employees were declared dead.

A third worker involved in the rescue suffered nausea but has since recovered and been discharged. MRPL has formed a high-level committee to investigate the incident and implement stronger safety measures.

 IOCL prices w.e.f. 17th July 2025

PE : Roll Over

## Plastic Updates: Open Market Prices for 19th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	95.25	97.25	97.5	96	98	96.75	94.5
W50A009	95.5	95.25	96.75	97.5	98.25	96.5	98.75
HDPE Blow Molding							
B 6003	94.75	97	98	96.25	96.25	96.25	98
B 6401	96.75	99	99.5	98	98.75	98.75	99.75
B56003	97	98.75	100	99	98.75	99	100
HDPE Injection Molding							
50MA180	95.75	98.25	98.5	98.5	98.25	97	98
M5018L	97.25	99	99	100.25	100	98.5	99.75
I50A180	96	97.25	97.5	98	97.75	97.5	98
HM HDPE Film & Pipe							
F5400	97.75	99.75	99.25	99.75	100	98.75	98.75
F55HM0003	97.25	99.25	98.75	98.75	99.75	98.25	99.25
HM Pipe PE100	94.75	95.25	96.5	95	95	95.75	95

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