

## **PUBLISHER**

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- Haldia Petrochemicals to Shut HDPE Unit in India for Maintenance
- Haldia Petrochemicals to Shut LLDPE/HDPE Swing Unit in India for Maintenance
- Saudi Aramco Revisits India's Refining and Petrochemical Sector for Investment Opportunities

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	16April 2025
HDPE Injection CFR Far East Asia	USD/MT	840 - 870	840 - 870	00.00	16 April 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	880 - 910	880– 910	00.00	16 April 2025
HDPE Film CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	16 April 2025
HDPE Yarn CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	16 April 2025
HDPE Injection CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	16 April 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	920 - 920	920-920	00.00	16 April 2025
HDPE Film CFR South East Asia	USD/MT	960 - 990	950 - 980	-10.00	16 April 2025
HDPE Yarn CFR India	USD/MT	890 - 920	890 - 920	00.00	16 April 2025
HDPE Injection CFR India	USD/MT	910 - 940	910 - 940	00.00	16 April 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	16 April 2025
HDPE Film CFR India	USD/MT	900 - 930	900 - 930	00.00	16 April 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	16 April 2025
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	16 April 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	16 April 2025
HDPE Film CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	16 April 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	940 - 970	-10.00	16 April 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	16 April 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	960 - 990	940 - 970	-20.00	16 April 2025
HDPE Film CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	16April 2025
HDPE Yarn CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	16 April 2025
HDPE Injection CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	16 April 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	16April 2025
HDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	16 April 2025

## Asia HDPE prices decline in Southeast Asia for HD Film; Stability Holds other grade in Southeast Asia, India and Far East Asia this week

Asia HDPE prices decline in Southeast Asia for HD Film; Stability Holds other grade in Southeast Asia, India and Far East

Asia this week.

HDPE prices decrease in Southeast Asia for HD Film; Stability maintains other grades in Southeast Asia, India and Far East Asia

prices according to the analysis by Global Market Plasticupdates analysts. The decline in Southeast Asia HDPE Film prices is

attributed to weak buying interest and lower bid levels from buyers, while stability in other grades across Southeast Asia, India,

and Far East Asia is due to limited transactions, cautious market sentiment, and balanced supply-demand dynamics.

India :

HDPE film prices were evaluated at USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at USD 910-940/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 890-920/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 880- 910/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 840-870/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 880-910/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 920-950/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 950-980/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	740-770	820-850	+80.00	19 April 2025
HDPE Blow Moulding FAS Houston	USD/MT	830 -860	830 - 860	00.00	19 April 2025
HDPE Film FAS Houston	USD/MT	880 - 910	850 - 880	-30.00	19 April 2025
HDPE Injection CFR West Coast South America	USD/MT	930 - 960	930 - 960	00.00	19April 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	970 - 1000	940 - 970	-30.00	19April 2025
HDPE Film CFR West Coast South America	USD/MT	1000 - 970	960 - 930	-40.00	19 April 2025
HDPE Injection CFR Brazil	USD/MT	930 – 960	910 - 940	-10.00	19April 2025
HDPE Blow Moulding CFR Brazil	USD/MT	920 - 950	910 - 940	-10.00	19April 2025
HDPE Film CFR Brazil	USD/MT	950– 980	950 - 980	00.00	19 April 2025

## US HDPE prices see mixed sentiment this week

HDPE prices in the US have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts. The mixed sentiment in the US HDPE prices is attributed to grade-specific demand variations, cautious buying amid tariff-related uncertainty, and limited restocking beyond replacement levels.

HDPE film export prices were evaluated at the USD 850-880/mt FAS Houston, marking a decline of USD -30/mt compared to the previous week.

HDPE BM (Blow Moulding) export prices were evaluated at the USD 830-860/mt FAS Houston, showing no change from the previous week.

HDPE injection export prices were evaluated at the USD 820- 850/mt FAS Houston, indicating a increase of USD +80/mt compared to the previous week.

## Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts. The mixed sentiment in Latin America HDPE prices is attributed to weak regional demand, ongoing trade and tariff uncertainties, holiday-related slowdowns, and cautious buying amid concerns over potential shifts in U.S. export flows.

### CFR Brazil :

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the 910-940/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

### CFR West Coast South America :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

HDPE BM prices were evaluated at the USD 940-970/mt CFR levels, reflecting a decrease of USD -30/mt compared to the previous week.

## High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	1090 - 1120	1090 - 1120	00.00	19 April 2025
HDPE Blow Moulding FD NWE	EUR/MT	1140 - 1110	1140 - 1110	00.00	19 April 2025
HDPE Film FD NWE	EUR/MT	1140 - 1110	1140 - 1110	00.00	19 April 2025
HDPE Injection FCA Antwrap	EUR/MT	1120 - 1150	1120 - 1150	00.00	19 April 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1130 - 1160	1130 - 1160	00.00	19 April 2025
HDPE Film FCA Antwrap	EUR/MT	1150 - 1180	1150 - 1180	00.00	19 April 2025
HDPE Injection CFR Turkey	EUR/MT	990 - 1020	970 - 1000	-20.00	19 April 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	1010 - 1040	1000 - 1030	-10.00	19 April 2025
HDPE Film CFR Turkey	EUR/MT	1020 - 1050	1010 - 1040	-10.00	19 April 2025

## Europe HDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Europe remained flat during the week.

The stability in Europe HDPE prices is attributed to balanced supply, cautious market sentiment amid tariff uncertainty, and low demand, despite some pressure from falling feedstock costs and weak trading activity.

HDPE film grade prices were evaluated at Euro 1110-1140/mt FD North West Europe levels, showing no change week on week.

HDPE BM grade prices were assessed at Euro 1110-1140/mt FD North West Europe levels, maintain stability week on week.

HDPE injection grade prices evaluated at Euro 1090-1120/mt FD North West Europe levels, showing unchanged week on week.

# Turkey HDPE prices decline this week

HDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts. The decline in Turkey HDPE prices is attributed to persistently weak demand, financial constraints among traders, economic instability, and buyer caution amid tariff uncertainties.

HDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 970-1000/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 1000-1030/mt CFR levels, showing a decrease of USD +10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	975 - 1015	945- 1045	+30.00	19 April 2025
HDPE Blow Moulding CFR Middle East	USD/MT	985 - 1005	995 - 1035	+30.00	19April 2025
HDPE Film CFR Middle East	USD/MT	975 - 1015	985 - 1045	+30.00	19 April 2025
HDPE Film FOB Middle East	USD/MT	840 – 870	840 - 870	00.00	19 April 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	860 - 890	830 - 860	-30.00	19 April 2025
Ethylene CFR South East Asia	USD/MT	860 - 890	830 - 860	-30.00	19 April 2025
Ethylene FOB Korea	USD/MT	770 - 800	720 - 750	-50.00	19 April 2025
Ethylene FOB Japan	USD/MT	760 - 790	710 - 740	-50.00	19 April 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	17.5-18	-1.00	19 April 2025
Ethylene FD NWE	EUR/MT	790 - 820	770 - 800	-20.00	19 April 2025
Ethylene CIF NWE	EUR/MT	800 - 830	780 - 810	-20.00	19 April 2025

## Asia Ethylene prices decline this week

Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts. The decline in Asia Ethylene prices is attributed to weak regional buying momentum and subdued demand, despite supportive energy market fundamentals.

India : Ethylene prices were evaluated at USD 830-860/mt CFR levels, marking a decline of USD -30/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 830-860/mt CFR levels, reflecting decrease of USD -30/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at USD 710-740/mt levels, showing a substantial decrease of USD -50/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at USD 720-750/mt levels, marking a significant decline of USD -50/mt compared to the previous week.



## US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts. The decline in US

Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 17.50-18.00 cents/lb FD US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

## Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts. The decline in Europe Ethylene prices is attributed to persistently weak demand, tariff-related uncertainties, and cautious buyer behavior, despite minor supply disruptions adding limited upward pressure.

Spot Ethylene prices in North West Europe were evaluated at the Euro 770-800/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

## Heard : A South Korea producer offered its HDPE Film for Pakistan Market

HDPE Film : USD 1000/mt

Delivery : CFR Karachi port

Shipment Date : April 2025

## PLANT NEWS: Haldia Petrochemicals

A Plasticupdates source reported that Haldia Petrochemicals Ltd (HPL) is planning to shut its High-density polyethylene (HDPE) unit located in Haldia, West Bengal, India, in mid-April 2025 for maintenance turnaround. The shutdown is expected to remain in force until end May 2025. The unit has a production capacity of 330,000 tons/year.


# PLANT NEWS: Haldia Petrochemicals

A Plasticupdates source reported that Haldia Petrochemicals Ltd (HPL) is planning to shut its LLDPE/HDPE swing unit located in Haldia, West Bengal, India, in mid-April 2025 for maintenance turnaround. The shutdown is expected to remain in force until end May 2025. The unit has a production capacity of 370,000 tons/year.


## India’s Refining Boom Attracts Renewed Aramco Interest

Saudi Aramco is once again exploring investment opportunities in India’s expanding crude oil refining and petrochemicals sector. Despite previous setbacks, including failed deals with Reliance Industries and the cancelled Ratnagiri project, India remains a key strategic market for the oil giant.


With new refinery projects planned by state-run BPCL and ONGC, Aramco sees fresh potential to strengthen its footprint in one of the world’s fastest-growing energy markets.

 **RIL prices w.e.f. 17th April 2025**

HDPE : Down by Rs. 2/Kg


 **OPAL prices w.e.f. 17th April 2025**

HDPE : Down by Rs. 2/Kg

 **HPL prices w.e.f. 17th April 2025**

HDPE : Down by Rs. 2/Kg

Kindly refer price circular for more information.

 **IOCL prices w.e.f. 17th April 2025**

HDPE : Down by Rs. 2/Kg

## OPAL has announced Special Incentive Scheme in HDPE for April 2025

The incentive is linked to the non-zero-month average lifting percentage during the financial year 2024-25.

Eligibility Criteria:

For customers with a monthly average lifting of  $\geq 50\%$  (considering only non-zero months) during FY 2024-25, the following discounts will apply:

High-Density Polyethylene (HDPE): Eligible for a special discount denoted as “β”

## Plastic Updates: Open Market Prices for 19th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	95.25	97.25	97.5	96	97.5	96.75	95.5
W50A009	97.25	97	98.5	99.25	100	98.25	100.5
HDPE Blow Molding							
B 6003	92.25	94.5	95.5	93.75	93.75	93.75	95.5
B 6401	92	94.25	94.75	93.25	94	94	95
B56003	92.5	94.25	95.5	94.5	94.25	94.5	95.5
HDPE Injection Molding							
50MA180	93.25	95.75	96	96	95.75	94.5	95.5
M5018L	94	95.75	95.75	97	96.75	95.25	96.5
I50A180	92.5	93.75	94	94.5	94.25	93.5	94.5
HM HDPE Film & Pipe							
F5400	92.5	94.5	94	94.5	94.75	93.5	93.5
F55HM0003	92.25	94.25	93.75	93.75	94.75	93.25	94.25
HM Pipe PE100	96.25	96.75	98	96.5	96.5	97.25	96.5

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