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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	13 August 2025
HDPE Injection CFR Far East Asia	USD/MT	820 - 850	820 - 850	00.00	13 August 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	860 - 890	860– 890	00.00	13 August 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	13 August 2025
HDPE Yarn CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	13 August 2025
HDPE Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	13 August 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	850 - 880	850-880	00.00	13 August 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	13 August 2025
HDPE Yarn CFR India	USD/MT	900 - 930	900 - 930	00.00	13 August 2025
HDPE Injection CFR India	USD/MT	920 - 950	920 - 950	00.00	13 August 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	13 August 2025
HDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	13 August 2025
HDPE Yarn CFR Bangladesh	USD/MT	930 - 960	920 - 950	-10.00	13 August 2025
HDPE Injection CFR Bangladesh	USD/MT	930 - 960	920 - 950	-10.00	13 August 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	940 - 970	920 - 950	-20.00	13 August 2025
HDPE Film CFR Bangladesh	USD/MT	940 - 970	930 - 960	-10.00	13 August 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	940 - 970	-10.00	13 August 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	13 August 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	940 - 970	-10.00	13 August 2025
HDPE Film CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	13 August 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	940 - 970	-10.00	13 August 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	930 - 960	-10.00	13 August 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	940 - 970	-10.00	13 August 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	940 - 970	-10.00	13 August 2025

Asia HDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in Asia region HDPE prices is attributed to cautious buying, limited spot activity, balanced supply-demand conditions, and steady offers from regional and international suppliers.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 870- 900/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 820-850/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 860-890/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	810-840	810-840	00.00	16August 2025
HDPE Blow Moulding FAS Houston	USD/MT	810 -840	800 - 830	-10.00	16 August 2025
HDPE Film FAS Houston	USD/MT	850 - 880	840 – 870	-10.00	16August 2025
HDPE Injection CFR West Coast South America	USD/MT	880 - 910	880 - 910	00.00	16 August 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	900 - 930	910 - 940	+10.00	16August 2025
HDPE Film CFR West Coast South America	USD/MT	930 - 960	930 - 960	00.00	16August 2025
HDPE Injection CFR Brazil	USD/MT	910 – 940	910 - 940	00.00	16August 2025
HDPE Blow Moulding CFR Brazil	USD/MT	910 - 940	900 - 930	-10.00	16August 2025
HDPE Film CFR Brazil	USD/MT	950– 980	930 - 960	-20.00	16August 2025

US HDPE Film and BM prices decline, Maintain stability in HD Injection prices this week

The HDPE (High-Density Polyethylene) Film and BM prices in the US have experienced decrease; HD Injection prices remains stable, as reported by analysts from Global Market Plasticupdates.

The decline in US HDPE Film and BM prices is attributed to weak export demand and competitive offers from other supply sources amid abundant domestic supply, while the stability in HDPE Injection prices is due to steady production rates and balanced supply-demand conditions in that segment.

HDPE film export prices were evaluated at the USD 840-870/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 810-840/mt FAS Houston levels, showing no change week on week.

HDPE BM export prices were evaluated at the USD 800-830/mt FAS Houston levels, reflecting a decrease of USD -10/mt compared to the previous week.

Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Latin America HDPE prices is attributed to weak downstream demand, cautious buying behavior, competitive imports, and fluctuating freight costs impacting purchasing decisions.

CFR Brazil :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the 910-940/mt CFR levels, showing no change compared to the previous week.

HDPE BM prices were evaluated at the USD 900-930/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, maintain stability compared to the previous week.

HDPE BM prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD+10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	970 - 1000	970 - 1000	00.00	16 August 2025
HDPE Blow Moulding FD NWE	EUR/MT	980 - 1010	970 - 1000	-10.00	16 August 2025
HDPE Film FD NWE	EUR/MT	990 – 1020	990 - 1020	00.00	16 August 2025
HDPE Injection FCA Antwrap	EUR/MT	970 - 1000	970 - 1000	00.00	16 August 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	990 - 1020	980-1010	-10.00	16 August 2025
HDPE Film FCA Antwrap	EUR/MT	1010 - 1040	1010 - 1040	00.00	16 August 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	910 - 940	00.00	16 August 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	930 - 960	930 - 960	00.00	16 August 2025
HDPE Film CFR Turkey	EUR/MT	940 - 970	940 - 970	00.00	16 August 2025

Europe HDPE BM prices decrease while HDPE Film and Injection prices remain stable this week

HDPE BM prices decrease while Europe HD Film and Injection prices remain stable, according to the analysis by Global

Market Plasticupdates analysts.

The decline in Europe HDPE BM prices is attributed to softer demand, ample supply, and sellers offering discounts to stimulate slow summer-season sales, while the stability in HDPE film and injection prices is due to balanced supply-demand conditions and limited buying activity following earlier pre-purchases for August needs.

HDPE film grade prices were evaluated at the Euro 990-1020/mt FD North West Europe levels, showing no change compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 970-1000/mt FD North West Europe levels, marking a decline of Euro - 10/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 970-1000/mt FD North West Europe levels, maintain stability compared to the previous week.

Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to subdued demand, selective holiday-season purchasing, reduced import offers from some Middle Eastern suppliers, and persistent currency and credit constraints that limited buying to essential needs.

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

HDPE blow moulding prices were evaluated as stable at the USD 930-960/mt CFR levels, remaining unchanged week on week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1005	935- 995	-10.00	11 August 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 995	945 - 985	-10.00	11 August 2025
HDPE Film CFR Middle East	USD/MT	935 - 995	925 - 985	-10.00	11 August 2025
HDPE Film FOB Middle East	USD/MT	830 – 860	830 - 860	00.00	13 August 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	16 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	16 August 2025
Ethylene FOB Korea	USD/MT	740 - 770	740 - 770	00.00	16 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	16 August 2025
Ethylene FD US Gulf	CENTS/LB	24– 24.5	22.5 -23	-1.50	16 August 2025
Ethylene FD NWE	EUR/MT	700 - 730	720 - 750	+20.00	16 August 2025
Ethylene CIF NWE	EUR/MT	800 - 830	820 - 850	+20.00	16 August 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted market activity and weak sentiment, which offset the downward pressure from falling naphtha prices.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-priced deals concluded amid weak market activity, while Asian ethylene prices remained stable due to steady demand and supply conditions.

Ethylene prices were evaluated at the 22.50-23.00 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to tight supply conditions stemming from reduced cracker operating rates and maintenance outages, which outweighed weak downstream demand and broader economic challenges.

Spot Ethylene prices in North West Europe were evaluated at the Euro 720-750/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

CIF NWE Ethylene prices were evaluated at the USD 820-850/mt levels, showing a increase of USD +20/mt compared to the previous week.

PLANT NEWS : Lotte Titan Nusantara

A Plasticupdates source reported that Lotte Titan Nusantara has shut down its High-density polyethylene (HDPE) plant in Cilegon, Indonesia, in early August 2025 for maintenance and is expected to resume operations in early September 2025.

The plant has an HDPE production capacity of 125,000 mt/year.

PLANT NEWS : Lianyungang Petrochemical

A Plasticupdates source reported that Lianyungang Petrochemical is planning to shut down its Ethylene cracker in Jiangsu, China, by mid-August for maintenance. The cracker has an ethylene production capacity of 1.25 million mt/year.

PLANT NEWS : Shandong Jinghai Petrochemical

A Plasticupdates source reported that Shandong Jinghai Petrochemical has shut down its High-density polyethylene (HDPE) plant in Shandong, China, in late July 2025 for maintenance and is expected to resume operations in late August 2025.

The plant has an HDPE production capacity of 400,000 mt/year.

India Defies U.S. Tariff Threat Over Russian Oil

India continues importing Russian crude despite President Trump’s announcement of a 25% tariff on Indian goods, set for August 28. The move aims to pressure India to cut ties with Moscow.

Global oil markets remain unmoved, with Brent prices falling to a two-month low. Traders seem confident the disruption is unlikely, expecting either Trump to back down or India to find alternative supplies.

Plastic Updates: Open Market Prices for 16th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	95.5	97.5	97.75	96.25	98.25	97	94.75
W50A009	95.75	95.5	97	97.75	98	96.75	99
HDPE Blow Molding							
B 6003	92.5	94.75	95.75	94	94	94	95.75
B 6401	93.75	96	96.5	95	95.75	95.75	96.75
B56003	93.75	95.5	96.75	95.75	95.5	95.75	96.75
HDPE Injection Molding							
50MA180	92.25	94.75	95	95	94.75	93.5	94.5
M5018L	93	94.75	94.75	96	95.75	94.25	95.5
I50A180	94	95.25	95.5	96	95.75	95.5	96
HM HDPE Film & Pipe							
F5400	95.5	97.5	97	97.5	97.75	96.5	96.5
F55HM0003	95	97	96.5	96.5	97.5	96	97
HM Pipe PE100	94	94.5	95.75	94.25	94.25	95	94.25

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