

## **PUBLISHER**

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- Pengerang Refining and Petrochemical (PRefChem) has shut its Cracker in Pengerang, Malaysia, due to technical issues.
- Pengerang Refining and Petrochemical (PRefChem) has shut its HDPE Unit in Pengerang, Malaysia due to technical issue.
- Pengerang Refining and Petrochemical (PRefChem) has shut its HDPE Swing Line Unit in Pengerang, Malaysia due to technical issue.
- A Saudi Arabian Producer offered its HDPE products for North African Market
- A Saudi Arabian Producer offered its EVA for North African Market

## High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	880 – 910	880 - 910	00.00	12 Feb 2025
HDPE Injection CFR Far East Asia	USD/MT	850 – 880	850 - 880	00.00	12 Feb 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	880 – 910	880 - 910	00.00	12 Feb 2025
HDPE Film CFR Far East Asia	USD/MT	900 – 930	900 - 930	00.00	12 Feb 2025
HDPE Yarn CFR South East Asia	USD/MT	960 – 990	960 - 990	00.00	12 Feb 2025
HDPE Injection CFR South East Asia	USD/MT	930 – 960	930 - 960	00.00	12 Feb 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	920 – 950	930 - 960	+10.00	12 Feb 2025
HDPE Film CFR South East Asia	USD/MT	930 – 960	940 - 970	+10.00	12 Feb 2025
HDPE Yarn CFR India	USD/MT	900 – 930	900 - 930	00.00	12 Feb 2025
HDPE Injection CFR India	USD/MT	910 – 940	910 - 940	00.00	12 Feb 2025
HDPE Blow Moulding CFR India	USD/MT	900 – 930	900 - 930	00.00	12 Feb 2025
HDPE Film CFR India	USD/MT	910 – 940	910 - 940	00.00	12 Feb 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 – 990	960 - 990	00.00	12 Feb 2025
HDPE Injection CFR Bangladesh	USD/MT	960 – 990	960 - 990	00.00	12 Feb 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	12 Feb 2025
HDPE Film CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	12 Feb 2025
HDPE Yarn CFR Pakistan	USD/MT	950 – 980	950 - 980	00.00	12 Feb 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	12 Feb 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	12 Feb 2025
HDPE Film CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	12 Feb 2025
HDPE Yarn CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	12 Feb 2025
HDPE Injection CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	12 Feb 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	12 Feb 2025
HDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	12 Feb 2025

## Asia HDPE prices increase in Southeast Asia for Film and BM; Stability Holds in Injection and Yarn in Southeast Asia, India, and Far East Asia this week

HDPE prices increase in Southeast Asia for film and BM; Stability maintains in injection, yarn in Southeast Asia, India, and Far East

Asia prices according to the analysis by Global Market plasticupdates analysts.

The gain in HDPE film and blow moulding prices in Southeast Asia is due to supply limitations, while stability in HDPE injection and yarn prices is driven by steady production and cautious demand.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 900-930/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 910-940/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 900-930/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 900- 930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 880-910/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 930-960/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 930-960/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 960-990/mt CFR levels.

## PLANT NEWS :- Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) has shut its Cracker in Pengerang, Malaysia, due to technical issues. The Cracker has an Ethylene production capacity of 1.2 Million Tons/Year.

## PLANT NEWS :- Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) has shut its HDPE Unit in Pengerang, Malaysia due to technical issue. The Unit has a production capacity of 400,000 Tons/Year.

## PLANT NEWS :- Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) has shut its HDPE Swing Line Unit in Pengerang, Malaysia due to technical issue. The Unit has a production capacity of 350,000 Tons/Year.

### High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	880 - 910	880 - 910	00.00	15 Feb 2025
HDPE Blow Moulding FAS Houston	USD/MT	950 - 980	920 - 950	-30.00	15 Feb 2025
HDPE Film FAS Houston	USD/MT	990 - 1020	980 - 1010	-10.00	15 Feb 2025
HDPE Injection CFR West Coast South America	USD/MT	950 – 980	970 - 1000	+20.00	15 Feb 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	1040 – 1070	1070 - 1100	+30.00	15 Feb 2025
HDPE Film CFR West Coast South America	USD/MT	1070 – 1100	1060 - 1090	-10.00	15 Feb 2025
HDPE Injection CFR Brazil	USD/MT	1030 – 1060	1020 - 1050	-10.00	15 Feb 2025
HDPE Blow Moulding CFR Brazil	USD/MT	1080 – 1110	1060 - 1090	-20.00	15 Feb 2025
HDPE Film CFR Brazil	USD/MT	1080 – 1110	1080 – 1110	00.00	15 Feb 2025

## US HDPE film and BM prices decrease, Maintain stability in HD Inj Prices this week

HDPE (High-Density Polyethylene) film and BM prices in the US have experienced decrease; HD inj remains stable, as reported by analysts from Global Market Plasticupdates.

The decrease in US HDPE film and blow moulding prices is attributed to weaker demand and elevated producer offers. Meanwhile, price stability in HDPE injection is due to balanced market conditions and steady demand.

HDPE film export prices were evaluated at the USD 980-1010/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 880-910/mt FAS Houston levels, showing no change compared to the previous week.

HDPE BM (Blow Molding) export prices were evaluated at the USD 920-950/mt FAS Houston levels, reflecting a decrease of USD -30/mt compared to the previous week.

## Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in HDPE prices in Latin America this week is attributed to variations in demand, divergent market outlooks, regional dynamics, and changes in feedstock prices.

CFR Brazil :

HDPE film prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the 880-910/mt CFR levels, maintain stability compared to the previous week.

HDPE BM prices were evaluated at the USD 1060-1090/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 1060-1090/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 970-1000/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 1070-1100/mt CFR levels, showing a increase of USD +30/mt compare to the previous week.

## High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	1040 - 1070	1100 - 1130	+60.00	15 Feb 2025
HDPE Blow Moulding FD NWE	EUR/MT	1090 - 1120	1130 - 1160	+40.00	15 Feb 2025
HDPE Film FD NWE	EUR/MT	1080 - 1110	1140 - 1170	+60.00	15 Feb 2025
HDPE Injection FCA Antwrap	EUR/MT	1050 - 1080	1110 - 1140	+60.00	15 Feb 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1100 - 1130	1140 - 1170	+40.00	15 Feb 2025
HDPE Film FCA Antwrap	EUR/MT	1100 - 1130	1160 - 1190	+60.00	15 Feb 2025
HDPE Injection CFR Turkey	EUR/MT	1000 - 1030	1010 - 1040	+10.00	15 Feb 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	1020 - 1050	1040 - 1070	+20.00	15 Feb 2025
HDPE Film CFR Turkey	EUR/MT	1020 - 1050	1040 - 1070	+20.00	15 Feb 2025

## European HDPE prices Increase this week

HDPE prices in the Europe have experienced a gain, according to the analysis by Global Market Plasticupdates analysts.

The gain in spot Europe HDPE prices is attributed to supply shortages and growing buyer interest, amid uncertainty over US tariffs.

HDPE film grade prices were evaluated at the Euro 1140-1170/mt FD North West Europe levels, Indicating a increase of Euro

+60/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1130-1160/mt FD North West Europe levels, showing a substantial increase of

Euro +40/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 1100-1130/mt FD North West Europe levels, experiencing a notable increase

of Euro +60/mt compared to the previous week.

## Turkey HDPE prices increase this week

HDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Turkey HDPE prices is attributed to potential support from Middle Eastern turnarounds, despite weak demand and economic challenges.

HDPE film prices were evaluated at the USD 1040-1070/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 1010-1040/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 1040-1070/mt CFR levels, experience a increase of USD +20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	965 - 1015	975 - 1025	+10.00	10 Feb 2025
HDPE Blow Moulding CFR Middle East	USD/MT	985 - 1005	995 - 1015	+10.00	10 Feb 2025
HDPE Film CFR Middle East	USD/MT	965 - 1015	975 - 1025	+10.00	10 Feb 2025
HDPE Film FOB Middle East	USD/MT	860 - 890	860 - 890	00.00	12 Feb 2025

## A Saudi Arabian Producer offered its HDPE products for North African Market

HDPE Blown Film : Euro 1050/mt

HDPE BM : Euro 1110/mt

HDPE IM : Euro 1110/mt

HD Pipe : Euro 1100/mt

Shipment Date : February 2025



# A Saudi Arabian Producer offered its EVA for North African Market

EVA : Euro 1250/mt

Shipment Date : February 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	15 Feb 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	15 Feb 2025
Ethylene FOB Korea	USD/MT	790 - 820	810 - 840	+20.00	15 Feb 2025
Ethylene FOB Japan	USD/MT	790 - 820	800 - 830	+10.00	15 Feb 2025
Ethylene FD US Gulf	CENTS/LB	29.5 - 30	30 – 30.5	+0.50	15 Feb 2025
Ethylene FD NWE	EUR/MT	890 - 920	900 - 930	+10.00	15 Feb 2025
Ethylene CIF NWE	EUR/MT	920 - 950	920 - 950	00.00	15 Feb 2025

## Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued market momentum in the region.

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to increase market activity.

Ethylene prices were evaluated at 30-30.5 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

## European Ethylene prices see mixed sentiment this week

Ethylene prices in Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment ethylene prices in Europe is attributed to slight increase trading activity and demand trends.

Spot ethylene prices in North West Europe were assessed at the Euro 900-930/mt FD (Free on Board) levels, indicating a increase of Euro 10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the Euro 920-950/mt levels, showing no change compared to the previous week.

## India Expands Oil Imports to 39 Countries : Oil Minister Hardeep Singh Puri

India has increased its oil imports from 27 to 39 countries, securing cheaper oil, Union Petroleum Minister Hardeep Singh Puri stated.

He highlighted that the rise in global oil supply has reduced the country's vulnerability to disruptions.

Ahead of India Energy Week (IEW), Puri clarified that India’s oil purchases from Russia align with US approval, as long as the prices remain reasonable.

<div>🔊 RIL prices w.e.f 13<sup>th</sup> February 2025:</div> <div>HDPE : Roll Over</div> <div>HD : Up by Rs. 1.5/Kg</div>	<div>🔊 IOCL prices w.e.f 13<sup>th</sup> February 2025:</div> <div>HDPE : Roll Over</div>
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## Plastic Updates: Open Market Prices for 15th February 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	93	95	95.25	93.75	95.25	94.5	95.25
W50A009	92.5	92.25	93.75	94.5	95.25	93.5	95.75
HDPE Blow Molding							
B 6003	92	94.25	95.25	93.5	93.5	93.5	95.25
B 6401	92	94.25	94.75	93.25	94	94	95
B56003	91.75	93.5	94.75	93.75	93.5	93.75	94.75
HDPE Injection Molding							
50MA180	91	93.25	93.75	93.75	93.5	92.25	93.25
M5018L	92.25	94	94	95.25	95	93.5	94.75
I50A180	92	93.25	93.5	94	93.75	93.5	93.5
HM HDPE Film & Pipe							
F5400	93.5	95.5	95	95.5	95.75	94.5	94.5
F55HM0003	93	95	94.5	94.5	95.5	94	95
HM Pipe PE100	95.75	96.25	97.5	96	96	96.75	96

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