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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	11 June 2025
HDPE Injection CFR Far East Asia	USD/MT	810 - 840	810 - 840	00.00	11 June 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	850 - 880	850– 880	00.00	11 June 2025
HDPE Film CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	11 June 2025
HDPE Yarn CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	11June 2025
HDPE Injection CFR South East Asia	USD/MT	850 - 880	850 - 880	00.00	11 June 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	840 - 870	840-870	00.00	11 June 2025
HDPE Film CFR South East Asia	USD/MT	890 - 920	890 - 920	00.00	11 June 2025
HDPE Yarn CFR India	USD/MT	870 - 900	870 - 900	00.00	11 June 2025
HDPE Injection CFR India	USD/MT	890 - 920	890 - 920	00.00	11 June 2025
HDPE Blow Moulding CFR India	USD/MT	870 - 900	870 - 900	00.00	11 June 2025
HDPE Film CFR India	USD/MT	880 - 910	880 - 910	00.00	11 June 2025
HDPE Yarn CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	11 June 2025
HDPE Injection CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	11 June 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	950 - 990	950 - 980	00.00	11 June 2025
HDPE Film CFR Bangladesh	USD/MT	950 - 970	940 - 970	00.00	11 June 2025
HDPE Yarn CFR Pakistan	USD/MT	920 - 950	920 - 950	00.00	11 June 2025
HDPE Injection CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	11 June 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	920 – 950	920 - 950	00.00	11 June 2025
HDPE Film CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	11 June 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	11 June 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	11 June 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	11 June 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	11 June 2025

Asia HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in Asia region HDPE prices is attributed to cautious, need-based buying and steady supply, despite weak demand, rising freight rates, and limited trading activity amid holidays and market uncertainty.

India :

HDPE film prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 860- 890/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 810-840/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 850-880/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 890-920/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at the USD 840-870/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were evaluated remained flat at the USD 910-940/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	14 June 2025
HDPE Blow Moulding FAS Houston	USD/MT	800 -830	770 - 800	-30.00	14 June 2025
HDPE Film FAS Houston	USD/MT	820 - 850	820 - 850	00.00	14 June 2025
HDPE Injection CFR West Coast South America	USD/MT	900 - 930	900 - 930	00.00	14 June 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	870 - 900	900 - 930	+30.00	14 June 2025
HDPE Film CFR West Coast South America	USD/MT	890 - 920	940 - 970	+20.00	14 June 2025
HDPE Injection CFR Brazil	USD/MT	890 – 920	890 - 920	00.00	14 June 2025
HDPE Blow Moulding CFR Brazil	USD/MT	880 - 910	880 - 910	00.00	14 June 2025
HDPE Film CFR Brazil	USD/MT	930– 960	940 - 970	+10.00	14 June 2025

US HDPE Blow Moulding prices decline, Maintain stability in HD Film and Injection prices this week

HDPE (High-Density Polyethylene) Blow Moulding prices in the US have experienced decrease; HD Film and Injection remains stable, as reported by analysts from Global Market Plasticupdates.

The decline in US HDPE Blow Moulding prices is attributed to weak demand and cautious buyer sentiment amid high offer levels, while the stability in HDPE Film and Injection prices is due to steady market activity and balanced supply-demand conditions.

HDPE film export prices were evaluated at the USD 850-880/mt FAS Houston levels, showing no change week on week.

HDPE injection molding prices were evaluated at the USD 820-850/mt FAS Houston levels, maintain stability week on week.

HDPE BM export prices were evaluated at the USD 770-800/mt FAS Houston levels, marking a decline of USD -30/mt compared to the previous week.

Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America HDPE prices is attributed to tightening supply and rising prices in some regions, contrasted with subdued demand, high price sensitivity, and cautious buying behavior in others due to trade uncertainties and anti-dumping concerns.

CFR Brazil :

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE injection prices were evaluated at the 890-920/mt CFR levels, maintain stability week on week.

HDPE BM prices were evaluated at the USD 890-920/mt CFR levels, showing no change week on week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, showing no change from the previous week.

HDPE BM prices were evaluated at the USD 900-930/mt CFR levels, showing a increase of USD +30/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	960 - 990	950 - 980	-10.00	14 June 2025
HDPE Blow Moulding FD NWE	EUR/MT	990 - 1020	980 - 1010	-10.00	14 June 2025
HDPE Film FD NWE	EUR/MT	1010 – 1040	990 - 1020	-10.00	14 June 2025
HDPE Injection FCA Antwrap	EUR/MT	960 - 990	950 - 980	-10.00	14 June 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1000 - 1030	990-1020	-10.00	14 June 2025
HDPE Film FCA Antwrap	EUR/MT	1030 - 1060	1010 - 1040	-20.00	14 June 2025
HDPE Injection CFR Turkey	EUR/MT	920 - 950	920 - 950	00.00	14 June 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	14 June 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	14 June 2025

Europe HDPE prices decline this week

HDPE prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HDPE prices is attributed to weak demand, subdued market sentiment, and competitive import offers amid ongoing economic and trade policy uncertainties.

HDPE film grade prices were evaluated at the Euro 990-1020/mt FD North West Europe levels, marking a decline of Euro - 20/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 980-1010/mt FD North West Europe levels, reflecting a decrease of Euro - 10/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 950-980/mt FD North West Europe levels, showing a decrease of Euro -10/mt compared to the previous week.

Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to persistently weak demand, post-holiday market sluggishness, and ongoing economic challenges, which offset the impact of rising upstream ethylene costs and regional supply constraints.

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, showing no change week on week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated as stable at the USD 950-980/mt CFR levels, showing unchanged from the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1015	945- 1015	00.00	9 June 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 1005	955 - 1005	00.00	9 June 2025
HDPE Film CFR Middle East	USD/MT	935 - 1005	935 - 1005	00.00	9 June 2025
HDPE Film FOB Middle East	USD/MT	820 – 850	820 - 850	00.00	11 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	14 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	14 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	14 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	690 - 720	-10.00	14 June 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	20-20.5	+1.50	14 June 2025
Ethylene FD NWE	EUR/MT	650 - 680	660 - 690	+10.00	14 June 2025
Ethylene CIF NWE	EUR/MT	700 - 730	710 - 740	+10.00	14 June 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued weak demand.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged week on week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved market sentiment following earlier declines and emerging cracker issues that raised concerns about potential supply disruptions.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to rising upstream crude oil costs, which supported price levels despite persistent oversupply and weak downstream demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 660-690/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, showing a increase of USD +10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its HDPE products for North African Market

HDPE Blown Film : USD 990/mt

HDPE BM : USD 1050/mt

HDPE IM : USD 1030/mt

HDPE Pipe : USD 1010/mt

Shipment Date : June 2025

Heard : A Middle Eastern producer offered its HDPE products for Pakistan Market

HDPE Film : USD 950/mt

HDPE Blow : USD 960/mt

Delivery : CFR Karachi port

Shipment Date : June 2025

PLANT NEWS : Chiba Chemicals

A plasticupdates source reported that Chiba Chemicals is planning to shut down its Ethylene unit in Chiba, Japan, in June 2025 for maintenance. The unit has a production capacity of 612,000 Tons/Year.

PLANT NEWS : Yanshan Petrochemical

A Plasticupdates source reported that Yanshan Petrochemical has shut down its High-density polyethylene (HDPE) plant in Beijing, China, in end May 2025, for maintenance until end July 2025. The plant has a production capacity of 70,000 mt/year.

Asia Becomes the Frontline Battleground in U.S. Offensive Against Iran's Hidden Oil Network

Asia is at the heart of a new U.S. crackdown on Iran's secret oil exports. Authorities sanctioned companies in Hong Kong, the UAE, and Iran for using fake documents and shell firms to smuggle Iranian crude to Asian markets.

Leading the network is Tehran-based Nasser Zarrin Ghalam and Partners, along with UAE firms like ACE Petrochem FZE. The U.S. move aims to disrupt Iran's growing oil shipments to China and other parts of Asia.

Plastic Updates: Open Market Prices for 14th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	94.25	96.25	96.5	95	97	95.75	94.5
W50A009	93	92.75	94.25	95	95.75	94	96.25
HDPE Blow Molding							
B 6003	88.25	90.5	91.5	89.75	89.75	89.75	91.5
B 6401	88.5	90.75	91.25	89.75	90.5	90.5	91.5
B56003	89	90.75	92	91	90.75	91	92
HDPE Injection Molding							
50MA180	87.25	89.75	90	90	89.75	88.5	89.5
M5018L	89.25	91	91	92.25	92	90.5	91.75
I50A180	88.5	89.75	90	90.5	90.25	90	90.5
HM HDPE Film & Pipe							
F5400	91.25	93.25	92.75	93.25	93.5	92.25	92.25
F55HM0003	90.75	92.75	92.25	92.25	93.25	91.75	92.75
HM Pipe PE100	94	94.5	95.75	94.25	94.25	95	94.25

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