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- Saudi Aramco Raises August Oil Prices Amid OPEC+ Supply Increase

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	9 July 2025
HDPE Injection CFR Far East Asia	USD/MT	830 - 860	830 - 860	00.00	9 July 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	870 - 900	870– 900	00.00	9 July 2025
HDPE Film CFR Far East Asia	USD/MT	870 - 900	880 - 910	00.00	9 July 2025
HDPE Yarn CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	9 July 2025
HDPE Injection CFR South East Asia	USD/MT	870 - 900	870 - 900	00.00	9 July 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	860 - 890	860-890	00.00	9 July 2025
HDPE Film CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	9 July 2025
HDPE Yarn CFR India	USD/MT	890 - 920	900 - 930	+10.00	9 July 2025
HDPE Injection CFR India	USD/MT	910 - 940	920 - 950	+10.00	9 July 2025
HDPE Blow Moulding CFR India	USD/MT	880 - 910	890 - 920	+10.00	9 July 2025
HDPE Film CFR India	USD/MT	900 - 930	910 - 940	+10.00	9 July 2025
HDPE Yarn CFR Bangladesh	USD/MT	950 - 980	940 - 970	-10.00	9 July 2025
HDPE Injection CFR Bangladesh	USD/MT	950 - 980	940 - 970	-10.00	9 July 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	9 July 2025
HDPE Film CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	9 July 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	9 July 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	940 – 970	950 - 980	00.00	9 July 2025
HDPE Film CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	9 July 2025
HDPE Yarn CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
HDPE Injection CFR Sri Lanka	USD/MT	940 - 970	940 - 970	00.00	9 July 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
HDPE Film CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	9 July 2025

Asia HDPE prices increase in India; Maintain Stability in Southeast Asia and Far East Asia this week

HDPE prices increase in across India; Hold steady in Southeast Asia and Far East Asia according to the analysis by Global

Market Plasticupdates analysts.

The gain in India HDPE prices is attributed to anticipated supply shortages, stronger domestic offers, and increased buying interest, while stability in Southeast Asia and Far East Asia is due to weak downstream demand, seasonal slowdowns, and cautious market sentiment despite firm supplier pricing.

India :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 900-930/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Far East Asia :

HDPE film prices were evaluated at the USD 880- 910/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 830-860/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 870-900/mt CFR levels, showing no change week on week.

Southeast Asia :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 860-890/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 870-900/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

High Density Polyethylene (HDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	12 July 2025
HDPE Blow Moulding FAS Houston	USD/MT	800 -830	820 - 850	+20.00	12 July 2025
HDPE Film FAS Houston	USD/MT	840 - 870	880 – 910	+40.00.	12 July 2025
HDPE Injection CFR West Coast South America	USD/MT	890 - 920	890 - 920	00.00	12 July 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	910 - 940	890 - 920	-20.00	12 July 2025
HDPE Film CFR West Coast South America	USD/MT	940 - 970	940 - 970	00.00	12 July 2025
HDPE Injection CFR Brazil	USD/MT	970 – 1000	950 - 980	-20.00	12 July 2025
HDPE Blow Moulding CFR Brazil	USD/MT	950 - 980	920 - 950	-30.00	12 July 2025
HDPE Film CFR Brazil	USD/MT	960– 990	960 - 990	00.00	12 July 2025

US HDPE Film and BM prices increase, Maintain stability in HD Injection prices this week

HDPE (High-Density Polyethylene) Film and BM prices in the US have experienced increase; HD Injection prices remains stable, as reported by analysts from Global Market Plasticupdates.

The gain in US HDPE Film and BM prices is attributed to producer price hikes and tight spot availability, while the stability in HDPE Injection prices is due to balanced supply and demand conditions.

HDPE film export prices were evaluated at the USD 880-910/mt FAS Houston levels, indicating a substantial increase of USD +40/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 800-830/mt FAS Houston levels, showing no change week on week.

HDPE BM export prices were evaluated at the USD 820-850/mt FAS Houston levels, showing a increase of USD +20/mt compared to the previous week.

Latin America HDPE prices see mixed sentiment this week

HDPE prices in Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America HDPE prices is attributed to moderate but steady demand, buyer resistance to price increases, and varied supply dynamics across different HDPE grades and regions.

CFR Brazil :

HDPE film prices were evaluated at the USD 960-990/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the 950-980/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 920-950/mt CFR levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

CFR West Coast South America :

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, maintain stability from the previous week.

HDPE BM prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	980 - 1010	980 - 1010	00.00	12 July 2025
HDPE Blow Moulding FD NWE	EUR/MT	1010 - 1040	1000 - 1030	-10.00	12 July 2025
HDPE Film FD NWE	EUR/MT	1010 – 1040	1020 - 1050	+10.00	12 July 2025
HDPE Injection FCA Antwrap	EUR/MT	980 - 1010	980 - 1010	00.00	12 July 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1020 - 1050	1010-1040	-10.00	12 July 2025
HDPE Film FCA Antwrap	EUR/MT	1030 - 1060	1040 - 1070	+10.00	12 July 2025
HDPE Injection CFR Turkey	EUR/MT	910 - 940	880 - 910	-30.00	12 July 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	940 - 970	890 - 920	-50.00	12 July 2025
HDPE Film CFR Turkey	EUR/MT	950 - 980	940 - 970	-10.00	12 July 2025

Europe HDPE prices see mixed sentiment this week

HDPE prices in Europe have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Europe HDPE prices is attributed to varied seller pricing strategies amid stable demand and approaching summer shutdowns.

HDPE film grade prices were evaluated at the Euro 1020-1050/mt FD North West Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1000-1030/mt FD North West Europe levels, marking a decline of Euro -10/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 980-1010/mt FD North West Europe levels, showing no change compared to the previous week.

Turkey HDPE prices decline this week

HDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE prices is attributed to persistent weak demand, ample supply, and ongoing macroeconomic challenges, including high interest rates, inflation, and a depreciating lira.

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 880-910/mt CFR levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, showing a significant decrease of USD -50/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1005	945- 1005	00.00	7 July 2025
HDPE Blow Moulding CFR Middle East	USD/MT	955 - 995	955 - 995	00.00	7 July 2025
HDPE Film CFR Middle East	USD/MT	935 - 995	935 - 995	00.00	7 July 2025
HDPE Film FOB Middle East	USD/MT	840 – 870	840 - 870	00.00	9 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	820 - 850	790 - 820	-30.00	12 July 2025
Ethylene CFR South East Asia	USD/MT	820 - 850	790 - 820	-30.00	12 July 2025
Ethylene FOB Korea	USD/MT	760 - 790	770 - 800	+10.00	12 July 2025
Ethylene FOB Japan	USD/MT	750 - 780	770 - 800	+20.00	12 July 2025
Ethylene FD US Gulf	CENTS/LB	23.5– 24	23-23.5	-0.50	12 July 2025
Ethylene FD NWE	EUR/MT	690 - 720	670 - 700	-20.00	12 July 2025
Ethylene CIF NWE	EUR/MT	790 - 820	770 - 800	-20.00	12 July 2025

Asia Ethylene prices see mixed sentiment this week

Ethylene prices in Asia have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Asia Ethylene prices is attributed to fluctuating freight costs, geopolitical tensions, and varying regional trade dynamics, leading to market uncertainty.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 770-800/mt levels, indicating a increase of USD +20/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 770- 800/mt levels, showing a increase of USD +10/mt compared to the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 23.00-23.50 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak derivative demand, macroeconomic challenges, and limited spot buying interest.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 770-800/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its HDPE products for North African Market

HDPE Blown Film : USD 990/mt

HDPE BM : USD 1050/mt

HDPE IM : USD 1050/mt

HDPE Pipe : USD 1040/mt

Shipment Date : July 2025

Heard : A Saudi Arabian producer offered its HDPE products for GCC Market

HDPE Blow Moulding : USD 1080/mt

HD Caps and Closures : USD 1130/mt

HDPE Pipe (NPP Black) : USD 1120/mt

HDPE Pipe (PE 100 Black) : USD 1160/mt

Shipment Date : July 2025

Payment terms : LC payable upon sight.(LC 90days)


PLANT NEWS : Formosa Petrochemical

A Plasticupdates source reported that Formosa Petrochemical (FPC) is planning to shut down its HDPE Plant, located in Mailiao, Taiwan, from mid-July to August for scheduled maintenance. The plant has a production capacity of 350,000 tons/year.

Saudi Arabia Raises Oil Prices Amid OPEC+ Supply Increase

Saudi Aramco announced higher crude oil prices for August, with the biggest increase of \$1.40 per barrel hitting European buyers. Asian buyers will face price hikes between \$0.90 and \$1.30 per barrel, while North American buyers will see more modest increases of \$0.20 to \$0.40 per barrel.

The price increase comes despite OPEC+ agreeing to raise oil production by 548,000 barrels per day, which caused Brent and WTI prices to dip slightly. Analysts say Saudi Arabia is using higher prices to capitalize on peak summer demand while balancing the output hike and maintaining market share.

 **RIL prices w.e.f. 10th July 2025**

All Other HDPE : Up by Rs. 1.5/Kg

Plastic Updates: Open Market Prices for 12th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	94.25	96.25	96.5	95	97	96.5	94.5
W50A009	95.75	95.5	97	97.75	98.5	97.75	99
HDPE Blow Molding							
B 6003	95.25	97.5	98.5	96.75	96.75	98.5	98.5
B 6401	96.75	99	99.5	98	98.75	101.75	99.75
B56003	96.25	98	99.25	98.25	98	98.25	99.25
HDPE Injection Molding							
50MA180	97	99.5	99.75	99.75	99.5	98.25	99.25
M5018L	96.25	98	98	99.25	99	100	98.75
I50A180	95.5	96.75	97	97.5	97.25	99.75	97.5
HM HDPE Film & Pipe							
F5400	97.75	99.75	99.25	99.75	100	99	98.75
F55HM0003	97.25	99.25	98.75	98.75	99.75	98.5	99.25
HM Pipe PE100	94.5	95	96.25	94.75	94.75	95.75	94.75

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