

PUBLISHER

Plastic Updates

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Product Insights

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- US HDPE Film and Injection prices increase, Maintain stability in HD BM prices this week
- Latin America HDPE prices decline in Brazil and WCSA HD Film, Maintain stability in other grade in WCSA this week
- Europe HDPE prices remain stable this week
- Turkey HDPE Film and BM prices decline while HDPE Injection prices remain stable this week
- Asia Ethylene prices decline this week
- US Ethylene prices decrease this week
- Europe Ethylene prices decrease this week

Global Polymer Insights

- PrefChem extends HDPE unit shutdown until mid-May 2025.
- Wanhua Chemical resumes HDPE operations in Yantai.
- PrefChem extends Ethylene unit shutdown until mid-May 2025.
- Zhejiang Petrochemical restarts HDPE plant in Zhoushan.
- Sinopec-SK Wuhan Petrochemical to shut HDPE plant in mid-May.
- Haldia Petrochemicals to shut Ethylene unit for maintenance.

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
|--|--------|-----------------------------|--------------------|---------------------------|--------------|
| HDPE Yarn CFR Far East Asia | USD/MT | 880 - 910 | 880 - 910 | 00.00 | 9 April 2025 |
| HDPE Injection CFR Far East Asia | USD/MT | 840 - 870 | 840 - 870 | 00.00 | 9 April 2025 |
| HDPE Blow Moulding CFR Far East Asia | USD/MT | 880 - 910 | 880– 910 | 00.00 | 9 April 2025 |
| HDPE Film CFR Far East Asia | USD/MT | 880 - 910 | 880 - 910 | 00.00 | 9 April 2025 |
| HDPE Yarn CFR South East Asia | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 9 April 2025 |
| HDPE Injection CFR South East Asia | USD/MT | 920 - 950 | 920 - 950 | 00.00 | 9 April 2025 |
| HDPE Blow Moulding CFR South East Asia | USD/MT | 920 - 920 | 920-920 | 00.00 | 9 April 2025 |
| HDPE Film CFR South East Asia | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 9 April 2025 |
| HDPE Yarn CFR India | USD/MT | 890 - 920 | 890 - 920 | 00.00 | 9 April 2025 |
| HDPE Injection CFR India | USD/MT | 910 - 940 | 910 - 940 | 00.00 | 9 April 2025 |
| HDPE Blow Moulding CFR India | USD/MT | 890 - 920 | 890 - 920 | 00.00 | 9 April 2025 |
| HDPE Film CFR India | USD/MT | 900 - 930 | 900 - 930 | 00.00 | 9 April 2025 |
| HDPE Yarn CFR Bangladesh | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 9 April 2025 |
| HDPE Injection CFR Bangladesh | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 9 April 2025 |
| HDPE Blow Moulding CFR Bangladesh | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 9 April 2025 |
| HDPE Film CFR Bangladesh | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 9 April 2025 |
| HDPE Yarn CFR Pakistan | USD/MT | 950 - 980 | 950 - 980 | 00.00 | 9 April 2025 |
| HDPE Injection CFR Pakistan | USD/MT | 940 - 970 | 940 - 970 | 00.00 | 9 April 2025 |
| HDPE Blow Moulding CFR Pakistan | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 9 April 2025 |
| HDPE Film CFR Pakistan | USD/MT | 950 - 980 | 940 - 970 | -10.00 | 9 April 2025 |
| HDPE Yarn CFR Sri Lanka | USD/MT | 980 - 1010 | 980 - 1010 | 00.00 | 9 April 2025 |
| HDPE Injection CFR Sri Lanka | USD/MT | 970 - 1000 | 970 - 1000 | 00.00 | 9 April 2025 |
| HDPE Blow Moulding CFR Sri Lanka | USD/MT | 980 - 1010 | 980 - 1010 | 00.00 | 9 April 2025 |
| HDPE Film CFR Sri Lanka | USD/MT | 980 - 1010 | 980 - 1010 | 00.00 | 9 April 2025 |

Asia HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Asian region remained flat during the week.

The stability in Asia region HDPE prices is attributed to consistent regional demand, limited spot offers and cautious buying behavior amid market uncertainty.

India :

HDPE film prices were evaluated at USD 900-930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at USD 890-920/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at USD 910-940/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at USD 890-920/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at USD 880- 910/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at USD 880-910/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at USD 840-870/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at USD 880-910/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at USD 960-990/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at USD 920-950/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at USD 920-950/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at USD 950-980/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices

| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
|---|--------|-----------------------------|--------------------|---------------------------|---------------|
| HDPE Injection FAS Houston | USD/MT | 720-750 | 740-770 | +20.00 | 12 April 2025 |
| HDPE Blow Moulding FAS Houston | USD/MT | 830 -860 | 830 - 860 | 00.00 | 12 April 2025 |
| HDPE Film FAS Houston | USD/MT | 870 - 900 | 880 - 910 | +10.00 | 12 April 2025 |
| HDPE Injection CFR West Coast South America | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 12 April 2025 |
| HDPE Blow Moulding CFR West Coast South America | USD/MT | 970 - 1000 | 970 - 1000 | 00.00 | 12 April 2025 |
| HDPE Film CFR West Coast South America | USD/MT | 1020 - 990 | 1000 - 970 | -20.00 | 12April 2025 |
| HDPE Injection CFR Brazil | USD/MT | 950 – 980 | 930 - 960 | -20.00 | 12April 2025 |
| HDPE Blow Moulding CFR Brazil | USD/MT | 950 - 980 | 920 - 950 | -30.00 | 12April 2025 |
| HDPE Film CFR Brazil | USD/MT | 1000 – 1030 | 950 - 980 | -50.00 | 12 April 2025 |

US HDPE Film and Injection prices increase, Maintain stability in HD BM prices this week

HDPE (High-Density Polyethylene) Film and Injection prices in the US have experienced increase; HD BM remains stable, as reported by analysts from Global Market Plasticupdates.

The gain in US HDPE Film and Injection prices is attributed to heightened demand from packaging sectors and supply constraints, while the stability in HDPE Blow Molding prices is due to balanced supply and demand dynamics.

HDPE film export prices were evaluated at the USD 880-910/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 740-770/mt FAS Houston levels, showing a increase of USD +20compared to the previous week.

HDPE BM export prices were evaluated at the USD 830-860/mt FAS Houston levels, showing no change compared to the previous week.

Latin America HDPE prices decline in Brazil and WCSA HD Film, Maintain stability in other grade in WCSA this week

HDPE prices decline in Brazil and WCSA HD film, Remain steady in other grade in WCSA, according to the analysis by Global market Plasticupdates analysts.

The decline in Brazil HDPE and WCSA HD Film prices is attributed to weakened U.S. demand, tariff uncertainties, and logistical challenges, while the stability in other HDPE grades in WCSA is driven by steady demand and limited supply fluctuations.

Brazil :

HDPE film prices were evaluated at the USD 950-980/mt CFR levels, marking a substantial decline of USD -50/mt compared to the previous week.

HDPE injection prices were evaluated at the 930-960/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 920-950/mt CFR levels, showing a decrease of USD -30/mt compared to the previous week.

West Coast South America :

HDPE film prices were evaluated at the USD 970-1000/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

HDPE BM prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability compare to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
|--------------------------------|--------|-----------------------------|--------------------|---------------------------|---------------|
| HDPE Injection FD NWE | EUR/MT | 1090 - 1120 | 1090 - 1120 | 00.00 | 12 April 2025 |
| HDPE Blow Moulding FD NWE | EUR/MT | 1140 - 1110 | 1140 - 1110 | 00.00 | 12 April 2025 |
| HDPE Film FD NWE | EUR/MT | 1140 - 1110 | 1140 - 1110 | 00.00 | 12 April 2025 |
| HDPE Injection FCA Antwrap | EUR/MT | 1120 - 1150 | 1120 - 1150 | 00.00 | 12 April 2025 |
| HDPE Blow Moulding FCA Antwrap | EUR/MT | 1130 - 1160 | 1130 - 1160 | 00.00 | 12 April 2025 |
| HDPE Film FCA Antwrap | EUR/MT | 1150 - 1180 | 1150 - 1180 | 00.00 | 12 April 2025 |
| HDPE Injection CFR Turkey | EUR/MT | 990 - 1020 | 990 - 1020 | 00.00 | 12 April 2025 |
| HDPE Blow Moulding CFR Turkey | EUR/MT | 1020 - 1050 | 1010 - 1040 | -10.00 | 12 April 2025 |
| HDPE Film CFR Turkey | EUR/MT | 1030 - 1060 | 1020 - 1050 | -10.00 | 12 April 2025 |

Europe HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Europe remained flat during the week.

The stability in Europe HDPE prices is attributed to weak demand, falling feedstock costs, and ongoing tariff-related uncertainty keeping market participants cautious.

HDPE film grade prices were evaluated at Euro 1110-1140/mt FD North West Europe levels, showing no change from the previous week.

HDPE BM grade prices were assessed at Euro 1110-1140/mt FD North West Europe levels, maintain stability from the previous week.

HDPE injection grade prices evaluated at Euro 1090-1120/mt FD North West Europe levels, showing unchanged week on week.

Turkey HDPE Film and BM prices decline while HDPE Injection prices remain stable this week

HDPE Film and BM prices have experienced decrease; HD Injection prices remain stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE Film and BM prices is attributed to falling ethylene spot prices, weaker international benchmarks, and limited trading activity amid market uncertainty. In contrast, the stability in HDPE Injection prices is due to steady demand and minimal fluctuations in upstream costs, leading to consistent pricing.

HDPE film prices were evaluated at the USD 1020-1050/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 990-1020/mt CFR levels, showing no change compared to the previous week.

HDPE BM prices were evaluated at the USD 1010-1040/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

| High Density Polyethylene (HDPE) Weekly- Middle East Prices | | | | | |
|---|--------|----------------------------|--------------------|---------------------------|--------------|
| Product | Unit | Previous Price Min- Max | Price Min – Max | Change Price Min / Max | Price Date |
| HDPE Injection CFR Middle East | USD/MT | 975 - 1015 | 975 - 1015 | 00.00 | 7 April 2025 |
| HDPE Blow Moulding CFR Middle East | USD/MT | 985 - 1005 | 985 - 1005 | 00.00 | 7 April 2025 |
| HDPE Film CFR Middle East | USD/MT | 975 - 1015 | 975 - 1015 | 00.00 | 7 April 2025 |
| HDPE Film FOB Middle East | USD/MT | 840 – 870 | 840 - 870 | 00.00 | 9 April 2025 |

| Ethylene Weekly- International Prices | | | | | |
|---------------------------------------|----------|-----------------------------|--------------------|---------------------------|---------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| Ethylene CFR India | USD/MT | 880 - 910 | 860 - 890 | -20.00 | 12 April 2025 |
| Ethylene CFR South East Asia | USD/MT | 880 - 910 | 860 - 890 | -20.00 | 12 April 2025 |
| Ethylene FOB Korea | USD/MT | 830 - 860 | 770 - 800 | -20.00 | 12 April 2025 |
| Ethylene FOB Japan | USD/MT | 820 - 850 | 760 - 790 | -20.00 | 12 April 2025 |
| Ethylene FD US Gulf | CENTS/LB | 21.5– 22 | 18.5-19 | -3.00 | 12 April 2025 |
| Ethylene FD NWE | EUR/MT | 810 - 840 | 790 - 820 | -20.00 | 12 April 2025 |
| Ethylene CIF NWE | EUR/MT | 840 - 870 | 800 - 830 | -40.00 | 12 April 2025 |

Asia Ethylene prices decline this week

The Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia Ethylene prices is attributed to weak demand and subdued market activity.

India : Ethylene prices were evaluated at USD 860-890/mt levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 860-890/mt levels, reflecting decline of USD -20/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at USD 760-790/mt levels, marking a decline of USD -20/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at USD 770-800/mt levels, marking a decline of USD -20/mt compared to the previous week

US Ethylene prices decrease this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-level deals being finalized, reflecting a slowdown in market activity.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decrease of -3.00 cents/lb compared to the previous week.

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak demand, increased supply, and ongoing tariff uncertainty impacting market sentiment and trade flows.

Spot Ethylene prices in North West Europe were evaluated at the Euro 790-820/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 800-830/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

PLANT NEWS: Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PrefChem) has extended the shutdown of its High-Density Polyethylene (HDPE) unit located in Johor, Malaysia, which was shut in February 2025, until mid-May 2025. The unit has a production capacity of 400,000 tons/year.

PLANT NEWS: Wanhua Chemical Group

A Plasticupdates source reported that Wanhua Chemical Group has resumed operations at its High-Density Polyethylene (HDPE) unit located in Yantai, China, following maintenance activities. The unit has a production capacity of

350,000 tons/year.

PLANT NEWS: Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PrefChem) has extended the shutdown of its Ethylene unit located in Johor, Malaysia, which was shut in February 2025, until mid-May 2025. The unit has a production capacity of 1,300,000 tons/year.

PLANT NEWS: Zhejiang Petrochemical

A Plasticupdates source reported that Zhejiang Petrochemical has restarted its High-density polyethylene (HDPE) plant located in Zhoushan, Zhejiang, China, at the end of March. The plant has a production capacity of 300,000 tons/year.

PLANT NEWS: Sinopec-SK Wuhan Petrochemical

A Plasticupdates source reported that Sinopec-SK Wuhan Petrochemical is planning to shut its High-density polyethylene (HDPE) plant located in Wuhan, Hubei, China, in mid-May. The plant has a production capacity of 300,000 tons/year.

PLANT NEWS: Haldia Petrochemicals

A Plasticupdates source reported that Haldia Petrochemicals Ltd (HPL) is planning to shut its Ethylene unit located in Haldia, West Bengal, India, in mid-April 2025 for maintenance turnaround. The shutdown is expected to remain in force until end May 2025. The unit has a production capacity of 700,000 tons/year.

Plastic Updates: Open Market Prices for 12th April 2025

| Products | Mumbai | Delhi | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|------------------------|--------|-------|---------|-----------|-----------|-----------|---------|
| HDPE Raffia | | | | | | | |
| E52009 | 95.5 | 97.5 | 97.75 | 96.25 | 97.75 | 97 | 97.75 |
| W50A009 | 97.5 | 97.25 | 98.75 | 99.5 | 100.25 | 98.5 | 100.75 |
| HDPE Blow Molding | | | | | | | |
| B 6003 | 92.25 | 94.5 | 95.5 | 93.75 | 93.75 | 93.75 | 95.5 |
| B 6401 | 92 | 94.25 | 94.75 | 93.25 | 94 | 94 | 95 |
| B56003 | 92.5 | 94.25 | 95.5 | 94.5 | 94.25 | 94.5 | 95.5 |
| HDPE Injection Molding | | | | | | | |
| 50MA180 | 92 | 94.5 | 94.75 | 94.75 | 94.5 | 93.5 | 94.25 |
| M5018L | 92.5 | 94.25 | 94.25 | 95.5 | 95.25 | 93.75 | 95 |
| I50A180 | 92.5 | 93.75 | 94 | 94.5 | 94.25 | 94.5 | 94.5 |
| HM HDPE Film & Pipe | | | | | | | |
| F5400 | 92.5 | 94.5 | 94 | 94.5 | 94.75 | 93.5 | 93.5 |
| F55HM0003 | 92.25 | 94.25 | 93.75 | 93.75 | 94.75 | 93.25 | 94.25 |
| HM Pipe PE100 | 96.5 | 97 | 98.25 | 96.75 | 96.75 | 97.5 | 96.75 |

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