

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia HDPE prices decline in across India; Maintain Stability in Southeast Asia and Far East Asia this week
- US HDPE Film and BM prices decline, Maintain stability in HD Injection prices this week
- Latin America HDPE prices decline in WCSA and Brazil HD BM, Maintain stability in other grade in Brazil this week
- Europe HDPE prices decline this week
- Turkey HDPE prices remain stable this week
- Asia Ethylene prices remain stable this week
- US Ethylene prices increase this week
- Europe Ethylene prices see mixed sentiment this week

Global Polymer Insights

- Indian Producer Offers HDPE Film, Injection, Blow and Pipe to Nepal
- IOCL, HPL Offer Discounts on Polyethylene (PE) Products in India
- Saudi Arabia's Plan to Invest in Indian Oil's Refinery Hits Roadblock Over Crude Pricing
- Indian Oil (IOCL) and Hindustan Petroleum (HPL) Announce Discounts on Polyethylene (PE) Products

High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	7 May 2025
HDPE Injection CFR Far East Asia	USD/MT	810 - 840	810 - 840	00.00	7 May 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	850 - 880	850– 880	00.00	7 May 2025
HDPE Film CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	7 May 2025
HDPE Yarn CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	7 May 2025
HDPE Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	7 May 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	850 - 880	850-880	00.00	7 May 2025
HDPE Film CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	7 May 2025
HDPE Yarn CFR India	USD/MT	880 - 910	870 - 900	-10.00	7 May 2025
HDPE Injection CFR India	USD/MT	900 - 930	890 - 920	-10.00	7 May 2025
HDPE Blow Moulding CFR India	USD/MT	880 - 910	870 - 900	-10.00	7 May 2025
HDPE Film CFR India	USD/MT	890 - 920	880 - 910	-10.00	7 May 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	7 May 2025
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	7 May 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	7 May 2025
HDPE Film CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	7 May 2025
HDPE Yarn CFR Pakistan	USD/MT	930 - 960	920 - 950	-10.00	7 May 2025
HDPE Injection CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	7 May 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	930 – 960	920 - 950	-10.00	7 May 2025
HDPE Film CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	7 May 2025
HDPE Yarn CFR Sri Lanka	USD/MT	970 - 1000	960 - 990	-10.00	7 May 2025
HDPE Injection CFR Sri Lanka	USD/MT	960 - 990	950 - 980	-10.00	7 May 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	970 - 1000	960 - 990	-10.00	7 May 2025
HDPE Film CFR Sri Lanka	USD/MT	970 - 1000	960 - 990	-10.00	7 May 2025

Asia HDPE prices decline in across India; Maintain Stability in Southeast Asia and Far East Asia this week

HDPE prices decrease in across India; Hold steady in Southeast Asia and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in across India HDPE prices is attributed to subdued demand, ample domestic availability, and competitive import offers from the Middle East, prompting buyers to limit purchases to immediate needs, while stability in Southeast Asia and Far East Asia is due to balanced supply, limited post-holiday trading activity, and cautious sentiment that has kept prices steady despite weak downstream demand.

India :

HDPE film prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 870-900/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 890-920/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

HDPE yarn prices were evaluated at the USD 870-900/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia :

HDPE film prices were evaluated at the USD 860- 890/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 810-840/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were evaluated remained flat at the USD 850-880/mt CFR levels, showing no change compared to the previous week.

Southeast Asia :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 850-880/mt CFR levels, maintain stability compared to the previous week.

HDPE injection prices were evaluated at the USD 860-890/mt CFR levels, remaining unchanged compared to the previous week.

HDPE yarn prices were evaluated at the USD 920-950/mt CFR levels, showing no change compared to the previous week.

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	800-830	800-830	00.00	10 May 2025
HDPE Blow Moulding FAS Houston	USD/MT	780 - 810	750 - 780	-30.00	10 May 2025
HDPE Film FAS Houston	USD/MT	840 - 870	810 - 840	-30.00	10 May 2025
HDPE Injection CFR West Coast South America	USD/MT	920 - 950	900 - 930	-20.00	10 May 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	890 - 920	870 - 900	-20.00	10 May 2025
HDPE Film CFR West Coast South America	USD/MT	960 - 930	910 - 940	-20.00	10 May 2025
HDPE Injection CFR Brazil	USD/MT	890 – 920	890 - 920	00.00	10 May 2025
HDPE Blow Moulding CFR Brazil	USD/MT	890 - 920	880 - 910	-10.00	10 May 2025
HDPE Film CFR Brazil	USD/MT	940– 970	940 - 970	00.00	10 May 2025

US HDPE Film and BM prices decline, Maintain stability in HD Injection prices this week

HDPE (High-Density Polyethylene) Film and BM prices in the US have experienced decrease; HD Injection prices remains stable, as reported by analysts from Global Market Plasticupdates.

The decline in US HDPE Film and BM prices is attributed to high inventory levels and intensified export competition, while the stability in HDPE Injection prices is due to steadier demand and limited pricing pressure in that segment.

HDPE film export prices were evaluated at the USD 810-840/mt FAS Houston levels, marking a substantial decline of USD - 30/mt compared to the previous week.

HDPE injection molding prices were evaluated at the USD 800-830/mt FAS Houston levels, showing no change compared to the previous week.

HDPE BM export prices were evaluated at the USD 750-780/mt FAS Houston levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

Latin America HDPE prices decline in WCSA and Brazil HD BM, Maintain stability in other grade in Brazil this week

HDPE prices decline in WCSA and Brazil HD BM, Remain steady in other grade in Brazil, according to the analysis by Global market Plasticupdates analysts.

The decline in WCSA HDPE and Brazil HD BM prices is attributed to competitive US imports and sluggish demand, while the stability in other HDPE grades in Brazil is due to a cautious approach by buyers and a relatively balanced market supply.

Brazil :

HDPE film prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the 890-920/mt CFR levels, maintain stability compared to the previous week.

HDPE BM prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America :

HDPE film prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 900-930/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 870-900/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min –Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	1060 - 1090	1010 - 1040	-20.00	10 May 2025
HDPE Blow Moulding FD NWE	EUR/MT	1110 - 1080	1030 - 1060	-30.00	10 May 2025
HDPE Film FD NWE	EUR/MT	1080 - 1110	1030 - 1060	-30.00	10 May 2025
HDPE Injection FCA Antwrap	EUR/MT	1060 - 1090	1020 - 1050	-20.00	10 May 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1080 - 1110	1040-1070	-30.00	10 May 2025
HDPE Film FCA Antwrap	EUR/MT	1090 - 1120	1050 - 1080	-30.00	10 May 2025
HDPE Injection CFR Turkey	EUR/MT	960 - 990	950 - 980	00.00	10 May 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	990 - 1020	970 - 1000	00.00	10 May 2025
HDPE Film CFR Turkey	EUR/MT	990 - 1020	980 - 1010	00.00	10 May 2025

Europe HDPE prices decline this week

HDPE prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HDPE prices is attributed to sluggish demand, limited trading activity, and mounting pressure from competitive import offers amid a drop in upstream ethylene costs.

HDPE film grade prices were evaluated at the Euro 1030-1060/mt FD North West Europe levels, marking a substantial decline of Euro -30/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1030-1060/mt FD North West Europe levels, reflecting a significant decrease of Euro -30/mt compared to the previous week.

HDPE injection grade prices were evaluated at the Euro 1010-1040/mt FD North West Europe levels, showing a decrease of Euro -20/mt compared to the previous week.

Turkey HDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that HDPE prices in the Turkey remained flat during the week.

The stability in Turkey HDPE prices is attributed to subdued demand, steady supply from key regions, and cautious buyer behavior amid tight financing conditions and geopolitical uncertainties.

HDPE film prices were evaluated at the USD 980-1010/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 950-980/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated as stable at the USD 970-1000/mt CFR levels.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	945 - 1045	945- 1045	00.00	5 May 2025
HDPE Blow Moulding CFR Middle East	USD/MT	985 - 1035	975 - 1025	-10.00	5 May 2025
HDPE Film CFR Middle East	USD/MT	975 - 1045	965 - 1035	-10.00	5 May 2025
HDPE Film FOB Middle East	USD/MT	820 – 850	820 - 850	00.00	7 May 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	830 - 860	00.00	10 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	10 May 2025
Ethylene FOB Korea	USD/MT	720 - 750	720 - 750	00.00	10 May 2025
Ethylene FOB Japan	USD/MT	710 - 740	710 - 740	00.00	10 May 2025
Ethylene FD US Gulf	CENTS/LB	18– 18.5	19-19.5	+1.00	10 May 2025
Ethylene FD NWE	EUR/MT	720 - 750	700 - 730	-20.00	10 May 2025
Ethylene CIF NWE	EUR/MT	760 - 790	730 - 760	-30.00	10 May 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to balanced supply-demand dynamics and steady market sentiment.

India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 710-740/mt CFR levels, showing no change week on week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to active market discussions and transactions closed at higher levels, which drove prices up.

Ethylene prices were evaluated at the 19.00-19.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak spot demand, limited trading activity, and cautious buying amid sufficient contract allocations and market uncertainty.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 730-760/mt levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

Heard : A Indian producer offered its HDPE products for Nepal Market

HDPE Film : USD 1000/mt

HDPE Injection : USD 965/mt

HDPE Blow : USD 990/mt

HDPE Pipe : USD 1000/mt

Shipment Date : May 2025

Payment terms : LC payable upon sigh

IOCL has announced an Early Bird Discount in PE w.e.f 1st May 2025

Discount : Rs. 2.5/Kg

Valid till : 15th May 2025

HPL has announced Early Bird Discount in PE w.e.f 1st May 2025

Discount : Rs. 2.5/Kg

Valid till : 15th May 2025

India Pushes Back on Saudi Arabia's Multi-Billion Dollar Refinery Plan Amid Deepening Crude Oil Pricing Dispute

Saudi Arabia's plan to invest in two refineries in India is held up by a pricing dispute. Saudi wants to supply half the crude at higher official selling prices, while India seeks a 20% stake with discounted prices.

This disagreement is causing delays, as Indian refiners feel there's little incentive without favorable terms. The stakes are high for both countries, with past investments also failing to materialize.

Plastic Updates: Open Market Prices for 10th May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	94	96	96.25	94.75	96.75	95.5	94.25
W50A009	94.25	94	95.5	96.25	97	95.25	97.5
HDPE Blow Molding							
B 6003	89.25	91.5	92.5	90.75	90.75	90.75	92.5
B 6401	89.5	91.75	92.25	90.75	91.5	91.5	92.5
B56003	89.5	91.25	92.5	91.5	91.25	91.5	92.5
HDPE Injection Molding							
50MA180	90.25	92.75	93	93	92.75	91.5	92.5
M5018L	91	92.75	92.75	94	93.75	92.25	93.5
I50A180	90.5	91.75	92	92.5	92.25	92	92.5
HM HDPE Film & Pipe							
F5400	91.25	93.25	92.75	93.25	93.5	92.25	92.25
F55HM0003	90.75	92.75	92.25	92.25	93.25	91.75	92.75
HM Pipe PE100	95.25	95.75	97	95.5	95.5	96.25	95.5

COMPLIANCE : PlasticUpdates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, PlasticUpdates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at PlasticUpdates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by PlasticUpdates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.