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High Density Polyethylene (HDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Yarn CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	05 Mar 2025
HDPE Injection CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	05 Mar 2025
HDPE Blow Moulding CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	05 Mar 2025
HDPE Film CFR Far East Asia	USD/MT	900 - 930	900 - 930	00.00	05 Mar 2025
HDPE Yarn CFR South East Asia	USD/MT	960 - 990	960 - 990	00.00	05 Mar 2025
HDPE Injection CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	05 Mar 2025
HDPE Blow Moulding CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	05 Mar 2025
HDPE Film CFR South East Asia	USD/MT	960 - 990	970 - 1000	+10.00	05 Mar 2025
HDPE Yarn CFR India	USD/MT	890 - 920	890 - 920	00.00	05 Mar 2025
HDPE Injection CFR India	USD/MT	900 - 930	900 - 930	00.00	05 Mar 2025
HDPE Blow Moulding CFR India	USD/MT	890 - 920	890 - 920	00.00	05 Mar 2025
HDPE Film CFR India	USD/MT	900 - 930	900 - 930	00.00	05 Mar 2025
HDPE Yarn CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	05 Mar 2025
HDPE Injection CFR Bangladesh	USD/MT	960 - 990	960 - 990	00.00	05 Mar 2025
HDPE Blow Moulding CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	05 Mar 2025
HDPE Film CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	05 Mar 2025
HDPE Yarn CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	05 Mar 2025
HDPE Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	05 Mar 2025
HDPE Blow Moulding CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	05 Mar 2025
HDPE Film CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	05 Mar 2025
HDPE Yarn CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	05 Mar 2025
HDPE Injection CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	05 Mar 2025
HDPE Blow Moulding CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	05 Mar 2025
HDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	05 Mar 2025

Asia HDPE prices increase in Southeast Asia for Film; Stability Holds other grade in Southeast Asia, India, and Far East Asia this Week

HDPE prices increase in Southeast Asia for film; Stability maintains other grades in Southeast Asia, India, and Far East Asia prices according to the analysis by Global Market Plasticupdates analysts.

The gain in HDPE film prices in Southeast Asia is attributed to supply restrictions from Middle Eastern producers, while stability in Southeast Asia, India, and Far East Asia is driven by steady demand and limited spot offers.

India :

HDPE film prices were evaluated at the USD 900-930/mt CFR levels, showing no change from the previous week.

HDPE blow moulding prices were evaluated at the USD 890-920/mt CFR levels, maintain stability from the previous week.

HDPE injection prices were evaluated at the USD 900-930/mt CFR levels, remaining unchanged from the previous week.

HDPE yarn prices were evaluated remained flat at the USD 890-920/mt CFR levels.

Far East Asia :

HDPE film prices were evaluated at the USD 900- 930/mt CFR levels, showing no change week on week.

HDPE blow moulding prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

HDPE injection prices were evaluated at the USD 850-880/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 880-910/mt CFR levels.

Southeast Asia :

HDPE film prices were evaluated at the USD 970-1000/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 930-960/mt CFR levels, showing no change week on week.

HDPE injection prices were evaluated at the USD 930-960/mt CFR levels, remaining unchanged week on week.

HDPE yarn prices were evaluated remained flat at the USD 960-990/mt CFR levels.

PLANT NEWS :- Zhejiang Petroleum & Chemical

A Plasticupdates source reported that Zhejiang Petroleum & Chemical (ZPC) has shut down its No. 1 High Density Polyethylene (HDPE) unit in Zhoushan, China, for maintenance work. The unit has a production capacity of 300,000 tons per year.

PLANT NEWS :- Formosa Plastics Corp

A Plasticupdates source reported that Formosa Plastics Corp (FPC) has restarted its No. 1 Ethylene Vinyl Acetate (EVA) plant in Mailiao, Taiwan. The plant has a production capacity of 190,000 tons per year.

High Density Polyethylene (HDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FAS Houston	USD/MT	860 - 890	890 - 920	+30.00	08 Mar 2025
HDPE Blow Moulding FAS Houston	USD/MT	910 – 940	940 - 970	+30.00	08 Mar 2025
HDPE Film FAS Houston	USD/MT	960 - 990	960 - 990	00.00	08 Mar 2025
HDPE Injection CFR West Coast South America	USD/MT	950 - 980	950 - 980	00.00	08 Mar 2025
HDPE Blow Moulding CFR West Coast South America	USD/MT	1030 - 1060	1030 - 1060	00.00	08 Mar 2025
HDPE Film CFR West Coast South America	USD/MT	1060 - 1090	1060 - 1090	00.00	08 Mar 2025
HDPE Injection CFR Brazil	USD/MT	1010 – 1040	1010 – 1040	00.00	08 Mar 2025
HDPE Blow Moulding CFR Brazil	USD/MT	1050 - 1080	1050 - 1080	00.00	08 Mar 2025
HDPE Film CFR Brazil	USD/MT	1070 – 1100	1070 – 1100	00.00	08 Mar 2025

US HDPE BM and Injection prices increase, Maintain stability in HD Film prices this week

HDPE (High-Density Polyethylene) BM and Injection prices in the US have experienced increase; HD Film remains stable, as reported by analysts from Global Market Plasticupdates.

The increase in US HDPE BM and Injection prices is attributed to producers seeking price hikes in March amid seasonal demand declines and uncertainties surrounding tariff costs, while price stability in HDPE Film is due to a lack of significant market movement and steady demand.

HDPE film export prices were evaluated at the USD 960-990/mt FAS Houston levels, showing no change compared to the previous week.

HDPE injection molding prices were evaluated at the USD 890-920/mt FAS Houston levels, indicating a substantial increase of USD +30/mt compared to the previous week.

HDPE BM export prices were evaluated at the USD 940-970/mt FAS Houston levels, showing a increase of USD +30/mt compared to the previous week.

Latin America HDPE prices remain stable this week

HDPE (High-Density Polyethylene) export prices in the Latin America maintain stability, as reported by analysts from Global Market Plasticupdates.

The stability in Latin America HDPE prices is attributed to subdued demand ahead of the Carnival holiday and buyer resistance to price increases amidst robust price speculation.

Brazil :

HDPE film prices were evaluated at the USD 930-960/mt CFR levels, showing no change from the previous week.

HDPE injection prices were evaluated at the USD 870-900/mt CFR levels, maintain stability from the previous week.

HDPE blow moulding prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

West Coast South America :

HDPE film prices were evaluated at the USD 970-1000/mt CFR levels, showing no change compared to the previous week.

HDPE injection prices were evaluated at the USD 920-950/mt CFR levels, maintain stability compared to the previous week.

HDPE blow moulding prices were evaluated at the USD 970-1000/mt CFR levels, showing no change compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection FD NWE	EUR/MT	1100 - 1130	1100 - 1130	00.00	08 Mar 2025
HDPE Blow Moulding FD NWE	EUR/MT	1120 - 1150	1120 - 1150	00.00	08 Mar 2025
HDPE Film FD NWE	EUR/MT	1140 - 1170	1120 - 1150	-20.00	08 Mar 2025
HDPE Injection FCA Antwrap	EUR/MT	1110 - 1140	1110 - 1140	00.00	08 Mar 2025
HDPE Blow Moulding FCA Antwrap	EUR/MT	1130 - 1160	1130 - 1160	00.00	08 Mar 2025
HDPE Film FCA Antwrap	EUR/MT	1160 - 1190	1140 - 1170	-20.00	08 Mar 2025
HDPE Injection CFR Turkey	EUR/MT	1000 - 1030	980 - 1010	-20.00	08 Mar 2025
HDPE Blow Moulding CFR Turkey	EUR/MT	1020 - 1050	1010 - 1040	-10.00	08 Mar 2025
HDPE Film CFR Turkey	EUR/MT	1030 - 1060	1010 - 1040	-20.00	08 Mar 2025

Europe HD Film prices decrease while HDPE BM and Injection prices stable this week

HDPE Film prices in the Europe have experienced a decrease while HDPE BM and Injection prices stable, according to the analysis by Global Market Plasticupdates analysts.

The decline in spot Europe HD Film prices is attributed to weaker trading activity and lower offers, while the stability in HDPE BM and Injection prices is due to cautious market sentiment and limited price movements amidst steady supply.

HDPE film grade prices were evaluated at the Euro 1120 -1150/mt FD North West Europe levels, marking a decline of Euro -20/mt compared to the previous week.

HDPE BM grade prices were evaluated at the Euro 1120 -1150/mt FD North West Europe levels, showing no change compared to the previous week.

HD injection prices were evaluated at the Euro 1100 -1130/mt FD North West Europe levels, maintain stability compared to the previous week.

Turkey HDPE prices decline this week

HDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey HDPE prices is attributed to reduced demand due to the start of Ramadan, ongoing macroeconomic challenges like high inflation and credit restrictions, and a general slowdown in market activity.

HDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HDPE injection prices were evaluated at the USD 980-1010/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

HDPE BM prices were evaluated at the USD 1010-1040/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

High Density Polyethylene (HDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
HDPE Injection CFR Middle East	USD/MT	975 - 1025	975 - 1025	00.00	03 Mar 2025
HDPE Blow Moulding CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	03 Mar 2025
HDPE Film CFR Middle East	USD/MT	975 - 1025	975 - 1025	00.00	03 Mar 2025
HDPE Film FOB Middle East	USD/MT	860 - 890	860 - 890	00.00	05 Mar 2025

Indian Producer offered its Products for Nepal Market :

HDPE Film : USD 990/mt

HDPE Inj : USD 945/mt

HDPE Blow : USD 975/mt

Shipment Date : March 2025

Payment terms : LC payable upon sight.

A Saudi Arabian Producer offered its HDPE Products for KSA Market :

HD IM : USD 1130/mt

HD Blow : USD 1150/mt

HD Blown Film : USD 1080/mt

Shipment Date : March 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	08 Mar 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	08 Mar 2025
Ethylene FOB Korea	USD/MT	820 - 850	830 - 860	+10.00	08 Mar 2025
Ethylene FOB Japan	USD/MT	810 - 840	820 - 850	+10.00	08 Mar 2025
Ethylene FD US Gulf	CENTS/LB	27 – 27.5	25 – 25.5	-2.00	08 Mar 2025
Ethylene FD NWE	EUR/MT	800 - 830	810 - 840	+10.00	08 Mar 2025
Ethylene CIF NWE	EUR/MT	880 - 910	910 - 940	+30.00	08 Mar 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low trading activity and subdued weak demand

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

US Ethylene prices decrease this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-level deals being finalized, reflecting a slowdown in market activity.

Ethylene prices were evaluated at the 25.00-25.50 cents/lb FD US Gulf levels, marking a decrease of -2.00 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to limited availability due to production restrictions and logistical issues, while subdued trading activity is due to low demand from downstream sectors such as plastics and chemicals.

Spot ethylene prices in North West Europe were evaluated at the Euro 810-840/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 910-940/mt levels, showing a substantial increase of USD +30/mt compared to the previous week.

Saudi Arabia to Cut Crude Prices for Asia in April Amid Market Shifts

Saudi Arabia is set to slightly lower its April crude prices for Asia, with Arab Light expected to drop by 20-65 cents per barrel from March, bringing the premium over benchmark prices to \$3.25-\$3.70. Prices for other grades like Arab Extra Light and Arab Medium will also decrease.

This move follows weaker refining margins in Asia and increased competition from Russian and Iranian oil.

Plastic Updates: Open Market Prices for 8th March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	92.75	94.75	95	93.5	95	94.25	95
W50A009	93	92.75	94.25	95	95.75	94	96.25
HDPE Blow Molding							
B 6003	91	93.25	94.25	92.5	92.5	92.5	94.25
B 6401	91.25	93.5	94	92.5	93.25	93.25	94.25
B56003	91.25	93	94.25	93.25	93	93.25	94.25
HDPE Injection Molding							
50MA180	90.75	93	93.5	93.5	93.25	92	93
M5018L	91.5	93.25	93.25	94.5	94.25	92.75	94
I50A180	91.75	93	93.25	93.75	93.5	93.25	93.25
HM HDPE Film & Pipe							
F5400	92.25	94.25	93.75	94.25	94.5	93.25	93.25
F55HM0003	92.25	94.25	93.75	93.75	94.75	93.25	94.25
HM Pipe PE100	96	96.5	97.75	96.25	96.25	97	96.25

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