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Overview

Product Insights

- PLASTICUPDATES: Data News
- WCSA PVC prices remain stable this week
- Asian PVC prices remain stable this week
- RIL prices w.e.f. 1st December 2023
- Brazil PVC prices decline this week
- US PVC prices decline this week
- European PVC prices remain stable this week

Global Polymer Prices

- North American PVC output in October was essentially unchanged from September and the same month last year.
- The evaluation was made based on the most consistent levels heard within the cost range of \$750-790/mt.
- CFR India PVC prices were assessed as unchanged for the week at \$780-810/mt.
- PVC: Up by Rs.2/Kg
- Prices in Brazil were evaluated at \$790-820/mt CFR, a decrease of \$30/mt.
- Current export PVC prices are \$710/mt FAS Houston, \$5/mt less than the previous week.
- The FD NWE spot PVC prices were stable and were assessed at Eur880-910/mt during the week.

FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – POLYVINYL CHLORIDE (PVC)

Assessment	Basis	Lower Price	Higher Price	Price Change
PVC Suspension	CFR Sri Lanka	780	810	\$ 00.00
PVC Suspension	CFR India	780	810	\$ 00.00
PVC Suspension	CFR Pakistan	820	850	\$ 00.00
PVC Suspension	CFR Bangladesh	790	820	\$ 00.00
PVC Suspension	CFR South East Asia	760	790	\$ 00.00
PVC Suspension	CFR China	750	780	\$ 00.00

Note: CFR (Cost and Freight).

FAR EAST/SOUTH EAST ASIA POLYMER FEEDSTOCK – EDC/VCM

Assessment	Basis	Lower Price	Higher Price	Price Change
EDC	CFR Far East Asia	270	300	\$ 20.00
EDC	CFR South East Asia	320	350	\$ 30.00
VCM	CFR Far East Asia	590	620	\$ 20.00
VCM	CFR South East Asia	620	650	\$ 30.00

Note: CFR (Cost and Freight).

PLASTICUPDATES : Data News

North American PVC output in October was essentially unchanged from September and the same month last year. According to the statistics, production increased by less than 1% to 1.338 billion lb in October from 1.328 billion lb in September and 1.329 billion lb in October 2022. Sales in the reporting month totaled 1.319 billion lb, up about 7% from 1.233 billion lb in October 2022 but down less than 1% from 1.32 billion lb in September.

EUROPE POLYMER FEEDSTOCK – EDC/VCM

Assessment	Basis	Lower Price	Higher Price	Price Change
EDC	FOB NWE	280	310	€ 00
VCM	FOB NWE	650	670	€ -30.00

Note: FOB (Free on Board) NWE (North West Europe)

EUROPE & TURKEY POLYMER – POLYVINYL CHLORIDE (PVC)				
Assessment	Basis	Lower Price	Higher Price	Price Change
PVC Suspension	CFR Turkey	790	820	\$ 00
PVC Suspension	FD NWE	880	910	€ 100.00
PVC Suspension	FD UK	910	940	\$ -10.00
PVC Suspension (Contract)	FD NWE	1160	1190	€ 10.00
Note: FD (Free Delivered) NWE (North West Europe) CFR (Cost and Freight) Note: FD NWE denotes FD Germany				

MIDDLE EAST POLYMER – POLYVINYL CHLORIDE (PVC)				
Assessment	Basis	Lower Price	Higher Price	Price Change
PVC Suspension	CFR Middle East	805	835	\$ +10
Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); CFR (Cost and Freight)				

USA & LATIN AMERICA POLYMER – POLYVINYL CHLORIDE (PVC)				
Assessment	Basis	Lower Price	Higher Price	Price Change
PVC Suspension	CFR West Coast South America	760	790	\$ 00
PVC Suspension	CFR Brazil	790	820	\$ -30.00
PVC Suspension	FAS Houston	680	710	\$ -10.00
PVC Suspension	Delivered Railcar	58.5	59.5	\$ 00
Note: FAS - Free Alongside Ship (Port of Shipment) CFR (Cost and Freight)				

USA POLYMER FEEDSTOCK – EDC/VCM				
Assessment	Basis	Lower Price	Higher Price	Price Change
EDC	FOB US Gulf	220	245	\$ 00
VCM	FOB US Gulf	410	440	\$ 00

Note: FOB (Free on Board).

WCSA PVC prices remain stable this week

PVC prices on South America's Pacific coast were evaluated at \$760-790/mt CFR WCSA, flat week over week. The evaluation was made based on the most consistent levels heard within the cost range of \$750-790/mt.

Asian PVC prices remain stable this week

Asian polyvinyl chloride remained steady as the market appears to have reached a near-term peak following a \$30/mt month-over-month increase in the December offer price. The price of CFR China polyvinyl chloride remained constant for the week at \$750-780/mt. CFR India PVC prices were assessed as unchanged for the week at \$780-810/mt.

Demand appears to be increasing in India. But as the winter demand season draws near, demand could be limited. Because of this, purchasers last week refused to accept CFR India prices greater than \$800/mt. However, because of the high production costs, suppliers were likewise hesitant to lower their offerings.

RIL prices w.e.f. 1st December 2023

PVC : Up by Rs.2/Kg

Brazil PVC prices decline this week

Prices in Brazil were evaluated at \$790-820/mt CFR, a decrease of \$30/mt. Brazil is the top bidder, considering materials from Asia, with proposals ranging from \$790 to \$810/mt. There hasn't been much demand for material, but US offers stopped during the last week due to the holiday, adding that a supplier from Taiwan had limited material accessible nation.

US PVC prices decline this week

The week of November 30 saw a decrease in US spot export polyvinyl chloride pricing due to agreements reached at \$680-710/mt FAS Houston in the midst of continuing discussions for December quantities. Current export PVC prices are \$710/mt FAS Houston, \$5/mt less than the previous week.

European PVC prices remain stable this week

Prior to the monomer settlement and the beginning of the last month of 2023, which is anticipated to see an even greater decline in demand as market players arrange their year-end books and suppliers and customer plant maintenance are in full swing, the demand for PVC in Europe remained low. The FD NWE spot PVC prices were stable and were assessed at Eur880-910/mt during the week.

PLASTICUPDATES: Statistics News

October's PVC exports from China decreased 36.8% from the previous month to 141,781 mt. The exports increased 46.7% over the previous year. Volumes in October were at their lowest point since 140,320 mt of exports in May.

Plastic Updates:Open Market Prices for 2nd December 2023

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
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PVC							
K6701	75.75	79.75	79	79.25	76.75	78	79.5
K5701	81.75	84.5	85.25	83.5	83	83.5	84
PVC SG 5	77.5	78.5	77.5	78.25	76.25	79	76.5

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