

# Poly-Vinyl Chloride

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#### **Overview**

## **Product Insights**

- US PVC prices decline this week
- R-PVC prices remain stable in Middle East this week
- Asian PVC Prices remain stable this week

## **Global Polymer Prices**

- FAS Houston PVC export prices were evaluated at \$730–760/mt, a \$20/mt decrease from the prior week.
- This week R-PVC Crush prices are assessed at \$540– 560/mt.
- PVC prices in India were evaluated at CFR levels of \$760-790/mt, which was stable over the previous week.

FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER - POLYVINYL CHLORIDE (PVC)						
Assessment	Basis	Price Change				
PVC Suspension	CFR China	740	770	\$ 00.00		
PVC Suspension	CFR South East Asia	750	780	\$ 00.00		
PVC Suspension	CFR Bangladesh	750	780	\$ 00.00		
PVC Suspension	CFR Pakistan	810	840	\$ 00.00		
PVC Suspension	CFR India	760	790	\$ 00.00		
PVC Suspension	CFR Sri Lanka	770	800	\$ 00.00		
Note: CFR (Cost and Freight).						

FAR EAST/SOUTH EAST ASIA POLYMER FEEDSTOCK – EDC/VCM					
Assessment	Basis	Lower Price	Higher Price	Price Change	
EDC	CFR Far East Asia	315	345	\$ 00	
EDC	CFR South East Asia	330	360	\$ 00	
VCM	CFR Far East Asia	560	590	\$ 00	
VCM	CFR South East Asia	620	650	\$ 00	

## **US PVC prices decline this week**

PVC export prices in the US decreased this week. Bearish demand attitudes, fewer bids, and little market activity all contributed to price declines. Product availability was limited, even while market players waited for pricing announcements from Asia. FAS

Houston PVC export prices were evaluated at \$730-760/mt, a \$20/mt decrease from the prior week.

EUROPE POLYMER FEEDSTOCK – EDC/VCM						
Assessment	Higher Price	Price Change				
EDC	FOB NWE	330	360	€ 00		
VCM	<b>FOB NWE</b> 650 680 € 00					
Note: FOB (Free on Board) NWE (North West Europe)						

## USA & LATIN AMERICA POLYMER – POLYVINYL CHLORIDE (PVC)

Assessment	Basis	Lower Price	Higher Price	Price Change
PVC Suspension	Delivered Railcar	55.5	56.5	\$ 00
PVC Suspension	FAS Houston	730	760	\$ -20.00
PVC Suspension	CFR Brazil	850	880	\$ 00
PVC Suspension	CFR West Coast South America	820	850	\$ 00

Note: FAS - Free Alongside Ship (Port of Shipment) CFR (Cost and Freight)

## **EUROPE & TURKEY POLYMER – POLYVINYL CHLORIDE (PVC)**

Assessment	Basis	Lower Price	Higher Price	Price Change
PVC Suspension	FD UK	840	870	\$ -10.00
PVC Suspension	FD NWE	830	860	€00
PVC Suspension	CFR Turkey	870	900	\$ -10.00
PVC Suspension (Contract)	FD NWE	1070	1100	€00

Note: FD (Free Delivered) NWE (North West Europe) CFR (Cost and Freight) Note: FD NWE denotes FD Germany

MIDDLE EAST POLYMER – POLYVINYL CHLORIDE (PVC)						
Assessment	Basis	Lower Price	Higher Price	Price Change		
PVC Suspension	CFR Middle East	855	885	\$ 00		

Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); CFR (Cost and Freight)

# USA POLYMER FEEDSTOCK – FDC/VCM

Assessment	Basis	Lower Price	Higher Price	Price Change		
EDC	FOB US Gulf	260	290	\$ +10.00		
VCM	FOB US Gulf	480	510	\$ +30.00		

Note: FOB (Free on Board).

## R-PVC prices remain stable in Middle East this week

The pricing of recycled PVC in the Middle East remained constant this week. The market for recycled polymers is holding steady despite consumers continuing to purchase mostly for necessities. Ahead of their peak seasonal demand, manufacturers have been aggressively seeking out low-cost items for the previous several days.

Small-scale manufacturers are finding it difficult to function in the present market conditions, even as large manufacturers can generate sales by accepting a cut on their profits. Players keep up need-based procurement at every stage in the interim, which supports their consistent sales.

This week R-PVC Crush prices are assessed at \$540–560/mt.

## Asian PVC Prices remain stable this week

PVC prices in Asia remained stable this week, with a consistent buying trend observed.

PVC prices in China were evaluated at the same \$740–770/mt CFR levels as they were last week.

PVC prices were consistently evaluated at \$750–780/mt CFR in Southeast Asia, week after week.

PVC prices in India were evaluated at CFR levels of \$760–790/mt, which was stable over the previous week.

# Plastic Updates: Open Market Prices for 17th February 2024

Products	Mun	nbai Delh	i Kolkat	a Hyderab	ad Bangalo	ore Ahmedab	ad Chennai
	•	•		•	•	•	•
PVC							
K6701	74.25	76.75	77	77.5	74.75	75.75	77.5
K5701	78	79.75	80.5	78.75	78.25	79.5	79.25
PVC SG 5	73.5	74.5	73.5	73.5	72.25	74.75	72

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