

## PUBLISHER

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## Overview

### Product Insights

- Asian LLDPE prices remain stable this week
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- US LLDPE prices remain stable this week
- PLASTICUPDATES: Offer News (LLDPE-Film)
- PLASTICUPDATES: Offer News
- LLDPE prices remain stable in Mexico

### Global Polymer Prices

- The week's assessment of the CFR South Asia linear low-density polyethylene remained unchanged at \$930-960/mt.
- A Malaysian producer is rumoured to have offered its LLDPE film grades in the \$900-920/mt range.
- LLDPE spot prices remained unchanged in the US this week
- A Middle Eastern producer is rumoured to have made an offer for LLDPE Film grades in the \$900-920/mt levels.
- This offer is for cargo on CFR Colombo Port Basis scheduled for December 2023.
- The week-over-week LLDPE prices in Mexico remained unchanged.

## FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	CFR Far East Asia	910	940	\$ 00.00
LLDPE Butene Film	CFR India	920	950	\$ 00.00
LLDPE Butene Film	CFR Pakistan	970	1000	\$ 00.00
LLDPE Butene Film	CFR South East Asia	920	950	\$ 00.00
LLDPE Film	CFR Bangladesh	960	990	\$ 00.00
LLDPE Film	CFR Sri Lanka	970	1000	\$ 00.00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight)

## Asian LLDPE prices remain stable this week

Weak demand kept the Asian linear low-density polyethylene market unchanged during the week. The first half of 2024 was predicted to be negative due to low demand and worries about supply constraints. Any prospective regional rebound would mostly depend on Chinese demand since the nation's PE prices have been stable recently despite government intervention.

Asian butene-grade linear low-density polyethylene steady for the week at \$900-930/mt CFR in Far East Asia. Southeast Asian LLDPE prices as steady for the week at \$920-950/mt CFR. The week's assessment of the CFR South Asia linear low-density polyethylene remained unchanged at \$930-960/mt.

## MIDDLE EAST POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FOB Middle East	870	900	\$ 00
LLDPE Butene Film	CFR Middle East	935	985	\$ -10

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

## EUROPE & TURKEY POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FD NWE	985	1015	€ 00
LLDPE Butene Film	FCA Antwerp	990	1020	€ 00
LLDPE Butene Film	CFR Turkey	920	950	\$ - 10.00
LLDPE Butene Film	FD NWE	1670	1700	\$ 00

Note: FD (Free Delivered) NWE (North West Europe) FCA - Free Carrier (Place of Delivery) CFR (Cost and Freight) Note: FD NWE denotes FD Germany

## PLASTICUPDATES: Offer News (LLDPE film)

A Malaysian producer is rumoured to have offered its LLDPE film grades in the \$900-920/mt range. These offers are for shipments on CFR Ho Chi Minh Port basis scheduled for December 2023.

## USA & LATIN AMERICA POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FAS Houston	830	860	\$ 00
LLDPE Butene Film	CFR Brazil	910	940	\$ 00
LLDPE Butene Film	CFR West Coast South America	940	970	\$ 00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

## US LLDPE prices remain stable this week

LLDPE spot prices remained unchanged in the US this week. Prices were assessed as flat despite thin trading market activity in the region. Export values for FAS Houston LLDPE were evaluated at \$830-860/mt, unchanged from the prior week.

## PLASTICUPDATES : Offer News (LLDPE-Film)

A Middle Eastern producer is rumoured to have made an offer for LLDPE Film grades in the \$900-920/mt levels. These offers are for shipments on CFR Ho Chi Minh Port basis scheduled for December 2023.

## PLASTICUPDATES: Offer News

A Middle Eastern producer is rumoured to have offered its LLDPE Film grade at \$990/mt levels. This offer is for cargo on CFR Colombo Port Basis scheduled for December 2023.

## LLDPE prices remain stable in Mexico

The week-over-week LLDPE prices in Mexico remained unchanged. Due to scheduled maintenance at its Veracruz, Mexico, plant, Pemex's LLDPE production was suspended until December 8. The impact of the production halt has not yet been seen in pricing. LLDPE butene was assessed at \$940-970/ mt, stable on the week.

## Plastic Updates: Open Market Prices for 9th December 2023

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	88.25	89.5	90.5	91.25	89.5	89.25	91
71601	84.25	88	86.75	87.75	86.75	85.25	88.75
73204T	99.75	100.5	100.25	102.25	102.5	100.75	102.75
36RA045	100.75	101.5	102.25	103.25	103.5	101.75	103.75
E24065	100.25	101.75	102.5	102.25	103.25	101.25	103.5
M26500	102.5	105.5	105	105.75	105.75	103.75	105.75

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