

## PUBLISHER

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## Overview

### Product Insights

- Asian LLDPE prices remain stable this week
- US LLDPE prices decline this week
- European LLDPE prices increase this week
- US Recycled HDPE prices remain stable this week

### Global Polymer Prices

- The CFR South Asia LLDPE prices were stable and were assessed at \$960–990/mt during the week.
- Prices for linear low-density polyethylene butene were \$910–940/mt at FAS Houston, a \$60/mt decrease from the week before
- In the week leading up, spot European linear low density polyethylene C4 prices increased.
- Natural HDPE post-consumer bales remain stable at 27 cents/lb. FOB Chicago. Mixed-color HDPE post-consumer bales were assessed unchanged at 16 cents/lb. FOB Chicago.

## FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	CFR Far East Asia	900	930	\$ - 10.00
LLDPE Butene Film	CFR India	930	960	\$ - 10.00
LLDPE Butene Film	CFR Pakistan	990	1020	\$ - 20.00
LLDPE Butene Film	CFR South East Asia	940	970	\$ - 20.00
LLDPE Film	CFR Bangladesh	1000	1030	\$ - 00.00
LLDPE Film	CFR Sri Lanka	1000	1030	\$ - 10.00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight)

## Asian LLDPE prices remain stable this week

Due to poor demand, the Asian market for linear low-density polyethylene was mostly stable from the previous week. India now has a large amount of inventory in South Asia, and not much is being imported. The CFR Far East Asian butene grade LLDPE prices were stable and were assessed at \$880–910/mt. The CFR Southeast Asia LLDPE prices were stable and were assessed at \$930–960/mt. The CFR South Asia LLDPE prices were stable and were assessed at \$960–990/mt during the week.

## MIDDLE EAST POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	CFR Middle East	985	1035	\$ -10
LLDPE Butene Film	FOB Middle East	885	890	\$ 00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

## EUROPE & TURKEY POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FD NWE	1130	1160	€ 10.00
LLDPE Butene Film	FCA Antwerp	1110	1140	€ 10.00
LLDPE Butene Film	CFR Turkey	990	1020	\$ 00
LLDPE Butene Film	FD NWE	1670	1700	\$ 60.00

Note: FD (Free Delivered) NWE (North West Europe) FCA – Free Carrier (Place of Delivery) CFR (Cost and Freight) Note: FD NWE denotes FD Germany

## US LLDPE prices decline this week

Low demand caused US spot export linear low density polyethylene butene, hexene, and metallocene prices to drop in the week. In the domestic market, PLASTICUPDATES valued LLDPE butene at 66 cents per pound based on rail cars and found no evidence to contradict it. Prices for linear low-density polyethylene butene were \$910–940/mt at FAS Houston, a \$60/mt decrease from the week before.

## USA & LATIN AMERICA POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FAS Houston	910	940	\$ -60.00
LLDPE Butene Film	CFR Brazil	1020	1050	\$ -50.00
LLDPE Butene Film	CFR West Coast South America	1030	1060	\$ -10.00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

## European LLDPE prices increase this week

In the week leading up, spot European linear low density polyethylene C4 prices increased. Tight circumstances were seen as a result of a deficiency in import volumes. There were only small amounts of LLDPE C4 available in October because the summertime pricing of the material did not pique the interest of other areas in exporting it. Given the low levels of demand and substantial LLDPE stockpiles in the US, it was possible that some US quantities may end up in Europe. The Free Delivered NWE LLDPE C4 grade spot prices were up by Eur10/mt and were assessed at Eur1,130-1,160/mt.

## US Recycled HDPE prices remain stable this week

During the week, recycled high density polyethylene bales with natural colour were significantly reinforced. Even after taking seasonal variables into account, several PLASTICUPDATES sources claimed that reports of decreased tonnage at materials recovery facilities validate brokers' perceptions of a little tighter supply. Natural HDPE post-consumer bales remain stable at 27 cents/lb FOB Chicago. Mixed-color HDPE post-consumer bales were assessed unchanged at 16 cents/lb FOB Chicago.

### Plastic Updates : Open Market Prices for 28th October 2023

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	79.75	81	82	82.75	81	80.75	82.5
71601	79.25	82	80.75	82.25	80.75	80.25	81
73204T	97.75	98.5	98.25	100.25	100.5	98.75	100.75
36RA045	99	99.75	100.5	101.5	101.75	100	102
E24065	99	100.5	101.25	101	102	100	102.25
M26500	99.75	102.75	102.25	103	103	101	103

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