

## PUBLISHER

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## Overview

### Product Insights

- Asian LLDPE prices increase this week
- European LLDPE prices increase this week
- US LLDPE prices increase this week
- WCSA LLDPE prices increase this week

### Global Polymer Prices

- The CFR Far East Asian butene grade LLDPE prices were up by \$10/mt and were assessed at \$960-990/mt
- The Free Delivered NWE LLDPE C4 grade spot prices were up by Eur70/mt and were assessed at Eur1,010-1,040/mt
- The FAS Houston spot export LLDPE butene prices were up by \$10/mt and were measured at \$890-920/mt.
- Prices for CFR Brazil LLDPE increased by \$15/mt over the course of the week to \$1,030-1,060/mt

## LINEAR LOW-DENSITY POLYETHYLENE SPOT PRICES (FEA/SEA/SA) USD/MT

| Assessment        | Basis               | Lower Price | Higher Price | Price Change |
|-------------------|---------------------|-------------|--------------|--------------|
| LLDPE Butene Film | CFR South East Asia | 980         | 1010         | +10          |
| LLDPE Butene Film | CFR Pakistan        | 1030        | 1060         | +10          |
| LLDPE Butene Film | CFR India           | 990         | 1020         | +10          |
| LLDPE Butene Film | CFR Far East Asia   | 950         | 980          | +10          |
| LLDPE Film        | CFR Sri Lanka       | 1040        | 1070         | +20          |
| LLDPE Film        | CFR Bangladesh      | 1030        | 1060         | +20          |

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight)

## Asian LLDPE prices increase this week

Asian LLDPE increased in the week leading as a result of more intense conversations about the necessity for restocking. Weak economic development would cause global polymer prices to trade in a constrained range as the year comes to a close.

Traders predicted a soft pricing environment in Asia until both Asian demand and China's slow economic development picked up speed. PLASTICUPDATES estimated CFR South Asia linear low-density polyethylene at \$1,030/mt, unchanged from the prior week.

The CFR Far East Asian butene grade LLDPE prices were up by \$10/mt and were assessed at \$960-990/mt. The CFR Southeast Asia LLDPE prices were up \$20/mt and were assessed at \$970-1,000/mt.

## LINEAR LOW-DENSITY POLYETHYLENE SPOT PRICES (MIDDLE EAST) USD/MT

| Assessment        | Basis           | Lower Price | Higher Price | Price Change |
|-------------------|-----------------|-------------|--------------|--------------|
| LLDPE Butene Film | FOB Middle East | 900         | 930          | +10          |
| LLDPE Butene Film | CFR Middle East | 980         | 1010         | 00           |

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

## LINEAR LOW-DENSITY POLYETHYLENE SPOT PRICES (EUROPE & TURKEY) USD/MT

| Assessment        | Basis       | Lower Price | Higher Price | Price Change |
|-------------------|-------------|-------------|--------------|--------------|
| LLDPE Butene Film | FD NWE      | 1010        | 1040         | +70          |
| LLDPE Butene Film | CFR Turkey  | 960         | 990          | 00           |
| LLDPE Butene Film | FCA Antwerp | 990         | 1020         | +70          |

Note: FD (Free Delivered) NWE (North West Europe) FCA – Free Carrier (Place of Delivery) CFR (Cost and Freight) Note: FD NWE denotes FD Germany

## European LLDPE prices increase this week

The market for European linear low-density polyethylene metallocene grade was not significantly impacted by general supply or rival imports in the week. Due to intense competition from imports, metallocene spot prices had fallen to as low as the LLDPE C4 grade in July. Supply had also tightened as a result. Market players highlighted some stability in the market's underlying dynamics, pointing to a steady restoration of the metallocene grade spot price to premiums of up to EUR 100–150 per metric tonne over the LLDPE C4 grade.

The Free Delivered NWE LLDPE C4 grade spot prices were up by Eur70/mt and were assessed at Eur1,010-1,040/mt. The FD NWE LLDPE C6 grade spot price was up by Eur 70/mt and was assessed at Eur1,020-1,050/mt during the week. The FD NWE metallocene grade LLDPE spot prices were up by Eur80/mt on the week and assessed at Eur1,080-1,110/mt.

## USA & LATIN AMERICA POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

| Assessment        | Basis                        | Lower Price | Higher Price | Price Change |
|-------------------|------------------------------|-------------|--------------|--------------|
| LLDPE Butene Film | FAS Houston                  | 900         | 930          | +10          |
| LLDPE Butene Film | CFR Brazil                   | 1030        | 1060         | +10          |
| LLDPE Butene Film | CFR West Coast South America | 970         | 1000         | +10          |

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

## US LLDPE prices increase this week

Spot export prices for linear low-density polyethylene increased by \$10/mt during the week despite the light trading activity. Over the period of August 17–23, no fresh spot export hints for grades of hexene or metallocene were reported. Sales of LLDPE grades were reportedly constrained as a result of recent producer-direct exports. The price of butene-grade LLDPE rail cars was mentioned at 37 cents/lb.

The FAS Houston spot export LLDPE butene prices were up by \$10/mt and were measured at \$890-920/mt. The FAS Houston spot export LLDPE hexene prices were up by \$10/mt and were assessed at \$870-900/mt during the week. The FAS Houston spot export LLDPE metallocene prices were up by \$10/mt and were assessed at \$900-930/mt during the week.

## Brazil LLDPE prices increase this week

Prices for CFR Brazil LLDPE increased by \$15/mt over the course of the week to \$1,030-1,060/mt. In the week. Due to higher prices and more stable market conditions, the prices increased this week.

### Plastic Updates: Open Market Prices for LLDPE August 25, 2023

| Products | Mumbai | Delhi  | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|----------|--------|--------|---------|-----------|-----------|-----------|---------|
| 73204T   | 105.5  | 106.75 | 106.5   | 108.25    | 108.75    | 106.75    | 108.75  |
| 36RA045  | 105.75 | 106.75 | 107.25  | 108       | 108.25    | 106.5     | 108.75  |
| E24065   | 106.25 | 107.75 | 108.5   | 108.25    | 109.25    | 107.25    | 109.5   |
| M26500   | 108.5  | 111.5  | 110.5   | 111.5     | 111.5     | 109.5     | 111.75  |

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