

## PUBLISHER

Plastic Updates

[www.plasticupdates.com](http://www.plasticupdates.com)

E-mail: [info@plasticupdates.com](mailto:info@plasticupdates.com)

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## Overview

### Product Insights

- European LLDPE Prices increased this week
- West coast south America LLDPE Prices decline this week
- US Ethylene Prices remain stable this week
- Europe Ethylene Prices decline this week
- US LLDPE Prices decline this week
- Turkey LLDPE Prices remain stable this week

### Global Polymer Prices

- LLDPE (Linear Low-Density Polyethylene) prices in the Europe have experienced a notable increase, as reported by Global Market Plasticupdates analysts
- LLDPE prices in the west coast south America have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.
- The stability in ethylene prices in the United States can be attributed to consistent demand, balanced supply, market confidence, and stable external factors.
- This decline is attributed to limited supply in the first half of March, coupled with expectations of increased availability later in March and April.
- The decline is attributed to weak seasonal demand, minimal inventory levels among converters, and reduced buying interest.
- The analysts from Global Market Plasticupdates reported that LLDPE prices in the Turkey remained flat during the week.

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	950 - 980	<b>940 – 970</b>	-10.00	23 Mar 2023
LLDPE Film CFR Far East Asia	USD/MT	930 - 960	<b>920 - 950</b>	-10.00	23 Mar 2023
LLDPE Film CFR South East Asia	USD/MT	980 - 1010	<b>970 - 1000</b>	-10.00	23 Mar 2023
LLDPE Film CFR Pakistan	USD/MT	1000 - 1030	<b>1000 - 1030</b>	00.00	23 Mar 2023
LLDPE Film CFR Sri Lanka	USD/MT	1030 - 1060	<b>1030 - 1060</b>	00.00	23 Mar 2023
LLDPE Film CFR Bangladesh	USD/MT	1020 - 1050	<b>1020 - 1050</b>	00.00	23 Mar 2023

## European LLDPE Prices increased this week

LLDPE (Linear Low-Density Polyethylene) prices in the Europe have experienced a notable increase, as reported by Global Market Plasticupdates analysts.

The price gain is attributed to supply constraints caused by delays in import material arrivals from the Middle East during Ramadan and limited material availability, coupled with bullish market sentiment.

LLDPE Spot prices were assessed at Euro 1160-1190/mt FD Northwest Europe levels, marking a week-on-week increase of Euro +30/mt.

## West coast south America LLDPE Prices decline this week

LLDPE prices in the west coast south America have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline is attributed to increased material availability from the US Gulf Coast, leading to oversupply in the market and competitive pricing dynamics.

CFR West Coast South America prices of LLDPE Film were evaluated at the USD 1070-1100/mt levels, week-on-week decrease of USD (-20/mt).

## Linear Low Density Ethylene (LLDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR West Coast South America	USD/MT	1090 - 1120	<b>1070 - 1100</b>	<b>-20.00</b>	22 Nov 2023
LLDPE Film CFR Brazil	USD/MT	1130 - 1160	<b>1130 - 1160</b>	00.00	22 Nov 2023
LLDPE Film FAS Houston	USD/MT	1040 - 1070	<b>1020 - 1050</b>	<b>-20.00</b>	22 Nov 2023

## US Ethylene Prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the US region remained flat during the week.

The stability in ethylene prices in the United States can be attributed to consistent demand, balanced supply, market confidence, and stable external factors.

Ethylene prices were evaluated at the range of 18.50-19.00 cents/lb FD (Free on Board) US Gulf, showing no change from the previous week.

## Europe Ethylene Prices decline this week

Ethylene prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

This decline is attributed to limited supply in the first half of March, coupled with expectations of increased availability later in March and April.

Spot ethylene prices in North West Europe were assessed at Euro 770-800/mt FD (Free on Board) levels, marking a significant decline of Euro (-80/mt) compared to the previous week.

CIF NWE ethylene prices were evaluated at USD 800-830/mt, showing a decrease of USD (-60/mt) from the previous week's assessment.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change PriceMin / Max	Price Date
LLDPE Film FD NEW (Contract)	EUR/MT	1580 - 1610	<b>1610 - 1640</b>	+30.00	22 Nov 2023
LLDPE Film CFR Turkey	EUR/MT	1080 - 1110	<b>1080 - 1110</b>	00.00	22 Nov 2023
LLDPE Film FCA Antwerp	EUR/MT	1140 - 1170	<b>1170 - 1200</b>	+30.00	22 Nov 2023
LLDPE Film FD NWE	EUR/MT	1130 - 1160	<b>1160 - 1640</b>	+30.00	22 Nov 2023

## US LLDPE Prices decline this week

LLDPE prices in the US region have experienced a decline, according to the analysis by Global Market Plasticupdates

The decline is attributed to weak seasonal demand, minimal inventory levels among converters, and reduced buying interest.

FAS Houston LLDPE export prices were evaluated at USD 1020-1050/mt levels, indicating a decrease of USD (-20/mt) from the previous week's assessment.

## Turkey LLDPE Prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Turkey remained flat during the week.

The Stability is attributed to weakening demand during Ramadan, increased import costs due to currency depreciation, reduced end-user product demand, and bearish market sentiment.

LLDPE prices were evaluated at USD 1080-1110/mt CFR levels, remaining unchanged from the previous week's assessment.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	880 - 910	<b>900 - 870</b>	-10.00	22 Nov 2023
LLDPE Film CFR Middle East	USD/MT	1005 - 1045	<b>1005 -1025</b>	-20.00	22 Nov 2023

## Asia LLDPE Prices decline this week

LLDPE prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline is attributed to weak demand, minimal trading activity, and weak downstream demand, along with rising feedstock costs and supply constraints from scheduled plant overhauls.

India : LLDPE prices were evaluated at USD 940-970/mt CFR levels, representing a decrease of USD (-10/mt) compared to the previous week.

Far East Asia: LLDPE prices were assessed at USD 920-950/mt CFR levels, indicating a decline of USD (-10/mt) from the previous week.

Southeast Asia : LLDPE prices were assessed at USD 970-1000/mt CFR levels, reflecting a week-on-week drop of USD (-10/mt).

## South East Asia Ethylene Prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the South East Asia remained flat during the week.

The stability attributed to balanced supply and demand, consistent market conditions, and possibly stable external influences.

CFR South East Asia ethylene prices were evaluated as unchanged, maintaining stability at the USD 970-1000/mt levels.

## Plastic Updates: Open Market Prices for 23rd March 2024

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	85.5	87.75	88.75	89.5	87.75	87.5	88.25
71601	84.5	88.25	87	88	88	85.5	89
73204T	101.25	102	101.75	103.75	104	102.25	104.25
36RA045	101.75	102.5	103.25	104	104.5	102.75	104.75
E24065	102.75	104.25	105	104.75	105.75	103.75	106
M26500	104.75	107.75	107.25	108	108	106	108

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