

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates. Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- PLASTICUPDATES: Offer News (LLDPE Film)
- WCSA LLDPE prices remain stable this week
- PLASTICUPDATES : Offer News (LLDPE Film)
- PLASTICUPDATES : Offer News (LLDPE Film)
- Brazil LLDPE prices decline this week
- US LLDPE prices remain stable this week

Global Polymer Prices

- This offer is for a delivery-basis shipping in December 2023.
- Spot linear low-density polyethene was evaluated by PLASTICUPDATES at \$930-960/mt CFR, unchanged week over week.
- A Middle Eastern producer is said to have signed contracts for its LLDPE Film grade in Jordan for \$1,010/mt.
- This offer is for cargo on a CFR Istanbul Port Basis scheduled for December 2023.
- Spot LLDPE butene prices were assessed at \$890-920/mt, down \$20/mt on the week.
- The FAS Houston spot export LLDPE butene prices were stable and were measured at \$840-870/mt.

FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	CFR Far East Asia	910	940	\$ 00.00
LLDPE Butene Film	CFR India	920	950	\$ 00.00
LLDPE Butene Film	CFR Pakistan	970	1000	\$ 00.00
LLDPE Butene Film	CFR South East Asia	920	950	\$ 00.00
LLDPE Film	CFR Bangladesh	960	990	\$ 00.00
LLDPE Film	CFR Sri Lanka	970	1000	\$ 00.00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight)

PLASTICUPDATES: Offer News (LLDPE Film)

A Saudi Arabian manufacturer is rumoured to have sold its LLDPE Film grade in Lebanon for \$1,010 per metric tonne. This offer is for a delivery-basis shipping in December 2023.

MIDDLE EAST POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FOB Middle East	870	900	\$ 00
LLDPE Butene Film	CFR Middle East	925	975	\$ -10

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

EUROPE & TURKEY POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FD NWE	1590	1620	\$ -80.00
LLDPE Butene Film	FCA Antwerp	950	980	€ -40.00
LLDPE Butene Film	CFR Turkey	910	940	\$ - 10.00
LLDPE Butene Film	FD NWE	970	1000	€ -20.00

Note: FD (Free Delivered) NWE (North West Europe) FCA - Free Carrier (Place of Delivery) CFR (Cost and Freight) Note: FD NWE denotes FD Germany

WCSA LLDPE prices remain stable this week

Prices on the South American West Coast remained constant from November 22 but were nonetheless under pressure from regional offers from the US Gulf Coast. The anticipated decrease in spot polyethylene replacement prices was not realised. Some traders are said to have had to make up for short sales. Spot linear low-density polyethene was evaluated by PLASTICUPDATES at \$930-960/mt CFR, unchanged week over week..

USA & LATIN AMERICA POLYMER – LINEAR LOW DENSITY POLYETHYLENE (LLDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FAS Houston	850	880	\$ 20.00
LLDPE Butene Film	CFR Brazil	890	920	\$ -20.00
LLDPE Butene Film	CFR West Coast South America	930	960	\$ -10.00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

PLASTICUPDATES : Offer News (LLDPE Film)

A Middle Eastern producer is said to have signed contracts for its LLDPE Film grade in Jordan for \$1,010/mt. These offers are for delivery-based shipments in December 2023.

PLASTICUPDATES : Offer News (LLDPE Film)

A Middle Eastern producer is rumoured to have offered its LLDPE film grade in Turkey at \$910-940/mt. This offer is for cargo on a CFR Istanbul Port Basis scheduled for December 2023.

Brazil LLDPE prices decline this week

On December 18, the Brazilian CFR LLDPE market declined as a result of USGC offers. Players have previously seen that offerings from the US, Asia, and the Middle East are restricted and have a propensity to grow in cost and delivery. There might be a price rise at the start of the year. Spot LLDPE butene prices were assessed at \$890-920/mt, down \$20/mt on the week.

US LLDPE prices remain stable this week

The week leading up to December 16 saw stable to declining spot export linear low-density polyethylene prices. Metallocene-grade LLDPE prices declined due to a lack of demand generally and an abundance of supply. The FAS Houston spot export LLDPE butene prices were stable and were measured at \$840-870/mt.

European LLDPE prices decline this week

Weak demand from end-user industries resulted in muted trading activity on the European linear low density polyethylene spot market for the week. Over the previous week, sellers maintained a high level of destocking activity, while buyers were disinterested in making purchases because of their low orders from derivative markets, contributing to the weak market fundamentals. The European linear low density polyethylene C4 grade spot price was evaluated at Eur970-1,000/mt FD NWE, down Eur30/mt for the week.

Asian LLDPE prices remain stable this week

Despite low demand, the Asian linear low-density polyethylene market was mainly stable during the week. There are low expectations for the first half of 2024 due to low demand and supply-length worries. Due to inadequate supply from PLASTICUPDATES sources and the present stockpiles being used, demand in India increased.

The CFR Far East Asian butene grade LLDPE prices were stable and were assessed at \$900-930/mt. The CFR Southeast Asia LLDPE prices were stable and were assessed at \$920-950/mt. The CFR South Asia LLDPE prices were assessed at \$930-960/mt during the week.

PLASTICUPDATES: Offer News (LLDPE Film grade)

A Saudi Arabian firm is rumoured to have sold its LLDPE film grades in China for \$940/mt. This offer is for shipping (from the US) on a CFR China Main Port Basis by the end of December 2023 or the beginning of January 2024.

Plastic Updates : Open Market Prices for 16th December 2023

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
----------	--------	-------	---------	-----------	-----------	-----------	---------

LLDPE							
F19010	90	92.25	93.25	94	92.25	92	93.75
71601	88.75	92.5	91.25	92.25	91.25	89.75	93.25

73204T	99.75	100.5	100.25	102.25	102.5	100.75	102.75
36RA045	100.75	101.5	102.25	103.25	103.5	101.75	103.75
E24065	100.75	102.25	103	102.75	103.75	101.75	104
M26500	103.75	106.75	106.25	107	107	105	107

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by Plastic Updates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers.