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Overview

Product Insights

- FEA LLDPE prices increase while SEA remain stable this week
- European LLDPE prices increase this week
- US LLDPE prices increase this week
- LLDPE Brazil prices increase this week

Global Polymer Prices

- The CFR Far East Asian butene grade LLDPE prices up by \$10/mt and were assessed at \$930-960/mt
- The Free Delivered NWE LLDPE C4 grade spot prices were up by Eur30/mt and were assessed at Eur920-950/mt
- The FAS Houston spot export LLDPE butene prices were up by \$10/mt and were measured at \$880-910/mt.
- The CFR LLDPE price was assessed at \$1,000-1,030/mt, up \$10/mt from the previous week

LINEAR LOW-DENSITY POLYETHYLENE SPOT PRICES (FEA/SEA/SA) USD/MT

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	CFR South East Asia	950	980	00
LLDPE Butene Film	CFR Pakistan	1020	1050	00
LLDPE Butene Film	CFR India	980	1010	+10
LLDPE Butene Film	CFR Far East Asia	930	960	+10
LLDPE Film	CFR Sri Lanka	1020	1050	00
LLDPE Film	CFR Bangladesh	990	1020	00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight)

FEA LLDPE prices increase while SEA remain stable this week

In the week leading despite restocking activity and robust crude oil prices, Asia LLDPE was constant to slightly higher. While conversations in Southeast Asia were sparse since market converters claimed they did not receive as many purchase orders as anticipated, China's demand was seen as stable.

The CFR Far East Asian butene grade LLDPE prices up by \$10/mt and were assessed at \$930-960/mt. The CFR Southeast Asia LLDPE prices remain stable and were assessed at \$950-980/mt.

LINEAR LOW-DENSITY POLYETHYLENE SPOT PRICES (MIDDLE EAST) USD/MT

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FOB Middle East	870	900	00
LLDPE Butene Film	CFR Middle East	980	1010	00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505); FOB (Free on Board) CFR (Cost and Freight)

LINEAR LOW-DENSITY POLYETHYLENE SPOT PRICES (EUROPE & TURKEY) USD/MT

Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	FD NWE	920	950	+30
LLDPE Butene Film	CFR Turkey	960	990	00
LLDPE Butene Film	FCA Antwerp	900	930	+30

Note: FD (Free Delivered) NWE (North West Europe) FCA – Free Carrier (Place of Delivery) CFR (Cost and Freight) Note: FD NWE denotes FD Germany

European LLDPE prices increase this week

Over the last week, there has been less material available on the European market for linear low-density polyethylene as imports from the US and the Middle East have been more constrained. Producers in Europe have similarly kept their output at a low level.

Prices in the spot market increased in the week leading as customers pre-purchased materials to store up before September.

The Free Delivered NWE LLDPE C4 grade spot prices were up by Eur30/mt and were assessed at Eur920-950/mt. The European LLDPE metallocene grade spot price was assessed by Eur20/mt at Eur980-1,010/mt FD NWE.

US LLDPE prices increase this week

Spot export prices for linear low-density polyethylene increased \$10 per mt across grades on a FAS Houston basis this week. This was due to a restricted supply and scanty signals.

For the period of August 3–9, there were no fresh indications for hexene-grade LLDPE, although metallocene was mentioned by one distributor source at 42.5 cents per pound.

For all PE grade levels, supply was limited, and LLDPE is also disappearing. There was a shortage of LLDPE grades.

The FAS Houston spot export LLDPE butene prices were up by \$10/mt and were measured at \$880-910/mt.

The FAS Houston spot export LLDPE hexene prices were up by \$10/mt and were assessed at \$890-920/mt during the week. The FAS Houston spot export LLDPE metallocene prices were up by \$10/mt and were assessed at \$900-930/mt during the week.

The FAS Houston spot export LLDPE hexene prices were up by \$40/mt and were assessed at \$880-910/mt during the week. The FAS Houston spot export LLDPE metallocene prices were up by \$40/mt and were assessed at \$890-920/mt during the week.

LINEAR LOW-DENSITY POLYETHYLENE SPOT PRICES (USA & LATIN AMERICA) USD/MT				
Assessment	Basis	Lower Price	Higher Price	Price Change
LLDPE Butene Film	CFR West Coast South America	970	1000	+10
LLDPE Butene Film	CFR Brazil	100	1030	+10
LLDPE Butene Film	FAS Houston	890	920	+10

Note: FAS – Free Alongside Ship (Port of Shipment) CFR (Cost and Freight)

LLDPE Brazil prices increase this week

The CFR LLDPE price was assessed at \$1,000-1,030/mt, up \$10/mt from the previous week. The lower supply of US LLDPE had led to agreements at higher prices.

The Brazilian market warmed up compared to the previous month, with many players anticipating orders and fearing new price increases. Additionally, there was a weeklong scarcity or rather high demand for linear items.

Plastic Updates: Open Market Prices for LLDPE August 11, 2023

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
73204T	106.5	107.25	107	109	109.25	107.5	109.5
36RA045	107	107.75	108.5	109.5	109.75	108	110
E24065	106.5	108	108.75	108.5	109.5	107.5	109.75
M26500	108	111	110.25	111	111	109	111.25

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