

## PUBLISHER

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## Overview

### Product Insights

- European LDPE prices remain stable this week
- PLASTICUPDATES: Offer News (LDPE Film)
- LDPE Prices decline in WCSA and Brazil this week
- PLASTICUPDATES : Offer News (LDPE-Film)
- European R-LDPE prices sees mixed sentiment this week

### Global Polymer Prices

- PLASTICUPDATES evaluated the current price for European LDPE grade at Eur1,010-1,040/mt FD NWE, which remained constant for the week
- A manufacturer from Saudi Arabia is rumoured to have made a bid for LDPE Film grade for \$1,050/mt.
- The CFR Brazil LDPE spot prices were evaluated at \$980-1010/mt, down by \$10/mt from the previous week.
- These offers are for shipments on a CFR San Antonio Port basis scheduled for December 2023.
- R-LDPE black pellets were evaluated at a constant rate of EUR 620-650 per metric tonne DDP NWE throughout the week.

## FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – LOW DENSITY POLYETHYLENE (LDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE Film	CFR South East Asia	960	990	\$ 00.00
LDPE GP	CFR Sri Lanka	1020	1050	\$ 00.00
LDPE GP Film	CFR India	980	1010	\$ 00.00
LDPE GP Film	CFR Pakistan	1040	1070	\$ 00.00
LDPE GP Film	CFR Far East Asia	940	970	\$ 00.00
LDPE GP Film	CFR Bangladesh	980	1010	\$ 00.00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight).

## MIDDLE EAST POLYMER – LOW DENSITY POLYETHYLENE (LDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE GP Film	CFR Middle East	1005	1035	\$ -30
LDPE GP Film	FOB Middle East	910	930	\$ 00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight).

## European LDPE prices remain stable this week

The week leading up saw spot pricing in the European low-density polyethene market remain under pressure due to importers' persistently low offers, significantly pushing prices. PLASTICUPDATES evaluated the current price for European LDPE grade at Eur1,010-1,040/mt FD NWE, which remained constant for the week.

## PLASTICUPDATES: Offer News (LDPE Film)

A manufacturer from Saudi Arabia is rumoured to have made a bid for LDPE Film grade for \$1,050/mt. This offer is for delivery-basis shipping in December 2023.

EUROPE & TURKEY POLYMER – LOW DENSITY POLYETHYLENE (LDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE GP	FD NWE	1000	1030	€ 00
LDPE GP	FCA Antwerp	990	1020	€ 00
LDPE GP	CFR Turkey	990	1020	\$ 00

Note: FD (Free Delivered) NWE (North West Europe) FCA - Free Carrier (Place of Delivery) CFR (Cost and Freight) Note: FDNWE denotes FD Germany.

USA & LATIN AMERICA POLYMER – LOW DENSITY POLYETHYLENE (LDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE Film	US East Coast	920	950	\$ 00
LDPE GP	CFR West Coast South America	10000	1030	\$ 00
LDPE GP	CFR Brazil	980	1010	\$ 00
LDPE GP	FAS Houston	895	925	\$ 00
LDPE GP	US Domestic	1630	1660	\$ 00

Note: FAS - Free Alongside Ship (Port of Shipment) CFR (Cost and Freight).

# LDPE Prices decline in WCSA and Brazil this week

Latin America's LDPE prices declined this week. A weak purchase pulse prompted by bearish demand sentiments exerted bearish pressure on prices in the region. The CFR Brazil LDPE spot prices were evaluated at \$980-1010/mt, down by \$10/mt from the previous week. The CFR West Coast South America LDPE film prices were evaluated at \$1000-1030/mt, down by \$10/mt from the previous week.

## PLASTICUPDATES : Offer News (LDPE-Film)

According to PLASTICUPDATES reporter, A producer from the US is rumoured to have made an offer for LDPE Film grade at the \$980-1010/mt levels. These offers are for shipments on a CFR San Antonio Port basis scheduled for December 2023.

# European R-LDPE prices sees mixed sentiment this week

The European recycled LDPE market received conflicting input on demand. At the same time, a growing number of recyclers, both upstream and downstream, were understood to be following the mainstream trend of celebrating the holidays earlier than normal this year.

Recycled low density polyethylene transparent pellets at Eur920-950/mt DDP Northwest Europe. Price was down Eur10/mt for the week. R-LDPE grey pellets remained constant throughout the week at Eur680-710/mt DDP NWE. R-LDPE black pellets were evaluated at a constant rate of EUR 620-650 per metric tonne DDP NWE throughout the week.

## Plastic Updates: Open Market Prices for 9th December 2023

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	105.5	107	108	107.75	107.25	106.75	108
16MA400	115	116.5	118	117	118	115.5	118
1070LA17	120.75	122.75	124.75	122.75	123.25	121.5	123.5

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