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Overview

Product Insights

- Latin American LDPE prices this week
- WCSA LDPE prices remain stable this week
- Asian LDPE prices decline this week
- Brazil LDPE prices decline this week
- European Recycled LDPE prices remain stable this week
- European LDPE prices decline this week
- US LDPE prices remain stable this week

Global Polymer Prices

- The evaluation fell between the producer's range of \$1,130-1,200/mt and the trader's and producer's range of \$990-1,220/mt.
- This week, WCSA LDPE prices declined amid the US Thanksgiving holiday.
- The CFR Far East Asia LDPE prices were down by \$10/mt and were assessed at \$930-960/mt during the week.
- This week, Brazil's LDPE prices declined amid the US Thanksgiving holiday.
- The price increased by Eur10/mt over the week.
- The Free-delivered NWE LDPE spot prices were down by Eur40/mt and were assessed at Eur1,060-1,090/mt during the week.
- The FAS Houston spot export LDPE prices were stable and were assessed at \$940-970/mt during the week.

FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – LOW DENSITY POLYETHYLENE (LDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE Film	CFR South East Asia	960	990	\$ 00.00
LDPE GP	CFR Sri Lanka	1020	1050	\$ 00.00
LDPE GP Film	CFR India	970	1000	\$ 00.00
LDPE GP Film	CFR Pakistan	1030	1060	\$ 00.00
LDPE GP Film	CFR Far East Asia	940	970	\$ 00.00
LDPE GP Film	CFR Bangladesh	980	1010	\$ 00.00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight).

MIDDLE EAST POLYMER – LOW DENSITY POLYETHYLENE (LDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE GP Film	FOB Middle East	910	940	\$ 00
LDPE GP Film	CFR Middle East	1035	1065	\$ 00

Note: CFR (Cost and Freight) CIF (Cost, Insurance, and Freight).

Latin American LDPE prices this week

Delivered to Mexico City: This week, flat, LDPE film was assessed at \$1,030-1,060/mt, up from November 14. The evaluation fell between the producer's range of \$1,130-1,200/mt and the trader's and producer's range of \$990-1,220/mt.

CFR Mercosur: spot low-density polyethylene was valued at \$1,090-1,120/mt CFR Mercosur, unchanged from November 14.

EUROPE & TURKEY POLYMER – LOW DENSITY POLYETHYLENE (LDPE)				
Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE GP	FD NWE	1060	1090	€ -40.00
LDPE GP	FCA Antwerp	1040	1070	€ -40.00
LDPE GP	CFR Turkey	1000	1030	\$ 00
Note: FD (Free Delivered) NWE (North West Europe) FCA - Free Carrier (Place of Delivery) CFR (Cost and Freight) Note: FD NWE denotes FD Germany.				

USA & LATIN AMERICA POLYMER – LOW DENSITY POLYETHYLENE (LDPE)				
Assessment	Basis	Lower Price	Higher Price	Price Change
LDPE Film	US East Coast	950	980	\$ -10.00
LDPE GP	CFR West Coast South America	1000	1030	\$ 00
LDPE GP	CFR Brazil	980	1010	\$ -20.00
LDPE GP	FAS Houston	950	980	\$ 00
LDPE GP	US Domestic	1630	1660	\$ 00
Note: FAS - Free Alongside Ship (Port of Shipment) CFR (Cost and Freight).				

WCSA LDPE prices remain stable this week

This week, WCSA LDPE prices declined amid the US Thanksgiving holiday. Spot low-density polyethylene was valued at \$1,000-1,030/mt CFR, flat from November 14.

Asian LDPE prices decline this week

Due to weak demand, the Asian LDPE market declined in the week ending. The Indian market is still slow, and there are fewer purchases. There is optimism, since producers looking to get rid of their inventory may make low-priced offers in the near future.

The CFR Far East Asia LDPE prices were down by \$10/mt and were assessed at \$930-960/mt during the week. The CFR Southeast Asia LDPE prices were stable and were measured at \$950-980/mt, while The CFR South Asian general-purpose LDPE prices were down by \$10/mt at \$980-1,010/mt during the week.

Brazil LDPE prices decline this week

This week, Brazil's LDPE prices declined amid the US Thanksgiving holiday. PLASTICUPDATES evaluated spot LDPE film price at \$980-1,010/mt, down \$20/mt from Nov. 14.

European Recycled LDPE prices remain stable this week

In the week leading up, there were only minor shifts in trade activity and pricing on the European recycled LDPE market. This week, PLASTICUPDATES evaluated recycled low density polyethylene transparent pellets at Eur960/mt DDP Northwest Europe. The price increased by Eur10/mt over the week. R-LDPE grey pellets were evaluated at a constant Eur710/mt DDP NWE both during the day and the week. The assessment of R-LDPE black pellets was made at Eur650/mt DDP NWE, and it remained constant throughout the week.

European LDPE prices decline this week

Despite an increase in seller bids, trade activity on the European low density polyethylene market was rather modest in the week leading up to November 23. Over the last week, the European LDPE market has seen a rise in offers as suppliers look for ways to destock in front of the December holidays. The Free-delivered NWE LDPE spot prices were down by Eur40/mt and were assessed at Eur1,060-1,090/mt during the week.

US LDPE prices remain stable this week

This week, US LDPE prices remain stable amid the US Thanksgiving holiday.

The FAS Houston spot export LDPE prices were stable and were assessed at \$940-970/mt during the week.

The FAS US East Coast spot export LDPE prices were stable and were assessed at \$950-980/mt during the week.

The domestic contract LDPE prices were stable and were assessed at 75 cents/lb during the week.

Plastic Updates : Open Market Prices for 25 th November 2023

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	100.5	102	103	102.75	103.25	101.75	103
16MA400	112	113.5	115	114	115	112.5	115
1070LA17	114.75	116.75	118.75	116.75	117.25	115.5	117.5

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