

## PUBLISHER

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## Overview

### Product Insights

- Asian HDPE Prices mixed sentiment this week
- Turkey HDPE prices increase this week
- Brazil HDPE prices sees mixed sentiment this week

### Global Polymer Prices

- PLASTICUPDATES evaluated HDPE Yarn down \$20/mt for the week at \$1900–1930/mt CFR Far East Asia. HDPE Yarn was valued at \$940–970/mt CFR Southeast Asia, down \$10/mt for the week, based on a \$40/mt freight differential from the \$900–930/mt CFR China pricing.
- The CFR Turkey low-density PE spot price increased by \$20/mt for the week to \$1,090-1,120/mt.
- PLASTICUPDATES evaluated the current price of HDPE film at \$1030–1060/mt, flat this week. The assessment for HDPE injection was \$980-1,010/mt CFR, flat on the week. The assessment for HDPE blow molding was \$990-1,020/mt CFR, flat for the week.

## FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	CFR Sri Lanka	1040	1070	\$ +20.00
HDPE Blow Moulding	CFR Far East Asia	900	930	\$ +10.00
HDPE Blow Moulding	CFR Pakistan	1020	1050	\$ 00.00
HDPE Blow Moulding	CFR South East Asia	940	970	\$ +10.00
HDPE Blow Moulding	CFR India	1000	1030	\$ 00.00
HDPE Blow Moulding	CFR Bangladesh	1010	1040	\$ +20.00
HDPE Film	CFR Sri Lanka	1040	1070	\$ +20.00
HDPE Film	CFR Pakistan	1020	1050	\$ 00.00
HDPE Film	CFR India	1010	1040	\$ 00.00
HDPE Film	CFR Bangladesh	1010	1040	\$ +20.00
HDPE Film	CFR South East Asia	980	1010	\$ +10.00
HDPE Film	CFR Far East Asia	960	990	\$ +10.00
HDPE Injection	CFR Bangladesh	1000	1030	\$ +20.00
HDPE Injection	CFR India	990	1030	\$ 00.00
HDPE Injection	CFR South East Asia	940	970	\$ +10.00
HDPE Injection	CFR Pakistan	1000	1030	\$ 00.00
HDPE Injection	CFR Sri Lanka	1010	1040	\$ +20.00
HDPE Injection	CFR Far East Asia	870	900	\$ +10.00
HDPE Yarn	CFR Bangladesh	1000	1030	\$ +20.00
HDPE Yarn	CFR India	980	1010	\$ 00.00
HDPE Yarn	CFR Pakistan	1000	1030	\$ 00.00
HDPE Yarn	CFR South East Asia	960	990	\$ +10.00
HDPE Yarn	CFR Sri Lanka	1020	1050	\$ +20.00
HDPE Yarn	CFR Far East Asia	900	930	\$ +10.00
Note: CFR (Cost and Freight)				

## EUROPE & TURKEY POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	FCA Antwrap	1030	1060	€ +70.00
HDPE Blow Moulding	FD NWE	1050	1080	€ +70.00
HDPE Blow Moulding	CFR Turkey	1060	1090	\$ 00.00
HDPE Film	CFR Turkey	1030	1060	\$ 00.00
HDPE Film	FCA Antwerp	1050	1080	€ 00.00
HDPE Film	FD NWE	1040	1070	€ 00.00
HDPE Injection	FD NWE	990	1020	€ 00.00
HDPE Injection	FCA Antwerp	1010	1040	€ 00.00
HDPE Injection	CFR Turkey	1050	1080	\$ 00.00

## USA & LATIN AMERICA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Injection	CFR Brazil	1010	1040	\$ 00.00
HDPE Film	CRF Brazil	1010	1040	\$ 00.00
HDPE Injection	CFR West Coast South America	950	980	\$ 00.00
HDPE Blow Moulding	FAS East Coast	920	950	\$ +10.00
HDPE Blow Moulding	FAS Houston	920	950	\$ 00.00
HDPE Blow Moulding	CFR Brazil	1010	1040	\$ 00.00
HDPE Blow Moulding	CFR West Coast South America	970	1000	\$ 00.00
HDPE Film	CFR West Coast South America	1020	1050	\$ +10.00
HDPE Film	FAS Houston	950	980	\$ 00.00
HDPE Injection	FAS Houston	860	890	\$ 00.00

Note: FAS - Free Alongside Ship (Port of Shipment) FOB (Free on Board) CFR (Cost and Freight)

## MIDDLE EAST POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	CFR Middle East	965	1005	\$ 00
HDPE Film	CFR Middle East	945	985	\$ 00
HDPE Injection	CFR Middle East	945	985	\$ 00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505)

## Asian HDPE prices mixed sentiment this week

The demand for high density polyethylene in Asia levelled off in the week leading up to January 30 as the region prepared for the Lunar New Year vacation. Even if the majority of price signals that have been heard are stronger, some purchasers are still waiting for more price announcements for cargo arriving from the Middle East.

Based on a purchasing import parity of \$900–930/mt CFR China, PLASTICUPDATES evaluated HDPE Yarn down \$20/mt for the week at \$1900–1930/mt CFR Far East Asia. HDPE Yarn was valued at \$940–970/mt CFR Southeast Asia, down \$10/mt for the week, based on a \$40/mt freight differential from the \$900–930/mt CFR China pricing.

## Turkey HDPE prices increase this week

In the week leading up to January 29, the Turkish polyethylene market saw a small increase in price due to the limited supply and import delays. The CFR Turkey low-density PE spot price increased by \$20/mt for the week to \$1.090-1,120/mt.

## Brazil HDPE prices remain stable this week

In a calm week, Brazil's HDPE import prices for all grades stayed unchanged in the week that concluded on January 30. This was due to bids from the US Gulf Coast. The consequences of recent freezing events on US unit production were not as felt by the Brazilian market throughout the week, nor were the implications of the Red Sea war on logistics as noticeable.

On January 30, PLASTICUPDATES evaluated the current price of HDPE film at \$1030–1060/mt, flat this week. The assessment for HDPE injection was \$980-1,010/mt CFR, flat on the week. The assessment for HDPE blow molding was \$990-1,020/mt CFR, flat for the week.

USA POLYMER FEEDSTOCK – ETHYLENE				USD/MT
Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	FD US Gulf	17.5	18.5	\$ 0
Note: FD (Free Delivered)				

EUROPE POLYMER FEEDSTOCK – ETHYLENE				
Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	FD NWE	670	700	€ 00
Ethylene	CIF NWE	710	740	€ 00
Note: FD (Free Delivered) NWE (North West Europe) CIF (Cost, Insurance, and Freight)				

FAR EAST/SOUTH EAST ASIA POLYMER FEEDSTOCK – ETHYLENE				
Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	CFR South East Asia	850	880	\$ 00.00
Ethylene	CFR India	850	880	\$ 00.00
Ethylene	FOB Korea	820	850	\$ 5.00
Ethylene	FOB Japan	810	840	\$ 5.00
Note: FOB (Free on Board) CFR (Cost and Freight).				

## Plastic Updates: Open Market Prices for 27th January 2024

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
<b>HDPE Raffia</b>							
<b>E52009</b>	98.5	100.25	100.75	99.25	100.75	100	100.75
<b>W50A009</b>	95.75	95.5	97	97.75	98.5	96.75	99
<b>HDPE Blow Molding</b>							
<b>B 6003</b>	94.25	96.5	97.5	95.75	95.75	95.75	97.5
<b>B 6401</b>	94.25	96.5	97	95.5	96.25	96.25	97.25
<b>B56003</b>	94	95.75	97	96	95.75	96	97
<b>HDPE Injection Molding</b>							
<b>50MA180</b>	94.75	97	97.5	97.5	97.25	96	97
<b>M5018L</b>	95.25	97	97	98.25	98	96.5	97.75
<b>I50A180</b>	95.75	97	97.25	97.75	97.5	97.25	97.25
<b>HM HDPE Film &amp; Pipe</b>							
<b>F5400</b>	100.75	102.75	102.25	102.75	103	101.75	102.75
<b>F55HM0003</b>	100	102	101.5	101.5	102.5	101	102
<b>HM Pipe PE100</b>	105	105.25	106.5	105	105	106	105

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