

## PUBLISHER

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## Overview

### Product Insights

- PLASTICUPDATES: Offer News (HDPE Film grade)
- Turkey HDPE prices increase this week
- Brazil HDPE prices sees mixed sentiment this week

### Global Polymer Prices

- A Russian firm is rumoured to have sold their HDPE Film grade for \$ 1080/mt.
- The CFR Turkey high-density polyethylene film-grade spot price increased by \$40/mt for the week to \$1,070–1,100/mt, according to PLASTICUPDATES.
- As of January 18, PLASTICUPDATES estimated spot prices for HDPE film at \$1,030–1,060/mt, up \$20/mt from the previous week.

## FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

| Assessment         | Basis               | Lower Price | Higher Price | Price Change |
|--------------------|---------------------|-------------|--------------|--------------|
| HDPE Blow Moulding | CFR Sri Lanka       | 1020        | 1050         | \$ 00.00     |
| HDPE Blow Moulding | CFR Far East Asia   | 890         | 920          | \$ 00.00     |
| HDPE Blow Moulding | CFR Pakistan        | 1020        | 1050         | \$ 00.00     |
| HDPE Blow Moulding | CFR South East Asia | 930         | 960          | \$ +10.00    |
| HDPE Blow Moulding | CFR India           | 1000        | 1030         | \$ +20.00    |
| HDPE Blow Moulding | CFR Bangladesh      | 990         | 1020         | \$ 00.00     |
| HDPE Film          | CFR Sri Lanka       | 1020        | 1050         | \$ 00.00     |
| HDPE Film          | CFR Pakistan        | 1020        | 1050         | \$ 00.00     |
| HDPE Film          | CFR India           | 1010        | 1040         | \$ +20.00    |
| HDPE Film          | CFR Bangladesh      | 990         | 1020         | \$ 00.00     |
| HDPE Film          | CFR South East Asia | 970         | 1000         | \$ +10.00    |
| HDPE Film          | CFR Far East Asia   | 950         | 980          | \$ 00.00     |
| HDPE Injection     | CFR Bangladesh      | 980         | 1010         | \$ 00.00     |
| HDPE Injection     | CFR India           | 990         | 1030         | \$ +20.00    |
| HDPE Injection     | CFR South East Asia | 930         | 960          | \$ +10.00    |
| HDPE Injection     | CFR Pakistan        | 1000        | 1030         | \$ 00.00     |
| HDPE Injection     | CFR Sri Lanka       | 990         | 1020         | \$ 00.00     |
| HDPE Injection     | CFR Far East Asia   | 860         | 890          | \$ 00.00     |
| HDPE Yarn          | CFR Bangladesh      | 980         | 1010         | \$ 00.00     |
| HDPE Yarn          | CFR India           | 980         | 1010         | \$ +10.00    |
| HDPE Yarn          | CFR Pakistan        | 1000        | 1030         | \$ 00.00     |
| HDPE Yarn          | CFR South East Asia | 950         | 980          | \$ +10.00    |
| HDPE Yarn          | CFR Sri Lanka       | 1000        | 1030         | \$ 00.00     |
| HDPE Yarn          | CFR Far East Asia   | 890         | 920          | \$ 00.00     |

Note: CFR (Cost and Freight)

## EUROPE & TURKEY POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

| Assessment         | Basis       | Lower Price | Higher Price | Price Change |
|--------------------|-------------|-------------|--------------|--------------|
| HDPE Blow Moulding | FCA Antwrap | 960         | 990          | € -20.00     |
| HDPE Blow Moulding | FD NWE      | 980         | 1010         | € 00         |
| HDPE Blow Moulding | CFR Turkey  | 1020        | 1050         | \$ 90.00     |
| HDPE Film          | CFR Turkey  | 1030        | 1060         | \$ 90.00     |
| HDPE Film          | FCA Antwerp | 1020        | 1050         | € -20.00     |
| HDPE Film          | FD NWE      | 1040        | 1070         | € 00         |
| HDPE Injection     | FD NWE      | 990         | 1020         | € 50.00      |
| HDPE Injection     | FCA Antwerp | 970         | 1000         | € -20.00     |
| HDPE Injection     | CFR Turkey  | 1020        | 1050         | \$ 90.00     |

## USA & LATIN AMERICA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

| Assessment         | Basis                        | Lower Price | Higher Price | Price Change |
|--------------------|------------------------------|-------------|--------------|--------------|
| HDPE Injection     | CFR Brazil                   | 1010        | 1040         | \$ 120.00    |
| HDPE Film          | CRF Brazil                   | 1010        | 1040         | \$ 70.00     |
| HDPE Injection     | CFR West Coast South America | 950         | 980          | \$ 40.00     |
| HDPE Blow Moulding | FAS East Coast               | 910         | 940          | \$ 80.00     |
| HDPE Blow Moulding | FAS Houston                  | 920         | 950          | \$ 90.00     |
| HDPE Blow Moulding | CFR Brazil                   | 1010        | 1040         | \$ 110.00    |
| HDPE Blow Moulding | CFR West Coast South America | 970         | 1000         | \$ 60.00     |
| HDPE Film          | CFR West Coast South America | 1010        | 1040         | \$ 80.00     |
| HDPE Film          | FAS Houston                  | 950         | 980          | \$ 80.00     |
| HDPE Injection     | FAS Houston                  | 860         | 890          | \$ 60.00     |

Note: FAS - Free Alongside Ship (Port of Shipment) FOB (Free on Board) CFR (Cost and Freight)

## MIDDLE EAST POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

| Assessment         | Basis           | Lower Price | Higher Price | Price Change |
|--------------------|-----------------|-------------|--------------|--------------|
| HDPE Blow Moulding | CFR Middle East | 965         | 1005         | \$ 00        |
| HDPE Film          | CFR Middle East | 945         | 985          | \$ 00        |
| HDPE Injection     | CFR Middle East | 945         | 985          | \$ 00        |

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505)

## PLASTICUPDATES: Offer News (HDPE Film grade)

A Russian firm is rumoured to have sold their HDPE Film grade for \$ 1080/mt. This offer is for a shipment on a CFR Istanbul Port Basis for February 2024.

## Turkey HDPE prices increase this week

The continued timely supply difficulties caused the Turkish polyethylene market to rise in the week leading up to January 19. The CFR Turkey high-density polyethylene film-grade spot price increased by \$40/mt for the week to \$1,070–1,100/mt, according to PLASTICUPDATES.

## Brazil HDPE prices sees mixed sentiment this week

Brazil's HDPE CFR prices have fluctuated between grades, despite market players anticipating price increases during the first half of January. Certain products may become less available in the upcoming weeks.

As of January 18, PLASTICUPDATES estimated spot prices for HDPE film at \$1,030–1,060/mt, up \$20/mt from the previous week. HDPE injection was valued at \$980–1,010/mt, a decrease of \$30 per metric tonne over the previous week. Jan. 18 assessments for HDPE blow molding were \$990–1,020/mt, down \$20/mt from the previous week.

## PLASTICUPDATES: Offer News (HDPE Film grade)

A Saudi Arabian firm is rumoured to have sold their HDPE Film grade in China for \$1000/mt. This offer is for a cargo on CFR China Main Port Basis scheduled for February 2024.

| USA POLYMER FEEDSTOCK – ETHYLENE |            |             |              | USD/MT       |
|----------------------------------|------------|-------------|--------------|--------------|
| Assessment                       | Basis      | Lower Price | Higher Price | Price Change |
| Ethylene                         | FD US Gulf | 17.5        | 18.5         | \$ 0         |
| Note: FD (Free Delivered)        |            |             |              |              |

| EUROPE POLYMER FEEDSTOCK – ETHYLENE  |         |             |              |              |
|--|---------|-------------|--------------|--------------|
| Assessment   | Basis   | Lower Price | Higher Price | Price Change |
| Ethylene   | FD NWE  | 670         | 700          | € 00         |
| Ethylene   | CIF NWE | 710         | 740          | € 00         |
| Note: FD (Free Delivered) NWE (North West Europe) CIF (Cost, Insurance, and Freight) |         |             |              |              |

| FAR EAST/SOUTH EAST ASIA POLYMER FEEDSTOCK – ETHYLENE |                     |             |              |              |
|---|---------------------|-------------|--------------|--------------|
| Assessment  | Basis               | Lower Price | Higher Price | Price Change |
| Ethylene  | CFR South East Asia | 850         | 880          | \$ 10.00     |
| Ethylene  | CFR India           | 850         | 880          | \$ 10.00     |
| Ethylene  | FOB Korea           | 820         | 850          | \$ 5.00      |
| Ethylene  | FOB Japan           | 810         | 840          | \$ 5.00      |
| Note: FOB (Free on Board) CFR (Cost and Freight).     |                     |             |              |              |

## Plastic Updates: Open Market Prices for 20th January 2024

| Products                       | Mumbai | Delhi  | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|--------------------------------|--------|--------|---------|-----------|-----------|-----------|---------|
| <b>HDPE Raffia</b>             |        |        |         |           |           |           |         |
| E52009                         | 97.75  | 99.5   | 100     | 98.5      | 100       | 99.25     | 100     |
| W50A009                        | 95.75  | 95.5   | 97      | 97.75     | 98.5      | 96.75     | 99      |
| <b>HDPE Blow Molding</b>       |        |        |         |           |           |           |         |
| B 6003                         | 94.25  | 96.5   | 97.5    | 95.75     | 95.75     | 95.75     | 97.5    |
| B 6401                         | 94.25  | 96.5   | 97      | 95.5      | 96.25     | 96.25     | 97.25   |
| B56003                         | 94.25  | 96     | 97.25   | 96.25     | 96        | 96.25     | 97.25   |
| <b>HDPE Injection Molding</b>  |        |        |         |           |           |           |         |
| 50MA180                        | 95     | 97.25  | 97.75   | 97.75     | 97.5      | 96.25     | 97.25   |
| M5018L                         | 95.25  | 97     | 97      | 98.25     | 98        | 96.5      | 97.75   |
| I50A180                        | 95.5   | 96.75  | 97      | 97.5      | 97.25     | 97        | 97      |
| <b>HM HDPE Film &amp; Pipe</b> |        |        |         |           |           |           |         |
| F5400                          | 100.75 | 102.75 | 102.25  | 102.75    | 103       | 101.75    | 102.75  |
| F55HM0003                      | 100    | 102    | 101.5   | 101.5     | 102.5     | 101       | 102     |
| HM Pipe PE100                  | 105    | 105.25 | 106.5   | 105       | 105       | 106       | 105     |

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