

## PUBLISHER

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## Overview

### Product Insights

- European HDPE prices declined this week
- Turkey HDPE Prices remain stable this week

### Global Polymer Prices

- HDPE prices in Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.
- HDPE prices in the Turkey remained unchanged, as reported by analysts from Global Market Plastic Updates.

## FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	CFR Sri Lanka	1080	1110	\$ 00.00
HDPE Blow Moulding	CFR Far East Asia	910	940	\$ 00.00
HDPE Blow Moulding	CFR Pakistan	1020	1050	\$ 00.00
HDPE Blow Moulding	CFR India	990	1020	\$ 00.00
HDPE Blow Moulding	CFR Bangladesh	1030	1060	\$ -10.00
HDPE Blow Moulding	CFR South East Asia	970	1000	\$ 00.00
HDPE Film	CFR Pakistan	1020	1050	\$ 00.00
HDPE Film	CFR Far East Asia	950	980	\$ 00.00
HDPE Film	CFR India	1000	1030	\$ 00.00
HDPE Film	CFR Bangladesh	1030	1060	\$ -10.00
HDPE Film	CFR Sri Lanka	1080	1110	\$ 00.00
HDPE Film	CFR South East Asia	1000	1030	\$ 00.00
HDPE Injection	CFR Bangladesh	1020	1050	\$ -10.00
HDPE Injection	CFR Far East Asia	890	920	\$ 00.00
HDPE Injection	CFR South East Asia	980	1010	\$ 00.00
HDPE Injection	CFR India	980	1020	\$ 00.00
HDPE Injection	CFR Pakistan	1000	1030	\$ 00.00
HDPE Injection	CFR Sri Lanka	1050	1080	\$ 00.00
HDPE Yarn	CFR India	980	1010	\$ 00.00
HDPE Yarn	CFR Bangladesh	1020	1050	\$ -10.00
HDPE Yarn	CFR Pakistan	1010	1040	\$ 00.00
HDPE Yarn	CFR South East Asia	990	1020	\$ 00.00
HDPE Yarn	CFR Sri Lanka	1060	1090	\$ 00.00
HDPE Yarn	CFR Far East Asia	920	950	\$ 00.00

Note: CFR (Cost and Freight)

## EUROPE & TURKEY POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	FCA Antwrap	1160	1190	€ -10.00
HDPE Blow Moulding	FD NWE	1150	1180	€ -10.00
HDPE Blow Moulding	CFR Turkey	1090	1120	\$ 00.00
HDPE Film	CFR Turkey	1090	1120	\$ 00.00
HDPE Film	FCA Antwerp	1170	1200	€ -10.00
HDPE Film	FD NWE	1150	1180	€ -10.00
HDPE Injection	CFR Turkey	1040	1070	€ 00.00
HDPE Injection	FCA Antwerp	1160	1190	€ -10.00
HDPE Injection	FD NWE	1150	1180	€ -10.00

## USA & LATIN AMERICA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Injection	CFR Brazil	1110	1140	\$ +40.00
HDPE Film	CRF Brazil	1210	1240	\$ +40.00
HDPE Injection	CFR West Coast South America	1070	1100	\$ +40.00
HDPE Blow Moulding	FAS East Coast	950	980	\$ 10.00
HDPE Blow Moulding	FAS Houston	1060	1090	\$ 00.00
HDPE Blow Moulding	CFR Brazil	1190	1220	\$ +20.00
HDPE Blow Moulding	CFR West Coast South America	1170	1200	\$ +30.00
HDPE Film	CFR West Coast South America	1160	1190	\$ +20.00
HDPE Film	FAS Houston	1060	1090	\$ 00.00
HDPE Injection	FAS Houston	910	940	\$ 00.00

Note: FAS – Free Alongside Ship (Port of Shipment) FOB (Free on Board) CFR (Cost and Freight)

## MIDDLE EAST POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	CFR Middle East	1015	1045	\$ +10.00
HDPE Film	CFR Middle East	1005	1035	\$ +10.00
HDPE Injection	CFR Middle East	1005	1035	\$ +10.00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505)

## European HDPE prices declined this week

HDPE prices in Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts. The decline in European HDPE spot prices is attributed to competitive offers, anticipated import cargoes, and ample customer inventories, exerting bearish pressure on prompt delivery prices.

HDPE film grade prices were evaluated at Euro 1150-1180/mt FD North West Europe levels. HDPE BM grade prices were also evaluated at Euro 1150-1180/mt FD North West Europe levels. Both grades witnessed a decrease of Euro (-10/mt) from the previous week.

HDPE injection moulding grade prices were evaluated at Euro 1150-1180/mt FD North West Europe levels, also experiencing a decline of Euro (-10/mt) week on week.

## Turkey HDPE Prices remain stable this week

HDPE prices in the Turkey remained unchanged, as reported by analysts from Global Market Plastic Updates.

The stability in HDPE prices in Turkey this week was primarily driven by a balanced supply and demand situation, despite weakened demand for end products.

### HDPE Film Prices:

Assessed at USD 1090-1120/mt CFR levels. These prices were maintained at the same levels as the previous week.

### HDPE Injection Prices:

Assessed at USD 1040-1070/mt CFR levels. Similarly, these prices were rolled over week on week, with no change.

### HDPE BM Prices:

Assessed as steady at USD 1090-1120/mt CFR levels.

## US HDPE Export Prices Remain Stable this Week

HDPE (High-Density Polyethylene) export prices in the US remained unchanged, as reported by analysts from Global Market Plastic Updates.

This stability may be attributed to a tight supplies causing difficulties in material procurement for market participants.

HDPE Film export prices were assessed at USD 1060-1090/mt FAS Houston levels.

HDPE injection molding prices were assessed at USD 910-940/mt FAS Houston levels.

DPE BM (Blow Molding) export prices were assessed at USD 1060-1090/mt FAS Houston levels.

## Latin American HDPE Prices increased this week

HDPE (High-Density Polyethylene) prices in the Latin America have experienced a notable increase, as reported by Global Market Plasticupdates analysts. The price gain is attributed to tight supply conditions and improved demand outlooks.

### HDPE Film:

CFR Brazil: Assessed at USD 1210-1240/mt (up USD 40/mt)

CFR West Coast South America: Assessed at USD 1160-1190/mt (up USD 20/mt)

### HDPE Injection:

CFR Brazil: Assessed at USD 1110-1140/mt (up USD 40/mt)

CFR West Coast South America: Assessed at USD 1070-1100/mt (up USD 40/mt)

### HDPE Blow Moulding

CFR Brazil: Assessed at USD 1190-1220/mt (up USD 20/mt)

CFR West Coast South America: Assessed at USD 1170-1200/mt (up USD 30/mt)

## PLASTICUPDATES:- OFFER PRICE (HDPE)

A Plasticupdate source reported that Middle Eastern producers offered their HDPE Film grades in vitenam the range of USD 1000-1030/mt CFR levels for shipment in March 2024

## PLASTICUPDATES:- PLANT NEWS (Chandra Asri Petrochemicals)

A Plasticupdate Source reported that Chandra Asri plans to temporarily halt production at its LLDPE/HDPE plant in Cilegon, Banten, Indonesia, for maintenance in May 2024. The shutdown is expected to last approximately 30 days. This facility, with a yearly production capacity of 400,000 mt, will undergo maintenance during this period.

## PLASTICUPDATES :- OFFER NEWS ( HDPE Pipe)

According to a source in India, a producer from the UAE is offering HDPE Pipe (PE100 Black) grades at USD 1070-1100/mt for March 2024 shipment on CFR Nhava Sheva Port basis.

## PLASTICUPDATES :- OFFER NEWS ( HDPE Pipe)

According to a source in India, a producer from the UAE is offering HDPE Pipe (PE100 Black) grades at USD 1070-1100/mt for March 2024 shipment on CFR Nhava Sheva Port basis.

### USA POLYMER FEEDSTOCK – ETHYLENE

USD/MT

Assessment

Basis

Lower Price

Higher  
Price

Price  
Change

Ethylene

FD US Gulf

18.5

19

\$ +0.50

Note: FD (Free Delivered)

## EUROPE POLYMER FEEDSTOCK – ETHYLENE

Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	FD NWE	850	880	€ -40.00
Ethylene	CIF NWE	860	890	€ -30.00

Note: FD (Free Delivered) NWE (North West Europe) CIF (Cost, Insurance, and Freight)

## FAR EAST/SOUTH EAST ASIA POLYMER FEEDSTOCK – ETHYLENE

Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	CFR South East Asia	970	1000	\$ 00.00
Ethylene	CFR India	970	1000	\$ 00.00
Ethylene	FOB Korea	860	890	\$ 00.00
Ethylene	FOB Japan	860	890	\$ 00.00

Note: FOB (Free on Board) CFR (Cost and Freight).



## Plastic Updates: Open Market Prices for 16th March 2024

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
<b>HDPE Raffia</b>							
E52009	94.5	96.25	96.75	95.25	96.75	96	96.75
W50A009	93.25	93	94.5	95.5	96	94.25	96.5
<b>HDPE Blow Molding</b>							
B 6003	93.25	95.5	96.5	94.75	94.75	94.75	96.5
B 6401	93.75	96	96.5	95	95.75	95.75	96.75
B56003	93.5	95.25	96.5	95.5	95.25	95.5	96.5
<b>HDPE Injection Molding</b>							
50MA180	94	96.25	96.75	96.75	96.5	95.25	96.25
M5018L	94.75	96.5	96.5	97.75	97.5	96	97.25
I50A180	94	95.25	95.5	96	95.75	95.5	95.5
<b>HM HDPE Film &amp; Pipe</b>							
F5400	97.75	99.75	99.25	99.75	100	98.75	98.75
F55HM0003	97	99	98.5	98.5	99.5	98	99
HM Pipe PE100	103.5	103.75	105	103.5	103.5	104.5	103.5

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