

PUBLISHER

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Overview

Product Insights

- Turkey HDPE prices increase this week
- PLASTICUPDATES: Offer News (HDPE Blow Moulding grade)
- Asian HDPE prices increase this week

Global Polymer Prices

- The CFR Turkey high-density polyethylene film-grade spot price was valued by PLASTICUPDATES at \$1,030–1,060/mt, an increase of \$90/mt over the previous week.
- A Middle Eastern producer is rumoured to have made an offer for HDPE Blow Moulding Grade in Pakistan at \$1,270/mt.
- Both HDPE BM and HDPE injection prices increased by \$10/mt over the previous week

FAR EAST ASIA/SOUTH EAST ASIA/SOUTH ASIA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	CFR Sri Lanka	1020	1050	\$ +10.00
HDPE Blow Moulding	CFR Far East Asia	890	920	\$ 00.00
HDPE Blow Moulding	CFR Pakistan	1020	1050	\$ +10.00
HDPE Blow Moulding	CFR South East Asia	920	950	\$ +10.00
HDPE Blow Moulding	CFR India	980	1010	\$ +20.00
HDPE Blow Moulding	CFR Bangladesh	990	1020	\$ +10.00
HDPE Film	CFR Sri Lanka	1020	1050	\$ +10.00
HDPE Film	CFR Pakistan	1020	1050	\$ +10.00
HDPE Film	CFR India	990	1020	\$ +20.00
HDPE Film	CFR Bangladesh	990	1020	\$ +10.00
HDPE Film	CFR South East Asia	960	990	\$ +10.00
HDPE Film	CFR Far East Asia	950	980	\$ 00.00
HDPE Injection	CFR Bangladesh	980	1010	\$ +10.00
HDPE Injection	CFR India	980	1000	\$ +20.00
HDPE Injection	CFR South East Asia	920	950	\$ +10.00
HDPE Injection	CFR Pakistan	1000	1030	\$ +10.00
HDPE Injection	CFR Sri Lanka	990	1020	\$ +10.00
HDPE Injection	CFR Far East Asia	860	890	\$ 00.00
HDPE Yarn	CFR Bangladesh	980	1010	\$ +10.00
HDPE Yarn	CFR India	970	1000	\$ 00.00
HDPE Yarn	CFR Pakistan	1000	1030	\$ +10.00
HDPE Yarn	CFR South East Asia	940	970	\$ +10.00
HDPE Yarn	CFR Sri Lanka	1000	1030	\$ +10.00
HDPE Yarn	CFR Far East Asia	890	920	\$ 00.00
Note: CFR (Cost and Freight)				

EUROPE & TURKEY POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	FCA Antwrap	960	990	€ -20.00
HDPE Blow Moulding	FD NWE	980	1010	€ 00
HDPE Blow Moulding	CFR Turkey	1020	1050	\$ 90.00
HDPE Film	CFR Turkey	1030	1060	\$ 90.00
HDPE Film	FCA Antwerp	1020	1050	€ -20.00
HDPE Film	FD NWE	1040	1070	€ 00
HDPE Injection	FD NWE	990	1020	€ 50.00
HDPE Injection	FCA Antwerp	970	1000	€ -20.00
HDPE Injection	CFR Turkey	1020	1050	\$ 90.00

USA & LATIN AMERICA POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Injection	CFR Brazil	1010	1040	\$ 120.00
HDPE Film	CRF Brazil	1010	1040	\$ 70.00
HDPE Injection	CFR West Coast South America	950	980	\$ 40.00
HDPE Blow Moulding	FAS East Coast	910	940	\$ 80.00
HDPE Blow Moulding	FAS Houston	920	950	\$ 90.00
HDPE Blow Moulding	CFR Brazil	1010	1040	\$ 110.00
HDPE Blow Moulding	CFR West Coast South America	970	1000	\$ 60.00
HDPE Film	CFR West Coast South America	1010	1040	\$ 80.00
HDPE Film	FAS Houston	950	980	\$ 80.00
HDPE Injection	FAS Houston	860	890	\$ 60.00

Note: FAS - Free Alongside Ship (Port of Shipment) FOB (Free on Board) CFR (Cost and Freight)

MIDDLE EAST POLYMER – HIGH DENSITY POLYETHYLENE (HDPE)

Assessment	Basis	Lower Price	Higher Price	Price Change
HDPE Blow Moulding	CFR Middle East	965	1005	\$ 00
HDPE Film	CFR Middle East	945	985	\$ 00
HDPE Injection	CFR Middle East	945	985	\$ 00

Note: FOB Middle East prices are from Al-Jubail (Saudi Arabia) to Shanghai (China) for a standard 20-foot container. Note: AED Price Calculation - USD x 3.67 (For example: USD 1500 x 3.67 = AED 5,505)

Turkey HDPE prices increase this week

Due to decreased supply as a result of imports being affected by the Red Sea assaults, the Turkish polyethylene market rebounded in the week leading up to January 15. The CFR Turkey high-density polyethylene film-grade spot price was valued by PLASTICUPDATES at \$1,030–1,060/mt, an increase of \$90/mt over the previous week.

PLASTICUPDATES: Offer News (HDPE Blow Moulding grade)

A Middle Eastern producer is rumoured to have made an offer for HDPE Blow Moulding Grade in Pakistan at \$1,270/mt. This offer is for a cargo on CFR Karachi Port Basis for February 2024.

Asian HDPE prices increase this week

This week, quotes for HDPE were higher in other Asian areas but graded flat in Far East Asia. Gains in price were consistent with rising oil prices and nearly doubled global shipping freight costs as a result of ongoing geopolitical concerns in the Red Sea area.

HDPE yarn prices in Southeast Asia were evaluated at \$940–970/mt CFR, while HDPE film prices were evaluated at \$960-990/mt CFR. Both prices increased by \$10/mt week over week. Both HDPE BM and HDPE injection prices increased by \$10/mt over the previous week. HDPE BM prices were evaluated at the \$920-950/mt CFR levels, while HDPE injection prices were evaluated at the \$920-950/mt CFR levels.

USA POLYMER FEEDSTOCK – ETHYLENE				USD/MT
Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	FD US Gulf	17.5	18.5	\$ 1
Note: FD (Free Delivered)				

EUROPE POLYMER FEEDSTOCK – ETHYLENE				
Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	FD NWE	650	680	€ 10.00
Ethylene	CIF NWE	700	730	€ -10.00
Note: FD (Free Delivered) NWE (North West Europe) CIF (Cost, Insurance, and Freight)				

FAR EAST/SOUTH EAST ASIA POLYMER FEEDSTOCK – ETHYLENE				
Assessment	Basis	Lower Price	Higher Price	Price Change
Ethylene	CFR South East Asia	820	850	\$ 00
Ethylene	CFR India	820	850	\$ 00
Ethylene	FOB Korea	820	850	\$ 00
Ethylene	FOB Japan	810	840	\$ 00
Note: FOB (Free on Board) CFR (Cost and Freight).				

Plastic Updates: Open Market Prices for 13th January 2024

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
HDPE Raffia							
E52009	97.75	99.5	100	98.5	100	99.25	100
W50A009	95.75	95.5	97	98	98.5	96.75	99
HDPE Blow Molding							
B 6003	94.25	96.5	97.5	95.75	95.75	95.75	97.5
B 6401	94.25	96.5	97	95.5	96.25	96.25	97.25
B56003	94.25	96	97.25	96.25	96	96.25	97.25
HDPE Injection Molding							
50MA180	95	97.25	97.75	97.75	97.5	96.25	97.25
M5018L	95.25	97	97	98.25	98	96.5	97.75
I50A180	95.5	96.75	97	97.5	97.25	97	97
HM HDPE Film & Pipe							
F5400	100.75	102.75	102.25	102.75	103	101.75	102.75
F55HM0003	100	102	101.5	101.5	102.5	101	102
HM Pipe PE100	105	105.25	106.5	105	105	106	105

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